

Global Plant-based Compostable Packaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plant-based Compostable Packaging market size is expected to reach \$ 4935 million by 2032, rising at a market growth of 14.5% CAGR during the forecast period (2026-2032).

Plant-based Compostable Packaging refers to packaging products made primarily from renewable plant-derived materials that are designed to break down through biological processes under composting conditions in an appropriate composting system. These packages may be produced from bio-based polymers such as PLA and other compostable blends, or from plant fiber substrates such as paper, bagasse, bamboo, and cellulose-based films, and are engineered to provide functional performance like moisture resistance, sealing, and strength. The defining feature is that both the material origin and the intended end of life emphasize renewable inputs and composting as a disposal route, typically supported by recognized compostability standards. The bulk price of plant-based compostable packaging ranges from \$3,000 to \$7,000 per ton, with the industry's overall gross margin typically between 20% and 40%.

Upstream, the supply chain starts with agricultural and forestry feedstocks that are converted into fermentable sugars, cellulose pulp, or fiber residues, alongside bio-based monomers and compostable polymers produced through fermentation and polymerization routes. Resin producers, fiber mills, and film makers supply midstream converters that compound materials, extrude films, coat paper for barrier performance, and form packaging through processes such as bag making, thermoforming, injection molding, and pulp molding, while managing ink, adhesive, and coating systems to maintain compostability compliance. Downstream, distribution flows through packaging distributors and direct supply agreements to foodservice operators, retailers, and brand owners, with adoption driven by sustainability policies and local organics program alignment, and with the value chain ultimately relying on consumer sorting behavior and access to composting facilities that accept and process certified compostable

packaging.

The plant-based compostable packaging market is moving from an early adopter niche toward more structured procurement as brands face tighter sustainability commitments and rising scrutiny of end-of-life claims. Demand is strongest in food-contact and foodservice applications where contamination makes recycling unreliable and where a composting pathway can be organized through municipal organics collection or closed-loop venue programs. At the same time, the market faces a credibility hurdle because compostable only delivers value when collection and composting capacity exist, and it competes directly with fast-improving recyclable mono-material packaging that often wins on cost and infrastructure readiness. As a result, the most defensible growth is likely to come from suppliers that can combine reliable performance, certified compostability, and clear disposal communication, while partnering with waste operators and retailers to reduce mis-sorting and contamination risks.

This report studies the global Plant-based Compostable Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant-based Compostable Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant-based Compostable Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant-based Compostable Packaging total production and demand, 2021-2032, (Tons)

Global Plant-based Compostable Packaging total production value, 2021-2032, (USD Million)

Global Plant-based Compostable Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Plant-based Compostable Packaging consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Plant-based Compostable Packaging domestic production, consumption, key domestic manufacturers and share

Global Plant-based Compostable Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Plant-based Compostable Packaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Plant-based Compostable Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Plant-based Compostable Packaging market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Amcor, Novamont, NatureWorks, Avery Dennison, RKW Group, Taghleef Industries, TC Transcontinental, Walki Plasbel, Sealed Air, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plant-based Compostable Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant-based Compostable Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plant-based Compostable Packaging Market, Segmentation by Type:

Flexible Packaging

Rigid Packaging

Global Plant-based Compostable Packaging Market, Segmentation by Compostability
Scope:

Industrial Compostable

Home Compostable

Global Plant-based Compostable Packaging Market, Segmentation by Primary
Substrate:

Starch-based

Cellulose-based

PLA-based

Others

Global Plant-based Compostable Packaging Market, Segmentation by Application:

Food and Beverages

Daily Necessities

Others

Companies Profiled:

BASF

Amcor

Novamont

NatureWorks

Avery Dennison

RKW Group

Taghleef Industries

TC Transcontinental

Walki Plasbel

Sealed Air

SML Group

Elevate Packaging

TIPA Compostable Packaging

Biome Bioplastics

BI-AX International

BioBag

Cortec Packaging

Futamura

BioLogiQ

Emsur

WestRock

Vegware

beyondGREEN biotech

AMS Compostable

Pactiv Evergreen

BioPak

Fedrigoni Self-Adhesives

Plan It Green Printing

Key Questions Answered:

1. How big is the global Plant-based Compostable Packaging market?
2. What is the demand of the global Plant-based Compostable Packaging market?
3. What is the year over year growth of the global Plant-based Compostable Packaging market?
4. What is the production and production value of the global Plant-based Compostable Packaging market?
5. Who are the key producers in the global Plant-based Compostable Packaging market?
6. What are the growth factors driving the market demand?

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