

Global Plant-Based Cat Litter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8C19D52393CEN.html>

Date: June 2026

Pages: 174

Price: US\$ 4,480.00 (Single User License)

ID: G8C19D52393CEN

Abstracts

The global Plant-Based Cat Litter market size is expected to reach \$ 2822 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Plant-Based Cat Litter refers to cat litter products made primarily from renewable plant-derived materials, including corn, tofu residue or okara, wood fiber, cassava, wheat fiber, paper fiber, pea fiber and other agricultural or forestry by-products. Through drying, crushing, blending, extrusion, pelletizing, granulation, dust removal and packaging, these raw materials are processed into absorbent litter products used for cat urine absorption, feces coverage, odor control and household hygiene management. Compared with traditional mineral-based cat litter, plant-based cat litter is generally lighter, lower in dust, more biodegradable and more aligned with consumer demand for eco-friendly and convenient pet hygiene solutions.

In 2025, global Plant-Based Cat Litter production reached approximately 1703 K Ton, with an average global market price of around US\$ 893 per Ton.

The upstream raw materials of Plant-Based Cat Litter mainly include corn and corn by-products, soybean residue or okara, pea fiber, cassava starch, cassava fiber, wood fiber, sawdust, pulp fiber, wheat fiber, paper fiber, natural binders, starch-based binders, guar gum, deodorizing additives, activated carbon, packaging films and paper bags. The upstream supply chain is closely related to agricultural processing, grain processing, starch production, wood fiber processing, pulp and paper manufacturing, functional additives and packaging materials. Representative upstream suppliers include Cargill, Archer Daniels Midland, Bunge, Ingredion, etc.

The downstream applications of Plant-Based Cat Litter are mainly concentrated in

household pet care, veterinary clinics, pet boarding facilities, animal shelters, etc. The largest application scenario is household cat hygiene, where consumers use litter for daily urine absorption, feces coverage, odor control and indoor cleanliness.

The gross margin of Plant-Based Cat Litter varies significantly depending on raw material type, brand positioning, manufacturing scale, packaging format, sales channel, etc. In general, the gross margin of about 15%–50%.

Plant-Based Cat Litter is becoming an increasingly important segment of the global cat litter market as pet owners place greater emphasis on environmental protection, household hygiene, pet safety and convenient waste disposal. Compared with traditional mineral-based cat litter, plant-based cat litter is mainly made from renewable plant-derived materials and is typically lighter, lower in dust, more biodegradable and more aligned with the consumption trend toward sustainable pet care. By product type, the market can be segmented into Corn-Based Cat Litter, Tofu / Okara-Based Cat Litter, Wood Fiber-Based Cat Litter, Cassava-Based Cat Litter and Others, covering the major material routes currently used in the plant-based cat litter industry.

From the perspective of product types, Corn-Based Cat Litter is generally positioned as a natural, biodegradable and relatively premium product, with good absorbency, clumping performance and odor-control capability. Tofu / Okara-Based Cat Litter is one of the most representative plant-based litter types in Asian markets, especially in China, and is usually valued for its low dust, light weight, clumping performance and flushability. Wood Fiber-Based Cat Litter is made from wood fiber, sawdust, pulp fiber or forestry by-products, and is widely recognized for its natural odor absorption, relatively low dust level and sustainable raw material source. Cassava-Based Cat Litter uses cassava starch, cassava fiber or tapioca-derived materials as the core substrate, and is often positioned as a soft-texture, fast-absorbing and strong-clumping product. Others include wheat-based, grass-based, paper-based, pea husk-based, bamboo fiber-based, walnut shell-based and mixed plant-fiber cat litter products, which provide additional differentiation opportunities for brands targeting niche consumer needs.

In terms of application, Plant-Based Cat Litter is mainly used in Household Use and Commercial Use. Household Use represents the core demand scenario, as individual pet owners and multi-cat households purchase cat litter for daily urine absorption, feces coverage, odor control and indoor hygiene management. In household scenarios, consumers are increasingly concerned about dust level, tracking, clumping strength, odor control, flushability, biodegradability and overall convenience. Commercial Use mainly includes pet stores, pet boarding facilities, catteries, veterinary clinics, pet

hospitals, animal shelters and other professional pet-care environments. These customers usually pay more attention to stable supply, cost efficiency, high absorption, easy cleaning, low odor and suitability for high-frequency use.

The growth of the Plant-Based Cat Litter market is driven by rising pet ownership, increasing pet humanization, stronger consumer awareness of environmental protection, growing demand for low-dust and lightweight cat litter, expansion of e-commerce and direct-to-consumer pet product channels, wider adoption of biodegradable and renewable materials, and continuous product innovation in clumping, odor control and flushability. In addition, the growth of urban apartment living and multi-cat households has increased demand for cleaner, more convenient and better-performing litter products. As consumers become more willing to pay for safer and more sustainable pet hygiene products, plant-based cat litter is expected to gain further market acceptance across both developed and emerging pet care markets.

However, the market also faces several restraints. Plant-Based Cat Litter is often more expensive than traditional bentonite or mineral-based cat litter, which may limit adoption among price-sensitive consumers. Raw material prices for corn, soybean residue, cassava, wood fiber and paper fiber may fluctuate due to agricultural supply, weather conditions and logistics costs. Some plant-based litter products may face challenges in clumping strength, moisture resistance, storage stability, mold control and odor performance compared with established mineral-based products. Flushability claims may also be restricted by local sewage systems and municipal regulations, creating uncertainty in consumer use. In addition, intense competition from mature bentonite cat litter, silica gel cat litter and low-cost private-label products may put pressure on margins and brand differentiation.

Overall, Plant-Based Cat Litter has strong growth potential as consumers increasingly seek eco-friendly, low-dust, lightweight and convenient pet hygiene solutions. Corn-Based Cat Litter, Tofu / Okara-Based Cat Litter, Wood Fiber-Based Cat Litter, Cassava-Based Cat Litter and Others represent the major product routes in this market, while Household Use and Commercial Use form the core application structure. In the future, companies with stable raw material supply, strong formulation capabilities, reliable quality control, effective odor-control technology and differentiated brand positioning are expected to gain a stronger competitive position in the global Plant-Based Cat Litter market.

This report studies the global Plant-Based Cat Litter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant-Based Cat Litter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant-Based Cat Litter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant-Based Cat Litter total production and demand, 2021-2032, (Kilotons)

Global Plant-Based Cat Litter total production value, 2021-2032, (USD Million)

Global Plant-Based Cat Litter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Plant-Based Cat Litter consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Plant-Based Cat Litter domestic production, consumption, key domestic manufacturers and share

Global Plant-Based Cat Litter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Plant-Based Cat Litter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Plant-Based Cat Litter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Plant-Based Cat Litter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JRS (J. Rettenmaier & Söhne GmbH + Co KG), Kent Corporation (Kent Pet Group), Hubei Aichong Pet Products Co., Ltd., Church & Dwight Co., Inc., Eco-Shell (Naturally Fresh), Tolsa, S.A. (Sanicat), Intersand, Hangzhou Tianyuan Pet Products Co., Ltd., Qingdao Huanda Biotechnology Co., Ltd., Hubei Beibeifu Pet Products Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plant-Based Cat Litter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant-Based Cat Litter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plant-Based Cat Litter Market, Segmentation by Type:

Corn-Based Cat Litter

Tofu / Okara-Based Cat Litter

Wood Fiber-Based Cat Litter

Cassava-Based Cat Litter

Others

Global Plant-Based Cat Litter Market, Segmentation by Clumping Property:

Clumping Cat Litter

Non-Clumping Cat Litter

Global Plant-Based Cat Litter Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Plant-Based Cat Litter Market, Segmentation by Application:

Household Use

Commercial Use

Companies Profiled:

JRS (J. Rettenmaier & Söhne GmbH + Co KG)

Kent Corporation (Kent Pet Group)

Hubei Aichong Pet Products Co., Ltd.

Church & Dwight Co., Inc.

Eco-Shell (Naturally Fresh)

Tolsa, S.A. (Sanicat)

Intersand

Hangzhou Tianyuan Pet Products Co., Ltd.

Qingdao Huanda Biotechnology Co., Ltd.

Hubei Beibefu Pet Products Co., Ltd.

Yantai Lanbao Pet Products Co., Ltd.

Shandong Sincerus Group Co., Ltd.

Kao Corporation

S.S. Co., Ltd.

Nekosuna Kobo Co., Ltd.

Almo Nature Benefit S.p.A.

Petfive Brands

Rolf C. Hagen Inc. (Catit)

Pioneer Pet (SmartCat)

Croci S.p.A.

Pettex Limited

Rufus & Coco

Iris Ohyama Inc.

Key Questions Answered:

1. How big is the global Plant-Based Cat Litter market?
2. What is the demand of the global Plant-Based Cat Litter market?
3. What is the year over year growth of the global Plant-Based Cat Litter market?
4. What is the production and production value of the global Plant-Based Cat Litter market?
5. Who are the key producers in the global Plant-Based Cat Litter market?
6. What are the growth factors driving the market demand?

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