

Global Plant-Based Biodegradable Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Plant-Based Biodegradable Packaging market size was valued at US\$ 1915 million in 2025 and is forecast to a readjusted size of US\$ 3934 million by 2032 with a CAGR of 10.9% during review period.

Plant-Based Biodegradable Packaging is packaging made primarily from renewable biological feedstocks such as plant sugars, starches, or cellulose that is designed to be broken down by microorganisms into natural substances under suitable environmental conditions over time. It can take the form of films, bags, rigid containers, coatings, or molded fiber structures, and its biodegradation performance depends on the material chemistry and the conditions it is exposed to, such as composting, soil, or other managed waste pathways. The bulk price of Plant-Based Biodegradable Packaging ranges from \$3,000 to \$7,000 per ton, while the industry's overall gross margin typically ranges from 20% to 40%.

Upstream, the supply chain begins with agricultural and forestry feedstocks that are processed into fermentable sugars, starches, or purified cellulose, which are then converted into biodegradable polymers and fibers through fermentation, polymerization, pulping, and compounding steps and formulated with additives, coatings, inks, and adhesives to meet processing and performance needs. Midstream manufacturers extrude, cast, blow, or mold these materials into films, sheets, rigid parts, and fiber based forms, and packaging converters print, laminate, slit, and fabricate them into finished packs such as pouches, wraps, trays, cartons, and liners. Downstream, brand owners and retailers adopt the packaging in foodservice, fresh produce, consumer goods, and e commerce applications, with end of life outcomes shaped by local waste

collection systems, composting or organics programs where applicable, and consumer guidance that helps direct the material into the intended disposal pathway.

This report is a detailed and comprehensive analysis for global Plant-Based Biodegradable Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plant-Based Biodegradable Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-Based Biodegradable Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-Based Biodegradable Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-Based Biodegradable Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Plant-Based Biodegradable Packaging
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Plant-Based Biodegradable Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Amcor, Novamont, NatureWorks, Avery Dennison, RKW Group, Taghleef Industries, TC Transcontinental,

Walki Plasbel, Sealed Air, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plant-Based Biodegradable Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flexible Packaging

Rigid Packaging

Market segment by Primary Substrate

Starch-based

Cellulose-based

PLA-based

Others

Market segment by Application

Food and Beverages

Daily Necessities

Others

Major players covered

BASF

Amcor

Novamont

NatureWorks

Avery Dennison

RKW Group

Taghleef Industries

TC Transcontinental

Walki Plasbel

Sealed Air

SML Group

Elevate Packaging

TIPA Compostable Packaging

Biome Bioplastics

BI-AX International

BioBag

Cortec Packaging

Futamura

BioLogiQ

Emsur

WestRock

Vegware

beyondGREEN biotech

AMS Compostable

Pactiv Evergreen

BioPak

Fedrigoni Self-Adhesives

Plan It Green Printing

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plant-Based Biodegradable Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plant-Based Biodegradable Packaging, with price, sales quantity, revenue, and global market share of Plant-Based Biodegradable Packaging from 2021 to 2026.

Chapter 3, the Plant-Based Biodegradable Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Plant-Based Biodegradable Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plant-Based Biodegradable Packaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plant-Based Biodegradable Packaging.

Chapter 14 and 15, to describe Plant-Based Biodegradable Packaging sales channel, distributors, customers, research findings and conclusion.

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