

Global Planetary Speed Reducer for Engineering Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Planetary Speed Reducer for Engineering market size is expected to reach \$ 1167 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Planetary Speed Reducer for Engineering production reached approximately 330 K units, with an average global market price of around 2,250 US\$/unit.

A Planetary Speed Reducer for Engineering is a specialized mechanical transmission component designed for engineering machinery, integrating a sun gear, planet gears, a ring gear, and a carrier to achieve speed reduction and torque amplification. Unlike ordinary speed reducers, it features a compact structure, high transmission efficiency, strong load-bearing capacity, and stable operation, specifically engineered to withstand the harsh working conditions of engineering scenarios?including high impact, heavy load, dust, vibration, and extreme temperature fluctuations. Widely used as a core component in various engineering machinery, it matches the output speed and torque of motors to the operational requirements of equipment, ensuring precise and reliable power transmission, reducing mechanical wear, and extending the service life of engineering machinery. It is customizable according to the specific load, speed, and installation requirements of different engineering equipment, playing an indispensable role in improving the operational efficiency and stability of engineering machinery.

The demand for Planetary Speed Reducers for Engineering is growing steadily, driven by the global expansion of infrastructure construction, the upgrading and renewal of engineering machinery fleets, the increasing demand for high-efficiency and energy-saving mechanical equipment, and the rapid development of intelligent engineering

machinery. Demand is concentrated in regions with robust infrastructure construction and engineering machinery manufacturing industries, including Asia-Pacific (China, India, Southeast Asia), North America, and Europe. Asia-Pacific dominates due to large-scale infrastructure investment and the rapid growth of the engineering machinery manufacturing sector. Key users include engineering machinery manufacturers, construction companies, equipment maintenance enterprises, and infrastructure project contractors, with needs ranging from standard reducers for common engineering equipment (excavators, cranes) to customized high-load, high-precision models for special engineering machinery (tunnel boring machines, crawler cranes). This demand presents substantial business opportunities: manufacturers can invest in technological innovation to develop high-efficiency, energy-saving, and intelligent planetary speed reducers (with remote monitoring and fault diagnosis functions), optimize product design to enhance load-bearing capacity and durability, and partner with engineering machinery OEMs to integrate reducers into complete equipment systems. Additionally, providing after-sales services (installation, maintenance, and parts replacement), reducing production costs to meet market price demands, and addressing technical challenges such as adapting to extreme working conditions can unlock further market potential, while the continuous promotion of global infrastructure construction and the upgrading of engineering machinery will continue to drive long-term demand growth.

This report studies the global Planetary Speed Reducer for Engineering production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Planetary Speed Reducer for Engineering and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Planetary Speed Reducer for Engineering that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Planetary Speed Reducer for Engineering total production and demand, 2021-2032, (K Units)

Global Planetary Speed Reducer for Engineering total production value, 2021-2032, (USD Million)

Global Planetary Speed Reducer for Engineering production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Planetary Speed Reducer for Engineering consumption by region & country,

CAGR, 2021-2032 & (K Units)

U.S. VS China: Planetary Speed Reducer for Engineering domestic production, consumption, key domestic manufacturers and share

Global Planetary Speed Reducer for Engineering production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Planetary Speed Reducer for Engineering production by Torque Capacity, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Planetary Speed Reducer for Engineering production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Planetary Speed Reducer for Engineering market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MITSUI MIKE MACHINERY, ZF, Bonfiglioli, Dana Brevini, Bosch Rexroth, ZOLLERN, PMP Industries, Comer Industries, Dinamic Oil, INI Hydraulic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Planetary Speed Reducer for Engineering market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Torque Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Planetary Speed Reducer for Engineering Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Planetary Speed Reducer for Engineering Market, Segmentation by Torque Capacity:

Low Torque (20,000 N?m)

Global Planetary Speed Reducer for Engineering Market, Segmentation by Reduction Stage:

Single-Stage Type

Multi-Stage Type

Global Planetary Speed Reducer for Engineering Market, Segmentation by Application Function:

Travel Drive

Swing Drive

Winch Drive

Cutter / Drilling Drive

Others

Global Planetary Speed Reducer for Engineering Market, Segmentation by Application:

Construction Machinery

Infrastructure Equipment

Mining Equipment

Industrial Heavy-Duty Transmission

Others

Companies Profiled:

MITSUI MIKE MACHINERY

ZF

Bonfiglioli

Dana Brevini

Bosch Rexroth

ZOLLERN

PMP Industries

Comer Industries

Dinamic Oil

INI Hydraulic

KOFON Motion Group

Infinity Precision Machinery

TailLong Decelerator Machinery

Key Questions Answered:

1. How big is the global Planetary Speed Reducer for Engineering market?
2. What is the demand of the global Planetary Speed Reducer for Engineering market?
3. What is the year over year growth of the global Planetary Speed Reducer for Engineering market?
4. What is the production and production value of the global Planetary Speed Reducer for Engineering market?
5. Who are the key producers in the global Planetary Speed Reducer for Engineering market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Planetary Speed Reducer for Engineering Introduction
- 1.2 World Planetary Speed Reducer for Engineering Supply & Forecast
 - 1.2.1 World Planetary Speed Reducer for Engineering Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Planetary Speed Reducer for Engineering Production (2021-2032)
 - 1.2.3 World Planetary Speed Reducer for Engineering Pricing Trends (2021-2032)
- 1.3 World Planetary Speed Reducer for Engineering Production by Region (Based on Production Site)
 - 1.3.1 World Planetary Speed Reducer for Engineering Production Value by Region (2021-2032)
 - 1.3.2 World Planetary Speed Reducer for Engineering Production by Region (2021-2032)
 - 1.3.3 World Planetary Speed Reducer for Engineering Average Price by Region (2021-2032)
 - 1.3.4 North America Planetary Speed Reducer for Engineering Production (2021-2032)
 - 1.3.5 Europe Planetary Speed Reducer for Engineering Production (2021-2032)
 - 1.3.6 China Planetary Speed Reducer for Engineering Production (2021-2032)
 - 1.3.7 Japan Planetary Speed Reducer for Engineering Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Planetary Speed Reducer for Engineering Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Planetary Speed Reducer for Engineering Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Planetary Speed Reducer for Engineering Demand (2021-2032)
- 2.2 World Planetary Speed Reducer for Engineering Consumption by Region
 - 2.2.1 World Planetary Speed Reducer for Engineering Consumption by Region (2021-2026)
 - 2.2.2 World Planetary Speed Reducer for Engineering Consumption Forecast by Region (2027-2032)
- 2.3 United States Planetary Speed Reducer for Engineering Consumption (2021-2032)
- 2.4 China Planetary Speed Reducer for Engineering Consumption (2021-2032)
- 2.5 Europe Planetary Speed Reducer for Engineering Consumption (2021-2032)
- 2.6 Japan Planetary Speed Reducer for Engineering Consumption (2021-2032)

- 2.7 South Korea Planetary Speed Reducer for Engineering Consumption (2021-2032)
- 2.8 ASEAN Planetary Speed Reducer for Engineering Consumption (2021-2032)
- 2.9 India Planetary Speed Reducer for Engineering Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Planetary Speed Reducer for Engineering Production Value by Manufacturer (2021-2026)
- 3.2 World Planetary Speed Reducer for Engineering Production by Manufacturer (2021-2026)
- 3.3 World Planetary Speed Reducer for Engineering Average Price by Manufacturer (2021-2026)
- 3.4 Planetary Speed Reducer for Engineering Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Planetary Speed Reducer for Engineering Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Planetary Speed Reducer for Engineering in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Planetary Speed Reducer for Engineering in 2025
- 3.6 Planetary Speed Reducer for Engineering Market: Overall Company Footprint Analysis
 - 3.6.1 Planetary Speed Reducer for Engineering Market: Region Footprint
 - 3.6.2 Planetary Speed Reducer for Engineering Market: Company Product Type Footprint
 - 3.6.3 Planetary Speed Reducer for Engineering Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Planetary Speed Reducer for Engineering Production Value Comparison
 - 4.1.1 United States VS China: Planetary Speed Reducer for Engineering Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Planetary Speed Reducer for Engineering Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Planetary Speed Reducer for Engineering Production
Comparison

4.2.1 United States VS China: Planetary Speed Reducer for Engineering Production
Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Planetary Speed Reducer for Engineering Production
Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Planetary Speed Reducer for Engineering Consumption
Comparison

4.3.1 United States VS China: Planetary Speed Reducer for Engineering Consumption
Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Planetary Speed Reducer for Engineering Consumption
Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Planetary Speed Reducer for Engineering Manufacturers and
Market Share, 2021-2026

4.4.1 United States Based Planetary Speed Reducer for Engineering Manufacturers,
Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Planetary Speed Reducer for Engineering
Production Value (2021-2026)

4.4.3 United States Based Manufacturers Planetary Speed Reducer for Engineering
Production (2021-2026)

4.5 China Based Planetary Speed Reducer for Engineering Manufacturers and Market
Share

4.5.1 China Based Planetary Speed Reducer for Engineering Manufacturers,
Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Planetary Speed Reducer for Engineering Production
Value (2021-2026)

4.5.3 China Based Manufacturers Planetary Speed Reducer for Engineering Production
(2021-2026)

4.6 Rest of World Based Planetary Speed Reducer for Engineering Manufacturers and
Market Share, 2021-2026

4.6.1 Rest of World Based Planetary Speed Reducer for Engineering Manufacturers,
Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Planetary Speed Reducer for Engineering
Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Planetary Speed Reducer for Engineering
Production (2021-2026)

5 MARKET ANALYSIS BY TORQUE CAPACITY

5.1 World Planetary Speed Reducer for Engineering Market Size Overview by Torque Capacity: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Torque Capacity

5.2.1 Low Torque (20,000 N?m)

5.3 Market Segment by Torque Capacity

5.3.1 World Planetary Speed Reducer for Engineering Production by Torque Capacity (2021-2032)

5.3.2 World Planetary Speed Reducer for Engineering Production Value by Torque Capacity (2021-2032)

5.3.3 World Planetary Speed Reducer for Engineering Average Price by Torque Capacity (2021-2032)

6 MARKET ANALYSIS BY REDUCTION STAGE

6.1 World Planetary Speed Reducer for Engineering Market Size Overview by Reduction Stage: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Reduction Stage

6.2.1 Single-Stage Type

6.2.2 Multi-Stage Type

6.3 Market Segment by Reduction Stage

6.3.1 World Planetary Speed Reducer for Engineering Production by Reduction Stage (2021-2032)

6.3.2 World Planetary Speed Reducer for Engineering Production Value by Reduction Stage (2021-2032)

6.3.3 World Planetary Speed Reducer for Engineering Average Price by Reduction Stage (2021-2032)

7 MARKET ANALYSIS BY APPLICATION FUNCTION

7.1 World Planetary Speed Reducer for Engineering Market Size Overview by Application Function: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application Function

7.2.1 Travel Drive

7.2.2 Swing Drive

7.2.3 Winch Drive

7.2.4 Cutter / Drilling Drive

7.2.5 Others

7.3 Market Segment by Application Function

7.3.1 World Planetary Speed Reducer for Engineering Production by Application Function (2021-2032)

7.3.2 World Planetary Speed Reducer for Engineering Production Value by Application Function (2021-2032)

7.3.3 World Planetary Speed Reducer for Engineering Average Price by Application Function (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Planetary Speed Reducer for Engineering Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Construction Machinery

8.2.2 Infrastructure Equipment

8.2.3 Mining Equipment

8.2.4 Industrial Heavy-Duty Transmission

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Planetary Speed Reducer for Engineering Production by Application (2021-2032)

8.3.2 World Planetary Speed Reducer for Engineering Production Value by Application (2021-2032)

8.3.3 World Planetary Speed Reducer for Engineering Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 MITSUI MIKE MACHINERY

9.1.1 MITSUI MIKE MACHINERY Details

9.1.2 MITSUI MIKE MACHINERY Major Business

9.1.3 MITSUI MIKE MACHINERY Planetary Speed Reducer for Engineering Product and Services

9.1.4 MITSUI MIKE MACHINERY Planetary Speed Reducer for Engineering Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 MITSUI MIKE MACHINERY Recent Developments/Updates

9.1.6 MITSUI MIKE MACHINERY Competitive Strengths & Weaknesses

9.2 ZF

9.2.1 ZF Details

9.2.2 ZF Major Business

9.2.3 ZF Planetary Speed Reducer for Engineering Product and Services

9.2.4 ZF Planetary Speed Reducer for Engineering Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 ZF Recent Developments/Updates

9.2.6 ZF Competitive Strengths & Weaknesses

9.3 Bonfiglioli

9.3.1 Bonfiglioli Details

9.3.2 Bonfiglioli Major Business

9.3.3 Bonfiglioli Planetary Speed Reducer for Engineering Product and Services

9.3.4 Bonfiglioli Planetary Speed Reducer for Engineering Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Bonfiglioli Recent Developments/Updates

9.3.6 Bonfiglioli Competitive Strengths & Weaknesses

9.4 Dana Brevini

9.4.1 Dana Brevini Details

9.4.2 Dana Brevini Major Business

9.4.3 Dana Brevini Planetary Speed Reducer for Engineering Product and Services

9.4.4 Dana Brevini Planetary Speed Reducer for Engineering Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Dana Brevini Recent Developments/Updates

9.4.6 Dana Brevini Competitive Strengths & Weaknesses

9.5 Bosch Rexroth

9.5.1 Bosch Rexroth Details

9.5.2 Bosch Rexroth Major Business

9.5.3 Bosch Rexroth Planetary Speed Reducer for Engineering Product and Services

9.5.4 Bosch Rexroth Planetary Speed Reducer for Engineering Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Bosch Rexroth Recent Developments/Updates

9.5.6 Bosch Rexroth Competitive Strengths & Weaknesses

9.6 ZOLLERN

9.6.1 ZOLLERN Details

9.6.2 ZOLLERN Major Business

9.6.3 ZOLLERN Planetary Speed Reducer for Engineering Product and Services

9.6.4 ZOLLERN Planetary Speed Reducer for Engineering Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 ZOLLERN Recent Developments/Updates

9.6.6 ZOLLERN Competitive Strengths & Weaknesses

9.7 PMP Industries

9.7.1 PMP Industries Details

9.7.2 PMP Industries Major Business

9.7.3 PMP Industries Planetary Speed Reducer for Engineering Product and Services

9.7.4 PMP Industries Planetary Speed Reducer for Engineering Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 PMP Industries Recent Developments/Updates

9.7.6 PMP Industries Competitive Strengths & Weaknesses

9.8 Comer Industries

9.8.1 Comer Industries Details

9.8.2 Comer Industries Major Business

9.8.3 Comer Industries Planetary Speed Reducer for Engineering Product and Services

9.8.4 Comer Industries Planetary Speed Reducer for Engineering Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Comer Industries Recent Developments/Updates

9.8.6 Comer Industries Competitive Strengths & Weaknesses

9.9 Dinamic Oil

9.9.1 Dinamic Oil Details

9.9.2 Dinamic Oil Major Business

9.9.3 Dinamic Oil Planetary Speed Reducer for Engineering Product and Services

9.9.4 Dinamic Oil Planetary Speed Reducer for Engineering Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Dinamic Oil Recent Developments/Updates

9.9.6 Dinamic Oil Competitive Strengths & Weaknesses

9.10 INI Hydraulic

9.10.1 INI Hydraulic Details

9.10.2 INI Hydraulic Major Business

9.10.3 INI Hydraulic Planetary Speed Reducer for Engineering Product and Services

9.10.4 INI Hydraulic Planetary Speed Reducer for Engineering Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 INI Hydraulic Recent Developments/Updates

9.10.6 INI Hydraulic Competitive Strengths & Weaknesses

9.11 KOFON Motion Group

9.11.1 KOFON Motion Group Details

9.11.2 KOFON Motion Group Major Business

9.11.3 KOFON Motion Group Planetary Speed Reducer for Engineering Product and Services

9.11.4 KOFON Motion Group Planetary Speed Reducer for Engineering Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 KOFON Motion Group Recent Developments/Updates
- 9.11.6 KOFON Motion Group Competitive Strengths & Weaknesses
- 9.12 Infinity Precision Machinery
 - 9.12.1 Infinity Precision Machinery Details
 - 9.12.2 Infinity Precision Machinery Major Business
 - 9.12.3 Infinity Precision Machinery Planetary Speed Reducer for Engineering Product and Services
 - 9.12.4 Infinity Precision Machinery Planetary Speed Reducer for Engineering Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Infinity Precision Machinery Recent Developments/Updates
 - 9.12.6 Infinity Precision Machinery Competitive Strengths & Weaknesses
- 9.13 TailLong Decelerator Machinery
 - 9.13.1 TailLong Decelerator Machinery Details
 - 9.13.2 TailLong Decelerator Machinery Major Business
 - 9.13.3 TailLong Decelerator Machinery Planetary Speed Reducer for Engineering Product and Services
 - 9.13.4 TailLong Decelerator Machinery Planetary Speed Reducer for Engineering Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 TailLong Decelerator Machinery Recent Developments/Updates
 - 9.13.6 TailLong Decelerator Machinery Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Planetary Speed Reducer for Engineering Industry Chain
- 10.2 Planetary Speed Reducer for Engineering Upstream Analysis
 - 10.2.1 Planetary Speed Reducer for Engineering Core Raw Materials
 - 10.2.2 Main Manufacturers of Planetary Speed Reducer for Engineering Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Planetary Speed Reducer for Engineering Production Mode
- 10.6 Planetary Speed Reducer for Engineering Procurement Model
- 10.7 Planetary Speed Reducer for Engineering Industry Sales Model and Sales Channels
 - 10.7.1 Planetary Speed Reducer for Engineering Sales Model
 - 10.7.2 Planetary Speed Reducer for Engineering Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Planetary Speed Reducer for Engineering Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Planetary Speed Reducer for Engineering Production Value by Region (2021-2026) & (USD Million)

Table 3. World Planetary Speed Reducer for Engineering Production Value by Region (2027-2032) & (USD Million)

Table 4. World Planetary Speed Reducer for Engineering Production Value Market Share by Region (2021-2026)

Table 5. World Planetary Speed Reducer for Engineering Production Value Market Share by Region (2027-2032)

Table 6. World Planetary Speed Reducer for Engineering Production by Region (2021-2026) & (K Units)

Table 7. World Planetary Speed Reducer for Engineering Production by Region (2027-2032) & (K Units)

Table 8. World Planetary Speed Reducer for Engineering Production Market Share by Region (2021-2026)

Table 9. World Planetary Speed Reducer for Engineering Production Market Share by Region (2027-2032)

Table 10. World Planetary Speed Reducer for Engineering Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Planetary Speed Reducer for Engineering Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Planetary Speed Reducer for Engineering Major Market Trends

Table 13. World Planetary Speed Reducer for Engineering Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Planetary Speed Reducer for Engineering Consumption by Region (2021-2026) & (K Units)

Table 15. World Planetary Speed Reducer for Engineering Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Planetary Speed Reducer for Engineering Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Planetary Speed Reducer for Engineering Producers in 2025

Table 18. World Planetary Speed Reducer for Engineering Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Planetary Speed Reducer for Engineering Producers in 2025

Table 20. World Planetary Speed Reducer for Engineering Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Planetary Speed Reducer for Engineering Company Evaluation Quadrant

Table 22. World Planetary Speed Reducer for Engineering Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Planetary Speed Reducer for Engineering Production Site of Key Manufacturer

Table 24. Planetary Speed Reducer for Engineering Market: Company Product Type Footprint

Table 25. Planetary Speed Reducer for Engineering Market: Company Product Application Footprint

Table 26. Planetary Speed Reducer for Engineering Competitive Factors

Table 27. Planetary Speed Reducer for Engineering New Entrant and Capacity Expansion Plans

Table 28. Planetary Speed Reducer for Engineering Mergers & Acquisitions Activity

Table 29. United States VS China Planetary Speed Reducer for Engineering Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Planetary Speed Reducer for Engineering Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Planetary Speed Reducer for Engineering Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Planetary Speed Reducer for Engineering Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Planetary Speed Reducer for Engineering Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Planetary Speed Reducer for Engineering Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Planetary Speed Reducer for Engineering Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Planetary Speed Reducer for Engineering Production Market Share (2021-2026)

Table 37. China Based Planetary Speed Reducer for Engineering Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Planetary Speed Reducer for Engineering Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Planetary Speed Reducer for Engineering

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Planetary Speed Reducer for Engineering Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Planetary Speed Reducer for Engineering Production Market Share (2021-2026)

Table 42. Rest of World Based Planetary Speed Reducer for Engineering Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Planetary Speed Reducer for Engineering Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Planetary Speed Reducer for Engineering Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Planetary Speed Reducer for Engineering Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Planetary Speed Reducer for Engineering Production Market Share (2021-2026)

Table 47. World Planetary Speed Reducer for Engineering Production Value by Torque Capacity, (USD Million), 2021 & 2025 & 2032

Table 48. World Planetary Speed Reducer for Engineering Production by Torque Capacity (2021-2026) & (K Units)

Table 49. World Planetary Speed Reducer for Engineering Production by Torque Capacity (2027-2032) & (K Units)

Table 50. World Planetary Speed Reducer for Engineering Production Value by Torque Capacity (2021-2026) & (USD Million)

Table 51. World Planetary Speed Reducer for Engineering Production Value by Torque Capacity (2027-2032) & (USD Million)

Table 52. World Planetary Speed Reducer for Engineering Average Price by Torque Capacity (2021-2026) & (US\$/Unit)

Table 53. World Planetary Speed Reducer for Engineering Average Price by Torque Capacity (2027-2032) & (US\$/Unit)

Table 54. World Planetary Speed Reducer for Engineering Production Value by Reduction Stage, (USD Million), 2021 & 2025 & 2032

Table 55. World Planetary Speed Reducer for Engineering Production by Reduction Stage (2021-2026) & (K Units)

Table 56. World Planetary Speed Reducer for Engineering Production by Reduction Stage (2027-2032) & (K Units)

Table 57. World Planetary Speed Reducer for Engineering Production Value by Reduction Stage (2021-2026) & (USD Million)

Table 58. World Planetary Speed Reducer for Engineering Production Value by Reduction Stage (2027-2032) & (USD Million)

Table 59. World Planetary Speed Reducer for Engineering Average Price by Reduction Stage (2021-2026) & (US\$/Unit)

Table 60. World Planetary Speed Reducer for Engineering Average Price by Reduction Stage (2027-2032) & (US\$/Unit)

Table 61. World Planetary Speed Reducer for Engineering Production Value by Application Function, (USD Million), 2021 & 2025 & 2032

Table 62. World Planetary Speed Reducer for Engineering Production by Application Function (2021-2026) & (K Units)

Table 63. World Planetary Speed Reducer for Engineering Production by Application Function (2027-2032) & (K Units)

Table 64. World Planetary Speed Reducer for Engineering Production Value by Application Function (2021-2026) & (USD Million)

Table 65. World Planetary Speed Reducer for Engineering Production Value by Application Function (2027-2032) & (USD Million)

Table 66. World Planetary Speed Reducer for Engineering Average Price by Application Function (2021-2026) & (US\$/Unit)

Table 67. World Planetary Speed Reducer for Engineering Average Price by Application Function (2027-2032) & (US\$/Unit)

Table 68. World Planetary Speed Reducer for Engineering Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Planetary Speed Reducer for Engineering Production by Application (2021-2026) & (K Units)

Table 70. World Planetary Speed Reducer for Engineering Production by Application (2027-2032) & (K Units)

Table 71. World Planetary Speed Reducer for Engineering Production Value by Application (2021-2026) & (USD Million)

Table 72. World Planetary Speed Reducer for Engineering Production Value by Application (2027-2032) & (USD Million)

Table 73. World Planetary Speed Reducer for Engineering Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Planetary Speed Reducer for Engineering Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. MITSUI MIKE MACHINERY Basic Information, Manufacturing Base and Competitors

Table 76. MITSUI MIKE MACHINERY Major Business

Table 77. MITSUI MIKE MACHINERY Planetary Speed Reducer for Engineering Product and Services

Table 78. MITSUI MIKE MACHINERY Planetary Speed Reducer for Engineering Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 79. MITSUI MIKE MACHINERY Recent Developments/Updates

Table 80. MITSUI MIKE MACHINERY Competitive Strengths & Weaknesses

Table 81. ZF Basic Information, Manufacturing Base and Competitors

Table 82. ZF Major Business

Table 83. ZF Planetary Speed Reducer for Engineering Product and Services

Table 84. ZF Planetary Speed Reducer for Engineering Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ZF Recent Developments/Updates

Table 86. ZF Competitive Strengths & Weaknesses

Table 87. Bonfiglioli Basic Information, Manufacturing Base and Competitors

Table 88. Bonfiglioli Major Business

Table 89. Bonfiglioli Planetary Speed Reducer for Engineering Product and Services

Table 90. Bonfiglioli Planetary Speed Reducer for Engineering Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Bonfiglioli Recent Developments/Updates

Table 92. Bonfiglioli Competitive Strengths & Weaknesses

Table 93. Dana Brevini Basic Information, Manufacturing Base and Competitors

Table 94. Dana Brevini Major Business

Table 95. Dana Brevini Planetary Speed Reducer for Engineering Product and Services

Table 96. Dana Brevini Planetary Speed Reducer for Engineering Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Dana Brevini Recent Developments/Updates

Table 98. Dana Brevini Competitive Strengths & Weaknesses

Table 99. Bosch Rexroth Basic Information, Manufacturing Base and Competitors

Table 100. Bosch Rexroth Major Business

Table 101. Bosch Rexroth Planetary Speed Reducer for Engineering Product and Services

Table 102. Bosch Rexroth Planetary Speed Reducer for Engineering Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Bosch Rexroth Recent Developments/Updates

Table 104. Bosch Rexroth Competitive Strengths & Weaknesses

Table 105. ZOLLERN Basic Information, Manufacturing Base and Competitors

Table 106. ZOLLERN Major Business

Table 107. ZOLLERN Planetary Speed Reducer for Engineering Product and Services

Table 108. ZOLLERN Planetary Speed Reducer for Engineering Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. ZOLLERN Recent Developments/Updates

Table 110. ZOLLERN Competitive Strengths & Weaknesses

Table 111. PMP Industries Basic Information, Manufacturing Base and Competitors

Table 112. PMP Industries Major Business

Table 113. PMP Industries Planetary Speed Reducer for Engineering Product and Services

Table 114. PMP Industries Planetary Speed Reducer for Engineering Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. PMP Industries Recent Developments/Updates

Table 116. PMP Industries Competitive Strengths & Weaknesses

Table 117. Comer Industries Basic Information, Manufacturing Base and Competitors

Table 118. Comer Industries Major Business

Table 119. Comer Industries Planetary Speed Reducer for Engineering Product and Services

Table 120. Comer Industries Planetary Speed Reducer for Engineering Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Comer Industries Recent Developments/Updates

Table 122. Comer Industries Competitive Strengths & Weaknesses

Table 123. Dinamic Oil Basic Information, Manufacturing Base and Competitors

Table 124. Dinamic Oil Major Business

Table 125. Dinamic Oil Planetary Speed Reducer for Engineering Product and Services

Table 126. Dinamic Oil Planetary Speed Reducer for Engineering Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Dinamic Oil Recent Developments/Updates

Table 128. Dinamic Oil Competitive Strengths & Weaknesses

Table 129. INI Hydraulic Basic Information, Manufacturing Base and Competitors

Table 130. INI Hydraulic Major Business

Table 131. INI Hydraulic Planetary Speed Reducer for Engineering Product and Services

Table 132. INI Hydraulic Planetary Speed Reducer for Engineering Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. INI Hydraulic Recent Developments/Updates

Table 134. INI Hydraulic Competitive Strengths & Weaknesses

Table 135. KOFON Motion Group Basic Information, Manufacturing Base and Competitors

Table 136. KOFON Motion Group Major Business

Table 137. KOFON Motion Group Planetary Speed Reducer for Engineering Product and Services

Table 138. KOFON Motion Group Planetary Speed Reducer for Engineering Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. KOFON Motion Group Recent Developments/Updates

Table 140. KOFON Motion Group Competitive Strengths & Weaknesses

Table 141. Infinity Precision Machinery Basic Information, Manufacturing Base and Competitors

Table 142. Infinity Precision Machinery Major Business

Table 143. Infinity Precision Machinery Planetary Speed Reducer for Engineering Product and Services

Table 144. Infinity Precision Machinery Planetary Speed Reducer for Engineering Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Infinity Precision Machinery Recent Developments/Updates

Table 146. Infinity Precision Machinery Competitive Strengths & Weaknesses

Table 147. TailLong Decelerator Machinery Basic Information, Manufacturing Base and Competitors

Table 148. TailLong Decelerator Machinery Major Business

Table 149. TailLong Decelerator Machinery Planetary Speed Reducer for Engineering Product and Services

Table 150. TailLong Decelerator Machinery Planetary Speed Reducer for Engineering Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. TailLong Decelerator Machinery Recent Developments/Updates

Table 152. TailLong Decelerator Machinery Competitive Strengths & Weaknesses

Table 153. Global Key Players of Planetary Speed Reducer for Engineering Upstream (Raw Materials)

Table 154. Global Planetary Speed Reducer for Engineering Typical Customers

Table 155. Planetary Speed Reducer for Engineering Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Planetary Speed Reducer for Engineering Picture

Figure 2. World Planetary Speed Reducer for Engineering Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Planetary Speed Reducer for Engineering Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Planetary Speed Reducer for Engineering Production (2021-2032) & (K Units)

Figure 5. World Planetary Speed Reducer for Engineering Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Planetary Speed Reducer for Engineering Production Value Market Share by Region (2021-2032)

Figure 7. World Planetary Speed Reducer for Engineering Production Market Share by Region (2021-2032)

Figure 8. North America Planetary Speed Reducer for Engineering Production (2021-2032) & (K Units)

Figure 9. Europe Planetary Speed Reducer for Engineering Production (2021-2032) & (K Units)

Figure 10. China Planetary Speed Reducer for Engineering Production (2021-2032) & (K Units)

Figure 11. Japan Planetary Speed Reducer for Engineering Production (2021-2032) & (K Units)

Figure 12. Planetary Speed Reducer for Engineering Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Planetary Speed Reducer for Engineering Consumption (2021-2032) & (K Units)

Figure 15. World Planetary Speed Reducer for Engineering Consumption Market Share by Region (2021-2032)

Figure 16. United States Planetary Speed Reducer for Engineering Consumption (2021-2032) & (K Units)

Figure 17. China Planetary Speed Reducer for Engineering Consumption (2021-2032) & (K Units)

Figure 18. Europe Planetary Speed Reducer for Engineering Consumption (2021-2032) & (K Units)

Figure 19. Japan Planetary Speed Reducer for Engineering Consumption (2021-2032) & (K Units)

Figure 20. South Korea Planetary Speed Reducer for Engineering Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Planetary Speed Reducer for Engineering Consumption (2021-2032) & (K Units)

Figure 22. India Planetary Speed Reducer for Engineering Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Planetary Speed Reducer for Engineering by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Planetary Speed Reducer for Engineering Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Planetary Speed Reducer for Engineering Markets in 2025

Figure 26. United States VS China: Planetary Speed Reducer for Engineering Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Planetary Speed Reducer for Engineering Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Planetary Speed Reducer for Engineering Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Planetary Speed Reducer for Engineering Production Market Share 2025

Figure 30. China Based Manufacturers Planetary Speed Reducer for Engineering Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Planetary Speed Reducer for Engineering Production Market Share 2025

Figure 32. World Planetary Speed Reducer for Engineering Production Value by Torque Capacity, (USD Million), 2021 & 2025 & 2032

Figure 33. World Planetary Speed Reducer for Engineering Production Value Market Share by Torque Capacity in 2025

Figure 34. Low Torque (20,000 N?m)

Figure 37. World Planetary Speed Reducer for Engineering Production Market Share by Torque Capacity (2021-2032)

Figure 38. World Planetary Speed Reducer for Engineering Production Value Market Share by Torque Capacity (2021-2032)

Figure 39. World Planetary Speed Reducer for Engineering Average Price by Torque Capacity (2021-2032) & (US\$/Unit)

Figure 40. World Planetary Speed Reducer for Engineering Production Value by Reduction Stage, (USD Million), 2021 & 2025 & 2032

Figure 41. World Planetary Speed Reducer for Engineering Production Value Market Share by Reduction Stage in 2025

Figure 42. Single-Stage Type

Figure 43. Multi-Stage Type

Figure 44. World Planetary Speed Reducer for Engineering Production Market Share by Reduction Stage (2021-2032)

Figure 45. World Planetary Speed Reducer for Engineering Production Value Market Share by Reduction Stage (2021-2032)

Figure 46. World Planetary Speed Reducer for Engineering Average Price by Reduction Stage (2021-2032) & (US\$/Unit)

Figure 47. World Planetary Speed Reducer for Engineering Production Value by Application Function, (USD Million), 2021 & 2025 & 2032

Figure 48. World Planetary Speed Reducer for Engineering Production Value Market Share by Application Function in 2025

Figure 49. Travel Drive

Figure 50. Swing Drive

Figure 51. Winch Drive

Figure 52. Cutter / Drilling Drive

Figure 53. Others

Figure 54. World Planetary Speed Reducer for Engineering Production Market Share by Application Function (2021-2032)

Figure 55. World Planetary Speed Reducer for Engineering Production Value Market Share by Application Function (2021-2032)

Figure 56. World Planetary Speed Reducer for Engineering Average Price by Application Function (2021-2032) & (US\$/Unit)

Figure 57. World Planetary Speed Reducer for Engineering Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Planetary Speed Reducer for Engineering Production Value Market Share by Application in 2025

Figure 59. Construction Machinery

Figure 60. Infrastructure Equipment

Figure 61. Mining Equipment

Figure 62. Industrial Heavy-Duty Transmission

Figure 63. Others

Figure 64. World Planetary Speed Reducer for Engineering Production Market Share by Application (2021-2032)

Figure 65. World Planetary Speed Reducer for Engineering Production Value Market Share by Application (2021-2032)

Figure 66. World Planetary Speed Reducer for Engineering Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Planetary Speed Reducer for Engineering Industry Chain

Figure 68. Planetary Speed Reducer for Engineering Procurement Model

Figure 69. Planetary Speed Reducer for Engineering Sales Model

Figure 70. Planetary Speed Reducer for Engineering Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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