

Global Planetary Gearhead Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Planetary Gearhead market size was valued at USD 983 million in 2023 and is forecast to a readjusted size of USD 1365.2 million by 2030 with a CAGR of 4.8% during review period.

Planetary Gearhead is a transmission structure, mainly composed of three parts: planetary wheel, sun wheel and inner gear ring, which has a simple structure and high transmission efficiency, mostly installed on servo motors to reduce speed, to improve torque and precise positioning. Widely used in CNC machine tools, industrial robots, service robots, robots, food machinery, packaging machinery, laser cutting machines, wood engraving machines, printing machinery, injection molding machinery, photovoltaic equipment, lithium equipment and other automation equipment.

The main manufacturers of global planetary gearboxes are SEW-Eurodrive, Neugart GmbH, Wittenstein SE, Apex Dynamics, Newstart and Flender, etc., occupying a total market share of about 50%, of which the largest manufacturer is SEW-Eurodrive. The global production regions of planetary gearboxes are mainly distributed in North America, Europe, Japan, China, etc. The top three regions occupy more than 90% of the market share, and Japan is the largest production region, occupying 52.82% of the market share. In terms of their product categories, linear precision planetary gearboxes have a higher market share of 68.20%, while right-angle types account for a lower share. In terms of its applications, the semiconductor equipment industry is its top application area, with a market share of 16.15%; the aerospace sector has a faster growing trend in size, with 13.36%.

The Global Info Research report includes an overview of the development of the

Planetary Gearhead industry chain, the market status of Robotics (Linear Planetary Gear Reducers, Right Angle Planetary Gear Reducers), Food Processing Machinery (Linear Planetary Gear Reducers, Right Angle Planetary Gear Reducers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Planetary Gearhead.

Regionally, the report analyzes the Planetary Gearhead markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Planetary Gearhead market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Planetary Gearhead market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Planetary Gearhead industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Linear Planetary Gear Reducers, Right Angle Planetary Gear Reducers).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Planetary Gearhead market.

Regional Analysis: The report involves examining the Planetary Gearhead market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Planetary Gearhead market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Planetary Gearhead:

Company Analysis: Report covers individual Planetary Gearhead manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Planetary Gearhead. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Robotics, Food Processing Machinery).

Technology Analysis: Report covers specific technologies relevant to Planetary Gearhead. It assesses the current state, advancements, and potential future developments in Planetary Gearhead areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Planetary Gearhead market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Planetary Gearhead market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Linear Planetary Gear Reducers

Right Angle Planetary Gear Reducers

Market segment by Application

Robotics

Food Processing Machinery

Packaging Machinery

Textile, Printing Machinery

Semiconductor Equipment

Machine Tools

Aerospace

Medical Devices

Engineering Machinery

Others

Major players covered

SEW-Eurodrive

Neugart GmbH

Wittenstein SE

Apex Dynamics

Newstart

Flender

LI-MING Machinery

Rouist

STOBER

KOFON

Nidec

Harmonic Drive Systems

Ningbo ZhongDa Leader

ZF

Sesame Motor

Sumitomo

PIN HONG TECHNOLOGY

Slhpdm

Shenzhen Zhikong Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Planetary Gearhead product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Planetary Gearhead, with price, sales, revenue and global market share of Planetary Gearhead from 2019 to 2024.

Chapter 3, the Planetary Gearhead competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Planetary Gearhead breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Planetary Gearhead market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Planetary Gearhead.

Chapter 14 and 15, to describe Planetary Gearhead sales channel, distributors, customers, research findings and conclusion.

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