

Global Planetary Gear Speed Reducer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Planetary Gear Speed Reducer market size is expected to reach \$ 2532 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

Planetary Gear Speed Reducer operates on the principle of power transmission through a speed converter, where a sun gear drives multiple planetary gears mounted on a carrier that rotates along an internal ring gear secured to the housing, effectively reducing motor speed to a desired rotation rate while increasing torque. This 'planetary' architecture features power via multiple gear meshes, allowing for high transmission efficiency and reduced inertia, which ensures precise motion control and stability during operation. The device utilizes gear ratios determined by the count of teeth on smaller driving gears versus larger output gears to achieve specific reduction targets, characterized by a compact structure that minimizes volume and weight while maximizing load-bearing capacity. Advanced manufacturing processes such as carburizing, quenching, and grinding enhance gear surface hardness and wear resistance, resulting in low noise operation, long service life, and high reliability under demanding working conditions. In 2025, global Planetary Gear Speed Reducer production reached approximately 7.04 million units with an average global market price of around US\$220 per unit.

In the future, the Planetary Gear Reducer industry will evolve towards high-end, precision, and intelligent directions, with corporate revenue and profit growth primarily relying on technological innovation and deep expansion of application areas. The upgrading of global manufacturing and the acceleration of automation are driving the continuous expansion of market scale, prompting enterprises to increase R&D investment to break through technical barriers and enhance product competitiveness in

the field of high-precision transmission. The trend of import substitution is significant, as domestic enterprises are rapidly rising by mastering core technologies, gradually increasing market share, and occupying a favorable position in competition with international products, which helps improve corporate profit structures and increase profit levels. Downstream applications are presenting a diversified trend, with strong demand in fields such as new energy vehicles, mobile robots, and CNC machine tools becoming the core driving force, bringing continuous market increments to enterprises. Furthermore, the intensification of industry competition will force enterprises to attach importance to the research of market environment and customer needs, consolidating strategic target markets through the optimization of industrial chain layout and digital transformation, thereby ensuring revenue growth while effectively avoiding investment risks.

This report studies the global Planetary Gear Speed Reducer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Planetary Gear Speed Reducer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Planetary Gear Speed Reducer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Planetary Gear Speed Reducer total production and demand, 2021-2032, (K Units)

Global Planetary Gear Speed Reducer total production value, 2021-2032, (USD Million)

Global Planetary Gear Speed Reducer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Planetary Gear Speed Reducer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Planetary Gear Speed Reducer domestic production, consumption, key domestic manufacturers and share

Global Planetary Gear Speed Reducer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Planetary Gear Speed Reducer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Planetary Gear Speed Reducer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Planetary Gear Speed Reducer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WITTENSTEIN, Nidec, Neugart, Rossi, LS Electric, SEW-Eurodrive, Flender, STOBBER, Harmonic Drive Systems, Schaeffler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Planetary Gear Speed Reducer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Planetary Gear Speed Reducer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Planetary Gear Speed Reducer Market, Segmentation by Type:

95%?98%

90%?96%

85%?94%

Global Planetary Gear Speed Reducer Market, Segmentation by Frame Size:

?22 mm

22?60 mm

60?120 mm

120?300 mm

?300 mm

Global Planetary Gear Speed Reducer Market, Segmentation by Reduction Ratio:

3:1?10:1

10:1?50:1

50:1?200:1

?200:1

Global Planetary Gear Speed Reducer Market, Segmentation by Application:

Embodied Intelligence

Medical

Semiconductor

Aerospace

Industrial

Others

Companies Profiled:

WITTENSTEIN

Nidec

Neugart

Rossi

LS Electric

SEW-Eurodrive

Flender

STOBER

Harmonic Drive Systems

Schaeffler

GAM Enterprises

Sesame Motor

APEX Dynamics

LI MING Machinery

Newstart

Hubei Kofon Intelligent Transmission

Ningbo Zhongda Leader Intelligent Transmission

WANSHSIN Seikou (Hunan)

Shanghai Lian Heng Precision Machinery

Shenzhen Stonker Technology

Jiangsu Guomao Reducer

Leader Harmonious Drive Systems

Key Questions Answered:

1. How big is the global Planetary Gear Speed Reducer market?
2. What is the demand of the global Planetary Gear Speed Reducer market?
3. What is the year over year growth of the global Planetary Gear Speed Reducer market?
4. What is the production and production value of the global Planetary Gear Speed Reducer market?
5. Who are the key producers in the global Planetary Gear Speed Reducer market?
6. What are the growth factors driving the market demand?

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