

Global Plain Aluminum Foil for Air Conditioner Radiator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plain Aluminum Foil for Air Conditioner Radiator market size is expected to reach \$ 2243 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Plain aluminum foil for air conditioner radiator refers to the basic aluminum foil material that has not been treated with hydrophilic, corrosion-resistant, or antibacterial surface functional coatings. It is mainly used in the manufacturing of air conditioner evaporator and condenser fins. Its substrate is usually made of aluminum alloys such as 1100, 1200, 3102, 8011, etc., which are rolled to form thin aluminum foil with a thickness of about 0.08 mm to 0.15 mm. The heat exchange function is achieved by relying on the good thermal conductivity, formability, and corrosion resistance of aluminum itself. Aluminum foil does not have the ability to quickly spread condensed water, so it is easy to form water droplets in the evaporator environment, resulting in increased air resistance and decreased local heat transfer efficiency. However, due to its simple processing technology and low cost, it still retains its application in some cost sensitive air conditioning products and condenser structures. In 2025, global Plain Aluminum Foil for Air Conditioner Radiator production reached approximately 542 K MT, with an average global market price of around US\$ 2,947 per MT. The annual production capacity of plain aluminum foil for air conditioner radiator is 800 K MT, with a gross profit margin of about 15%.

The upstream mainly consists of suppliers of electrolytic aluminum, aluminum ingots, and recycled aluminum, among which the cost of aluminum ingots directly determines the industry's profit fluctuations; Downstream, the focus is on manufacturers of household air conditioners, commercial air conditioners, heat pumps, refrigeration

equipment, and automotive air conditioning heat exchangers, with core customers including air conditioning host factories and heat exchanger assembly factories. In the cost structure, aluminum substrate costs account for the highest proportion, usually reaching 70% to 80%, coating materials account for about 5% to 10%, energy and manufacturing processing costs account for about 8% to 12%, and labor, packaging, and logistics costs account for about 5% to 8%.

Plain aluminum foil for air conditioner radiator is a traditional basic product in air conditioning heat exchange materials. Its current market share has decreased to about 15% to 22%, mainly concentrated in low-end household air conditioners, some export window units, and industrial condensing equipment fields. With the continuous improvement of global air conditioning energy efficiency standards, the continuous replacement of plain aluminum foil with hydrophilic aluminum foil has become a clear trend. However, due to the low production cost and mature manufacturing process of plain aluminum foil, it still has stable demand in emerging markets with fierce price competition. The core of industry competition still lies in cost control and thickness accuracy control of aluminum substrates. The overall profit level is lower than that of hydrophilic aluminum foil, and it belongs to a typical segmented market of 'bulk basic materials, low added value, and significantly affected by aluminum prices'.

This report studies the global Plain Aluminum Foil for Air Conditioner Radiator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plain Aluminum Foil for Air Conditioner Radiator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plain Aluminum Foil for Air Conditioner Radiator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plain Aluminum Foil for Air Conditioner Radiator total production and demand, 2021-2032, (Kilotons)

Global Plain Aluminum Foil for Air Conditioner Radiator total production value, 2021-2032, (USD Million)

Global Plain Aluminum Foil for Air Conditioner Radiator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Plain Aluminum Foil for Air Conditioner Radiator consumption by region &

country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Plain Aluminum Foil for Air Conditioner Radiator domestic production, consumption, key domestic manufacturers and share

Global Plain Aluminum Foil for Air Conditioner Radiator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Plain Aluminum Foil for Air Conditioner Radiator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Plain Aluminum Foil for Air Conditioner Radiator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Plain Aluminum Foil for Air Conditioner Radiator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UACJ Corporation, Novelis, DONG-IL, Symetal, Jiangsu Dingsheng New Energy Material, North China Aluminium, Henan Mingtai Aluminum Industrial, Yidian Holding Group, Jiangsu Alcha Aluminium Group, Shantou Wanshun New Material Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plain Aluminum Foil for Air Conditioner Radiator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plain Aluminum Foil for Air Conditioner Radiator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plain Aluminum Foil for Air Conditioner Radiator Market, Segmentation by Type:

Inner Diameter ?75mm

Inner Diameter ?150mm

Inner Diameter ?200mm

Inner Diameter ?300mm

Global Plain Aluminum Foil for Air Conditioner Radiator Market, Segmentation by Alloy:

Alloy 8011

Alloy 3102

Alloy 8006

Alloy 1200

Alloy 1100

Other

Global Plain Aluminum Foil for Air Conditioner Radiator Market, Segmentation by

Application:

Household Air Conditioner

Central Air Conditioning

Car Air Conditioner

Train Air Conditioning

Other

Companies Profiled:

UACJ Corporation

Novelis

DONG-IL

Symetal

Jiangsu Dingsheng New Energy Material

North China Aluminium

Henan Mingtai Aluminum.Industrial

Yidian Holding Group

Jiangsu Alcha Aluminium Group

Shantou Wanshun New Material Group

Key Questions Answered:

1. How big is the global Plain Aluminum Foil for Air Conditioner Radiator market?
2. What is the demand of the global Plain Aluminum Foil for Air Conditioner Radiator

market?

3. What is the year over year growth of the global Plain Aluminum Foil for Air Conditioner Radiator market?
4. What is the production and production value of the global Plain Aluminum Foil for Air Conditioner Radiator market?
5. Who are the key producers in the global Plain Aluminum Foil for Air Conditioner Radiator market?
6. What are the growth factors driving the market demand?

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