

Global Placement Machines Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEDEA22D12B2EN.html>

Date: January 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: GEDEA22D12B2EN

Abstracts

The global Placement Machines market size is expected to reach \$ 5662 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Placement machines, commonly known as pick-and-place machines, are automated assembly systems used to mount electronic components onto printed circuit boards (PCBs). They are essential in modern electronics manufacturing, offering high speed, precision, and flexibility for handling surface-mount devices (SMDs) ranging from resistors and capacitors to complex ICs. They are widely used in consumer electronics, telecommunications, automotive, aerospace, and medical devices, forming the backbone of electronics manufacturing services (EMS) and original equipment manufacturers (OEMs).

2024, global sales reached approximately 44 k units, with an average global market price of around K US\$ 86 per unit.

The placement machine market will continue to grow alongside trends in digitalization, electrification, and connected technologies. While Asia-Pacific remains the hub of high-volume electronics production, North America and Europe emphasize high-reliability markets such as aerospace, defense, and medical. The integration of AI, data analytics, and robotics will make placement machines smarter and more autonomous, improving efficiency and yields. Despite high upfront investment, the long-term benefits of productivity and precision ensure strong adoption. With demand for miniaturization, flexible production, and advanced electronics set to rise, placement machines will remain vital to the global electronics manufacturing landscape.

Market Trend

The placement machine market is expanding steadily, driven by growing demand for miniaturized and multifunctional electronics. With the rise of 5G, IoT, and electric vehicles, manufacturers are upgrading to high-performance placement systems offering faster cycle times and higher accuracy. Industry 4.0 is reshaping the market with AI-enabled smart machines capable of real-time monitoring, predictive maintenance, and adaptive optimization. Demand for flexible machines that can handle both high-mix and high-volume production is rising. Asia-Pacific leads the global market, particularly China, Japan, and South Korea, while North America and Europe show strong demand in aerospace, defense, and medical applications.

Market Drive

Key growth drivers include the rising consumption of consumer electronics such as smartphones, tablets, and wearables, which require high-density PCB assembly. Automotive electronics, particularly in electric vehicles, ADAS, and infotainment systems, are fueling demand for precision placement machines. Shorter product lifecycles in electronics manufacturing push EMS providers to adopt highly flexible and efficient equipment. Cost reduction, labor shortages, and the push for automation further accelerate adoption. Advancements in robotics, machine vision, and AI integration enhance accuracy, speed, and reliability, strengthening placement machines' role as a core element in global electronics production lines.

Upstream & Downstream

Upstream, placement machine manufacturing relies on raw materials and precision components such as steel structures, servo motors, linear drives, high-speed cameras, machine vision software, feeders, and nozzles. Suppliers of robotics and motion control systems are integral to the ecosystem. Leading placement machine manufacturers include ASMPT, Panasonic, JUKI, Yamaha Robotics, Fuji Corporation, Hanwha, Mycronic, and Kulicke & Soffa. Downstream, electronics manufacturing services (EMS) providers such as Foxconn, Jabil, Pegatron, Flex, and BYD Electronics are major adopters. Applications cover consumer electronics, automotive electronics, telecommunications, medical devices, aerospace, and industrial automation, where accuracy, speed, and scalability are critical.

This report studies the global Placement Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Placement Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Placement Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Placement Machines total production and demand, 2021-2032, (Units)

Global Placement Machines total production value, 2021-2032, (USD Million)

Global Placement Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Placement Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Placement Machines domestic production, consumption, key domestic manufacturers and share

Global Placement Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Placement Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Placement Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Placement Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fuji Corporation, ASM Pacific Technology, Panasonic, Yamaha Motor, Mycronic, Juki, Hanwha Precision Machinery, Kulicke & Soffa, Universal Instruments, Europlacer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Placement Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Placement Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Placement Machines Market, Segmentation by Type:

High-Speed Type

Medium-Speed Type

Global Placement Machines Market, Segmentation by Application:

Consumer Electronics

Telecommunications

Automotive

Medical Devices

Others

Companies Profiled:

Fuji Corporation

ASM Pacific Technology

Panasonic

Yamaha Motor

Mycronic

Juki

Hanwha Precision Machinery

Kulicke & Soffa

Universal Instruments

Europlacer

Mirae

Borui Advanced

Beijing Torch

Faroad

Yiktong Intelligent

ETON Automation Equipment

MOJE Intelligent

Key Questions Answered:

1. How big is the global Placement Machines market?
2. What is the demand of the global Placement Machines market?
3. What is the year over year growth of the global Placement Machines market?
4. What is the production and production value of the global Placement Machines market?
5. Who are the key producers in the global Placement Machines market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Placement Machines Introduction
- 1.2 World Placement Machines Supply & Forecast
 - 1.2.1 World Placement Machines Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Placement Machines Production (2021-2032)
 - 1.2.3 World Placement Machines Pricing Trends (2021-2032)
- 1.3 World Placement Machines Production by Region (Based on Production Site)
 - 1.3.1 World Placement Machines Production Value by Region (2021-2032)
 - 1.3.2 World Placement Machines Production by Region (2021-2032)
 - 1.3.3 World Placement Machines Average Price by Region (2021-2032)
 - 1.3.4 North America Placement Machines Production (2021-2032)
 - 1.3.5 Europe Placement Machines Production (2021-2032)
 - 1.3.6 China Placement Machines Production (2021-2032)
 - 1.3.7 Japan Placement Machines Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Placement Machines Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Placement Machines Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Placement Machines Demand (2021-2032)
- 2.2 World Placement Machines Consumption by Region
 - 2.2.1 World Placement Machines Consumption by Region (2021-2026)
 - 2.2.2 World Placement Machines Consumption Forecast by Region (2027-2032)
- 2.3 United States Placement Machines Consumption (2021-2032)
- 2.4 China Placement Machines Consumption (2021-2032)
- 2.5 Europe Placement Machines Consumption (2021-2032)
- 2.6 Japan Placement Machines Consumption (2021-2032)
- 2.7 South Korea Placement Machines Consumption (2021-2032)
- 2.8 ASEAN Placement Machines Consumption (2021-2032)
- 2.9 India Placement Machines Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Placement Machines Production Value by Manufacturer (2021-2026)

- 3.2 World Placement Machines Production by Manufacturer (2021-2026)
- 3.3 World Placement Machines Average Price by Manufacturer (2021-2026)
- 3.4 Placement Machines Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Placement Machines Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Placement Machines in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Placement Machines in 2025
- 3.6 Placement Machines Market: Overall Company Footprint Analysis
 - 3.6.1 Placement Machines Market: Region Footprint
 - 3.6.2 Placement Machines Market: Company Product Type Footprint
 - 3.6.3 Placement Machines Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Placement Machines Production Value Comparison
 - 4.1.1 United States VS China: Placement Machines Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Placement Machines Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Placement Machines Production Comparison
 - 4.2.1 United States VS China: Placement Machines Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Placement Machines Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Placement Machines Consumption Comparison
 - 4.3.1 United States VS China: Placement Machines Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Placement Machines Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Placement Machines Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Placement Machines Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Placement Machines Production Value (2021-2026)

4.4.3 United States Based Manufacturers Placement Machines Production (2021-2026)

4.5 China Based Placement Machines Manufacturers and Market Share

4.5.1 China Based Placement Machines Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Placement Machines Production Value (2021-2026)

4.5.3 China Based Manufacturers Placement Machines Production (2021-2026)

4.6 Rest of World Based Placement Machines Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Placement Machines Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Placement Machines Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Placement Machines Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Placement Machines Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 High-Speed Type

5.2.2 Medium-Speed Type

5.3 Market Segment by Type

5.3.1 World Placement Machines Production by Type (2021-2032)

5.3.2 World Placement Machines Production Value by Type (2021-2032)

5.3.3 World Placement Machines Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Placement Machines Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Consumer Electronics

6.2.2 Telecommunications

6.2.3 Automotive

6.2.4 Medical Devices

6.2.5 Others

6.3 Market Segment by Application

6.3.1 World Placement Machines Production by Application (2021-2032)

6.3.2 World Placement Machines Production Value by Application (2021-2032)

6.3.3 World Placement Machines Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Fuji Corporation

7.1.1 Fuji Corporation Details

7.1.2 Fuji Corporation Major Business

7.1.3 Fuji Corporation Placement Machines Product and Services

7.1.4 Fuji Corporation Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Fuji Corporation Recent Developments/Updates

7.1.6 Fuji Corporation Competitive Strengths & Weaknesses

7.2 ASM Pacific Technology

7.2.1 ASM Pacific Technology Details

7.2.2 ASM Pacific Technology Major Business

7.2.3 ASM Pacific Technology Placement Machines Product and Services

7.2.4 ASM Pacific Technology Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 ASM Pacific Technology Recent Developments/Updates

7.2.6 ASM Pacific Technology Competitive Strengths & Weaknesses

7.3 Panasonic

7.3.1 Panasonic Details

7.3.2 Panasonic Major Business

7.3.3 Panasonic Placement Machines Product and Services

7.3.4 Panasonic Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Panasonic Recent Developments/Updates

7.3.6 Panasonic Competitive Strengths & Weaknesses

7.4 Yamaha Motor

7.4.1 Yamaha Motor Details

7.4.2 Yamaha Motor Major Business

7.4.3 Yamaha Motor Placement Machines Product and Services

7.4.4 Yamaha Motor Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Yamaha Motor Recent Developments/Updates

7.4.6 Yamaha Motor Competitive Strengths & Weaknesses

7.5 Mycronic

7.5.1 Mycronic Details

7.5.2 Mycronic Major Business

7.5.3 Mycronic Placement Machines Product and Services

7.5.4 Mycronic Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Mycronic Recent Developments/Updates

7.5.6 Mycronic Competitive Strengths & Weaknesses

7.6 Juki

7.6.1 Juki Details

7.6.2 Juki Major Business

7.6.3 Juki Placement Machines Product and Services

7.6.4 Juki Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 Juki Recent Developments/Updates

7.6.6 Juki Competitive Strengths & Weaknesses

7.7 Hanwha Precision Machinery

7.7.1 Hanwha Precision Machinery Details

7.7.2 Hanwha Precision Machinery Major Business

7.7.3 Hanwha Precision Machinery Placement Machines Product and Services

7.7.4 Hanwha Precision Machinery Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Hanwha Precision Machinery Recent Developments/Updates

7.7.6 Hanwha Precision Machinery Competitive Strengths & Weaknesses

7.8 Kulicke & Soffa

7.8.1 Kulicke & Soffa Details

7.8.2 Kulicke & Soffa Major Business

7.8.3 Kulicke & Soffa Placement Machines Product and Services

7.8.4 Kulicke & Soffa Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 Kulicke & Soffa Recent Developments/Updates

7.8.6 Kulicke & Soffa Competitive Strengths & Weaknesses

7.9 Universal Instruments

7.9.1 Universal Instruments Details

7.9.2 Universal Instruments Major Business

7.9.3 Universal Instruments Placement Machines Product and Services

7.9.4 Universal Instruments Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Universal Instruments Recent Developments/Updates

- 7.9.6 Universal Instruments Competitive Strengths & Weaknesses
- 7.10 Europlacer
 - 7.10.1 Europlacer Details
 - 7.10.2 Europlacer Major Business
 - 7.10.3 Europlacer Placement Machines Product and Services
 - 7.10.4 Europlacer Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Europlacer Recent Developments/Updates
 - 7.10.6 Europlacer Competitive Strengths & Weaknesses
- 7.11 Mirae
 - 7.11.1 Mirae Details
 - 7.11.2 Mirae Major Business
 - 7.11.3 Mirae Placement Machines Product and Services
 - 7.11.4 Mirae Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Mirae Recent Developments/Updates
 - 7.11.6 Mirae Competitive Strengths & Weaknesses
- 7.12 Borui Advanced
 - 7.12.1 Borui Advanced Details
 - 7.12.2 Borui Advanced Major Business
 - 7.12.3 Borui Advanced Placement Machines Product and Services
 - 7.12.4 Borui Advanced Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Borui Advanced Recent Developments/Updates
 - 7.12.6 Borui Advanced Competitive Strengths & Weaknesses
- 7.13 Beijing Torch
 - 7.13.1 Beijing Torch Details
 - 7.13.2 Beijing Torch Major Business
 - 7.13.3 Beijing Torch Placement Machines Product and Services
 - 7.13.4 Beijing Torch Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 Beijing Torch Recent Developments/Updates
 - 7.13.6 Beijing Torch Competitive Strengths & Weaknesses
- 7.14 Faroad
 - 7.14.1 Faroad Details
 - 7.14.2 Faroad Major Business
 - 7.14.3 Faroad Placement Machines Product and Services
 - 7.14.4 Faroad Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.14.5 Faroad Recent Developments/Updates
- 7.14.6 Faroad Competitive Strengths & Weaknesses
- 7.15 Yiktong Intelligent
 - 7.15.1 Yiktong Intelligent Details
 - 7.15.2 Yiktong Intelligent Major Business
 - 7.15.3 Yiktong Intelligent Placement Machines Product and Services
 - 7.15.4 Yiktong Intelligent Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.15.5 Yiktong Intelligent Recent Developments/Updates
 - 7.15.6 Yiktong Intelligent Competitive Strengths & Weaknesses
- 7.16 ETON Automation Equipment
 - 7.16.1 ETON Automation Equipment Details
 - 7.16.2 ETON Automation Equipment Major Business
 - 7.16.3 ETON Automation Equipment Placement Machines Product and Services
 - 7.16.4 ETON Automation Equipment Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.16.5 ETON Automation Equipment Recent Developments/Updates
 - 7.16.6 ETON Automation Equipment Competitive Strengths & Weaknesses
- 7.17 MOJE Intelligent
 - 7.17.1 MOJE Intelligent Details
 - 7.17.2 MOJE Intelligent Major Business
 - 7.17.3 MOJE Intelligent Placement Machines Product and Services
 - 7.17.4 MOJE Intelligent Placement Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.17.5 MOJE Intelligent Recent Developments/Updates
 - 7.17.6 MOJE Intelligent Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Placement Machines Industry Chain
- 8.2 Placement Machines Upstream Analysis
 - 8.2.1 Placement Machines Core Raw Materials
 - 8.2.2 Main Manufacturers of Placement Machines Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Placement Machines Production Mode
- 8.6 Placement Machines Procurement Model
- 8.7 Placement Machines Industry Sales Model and Sales Channels
 - 8.7.1 Placement Machines Sales Model

8.7.2 Placement Machines Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Placement Machines Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Placement Machines Production Value by Region (2021-2026) & (USD Million)

Table 3. World Placement Machines Production Value by Region (2027-2032) & (USD Million)

Table 4. World Placement Machines Production Value Market Share by Region (2021-2026)

Table 5. World Placement Machines Production Value Market Share by Region (2027-2032)

Table 6. World Placement Machines Production by Region (2021-2026) & (Units)

Table 7. World Placement Machines Production by Region (2027-2032) & (Units)

Table 8. World Placement Machines Production Market Share by Region (2021-2026)

Table 9. World Placement Machines Production Market Share by Region (2027-2032)

Table 10. World Placement Machines Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Placement Machines Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Placement Machines Major Market Trends

Table 13. World Placement Machines Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Placement Machines Consumption by Region (2021-2026) & (Units)

Table 15. World Placement Machines Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Placement Machines Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Placement Machines Producers in 2025

Table 18. World Placement Machines Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Placement Machines Producers in 2025

Table 20. World Placement Machines Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Placement Machines Company Evaluation Quadrant

Table 22. World Placement Machines Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Placement Machines Production Site of Key Manufacturer

Table 24. Placement Machines Market: Company Product Type Footprint

Table 25. Placement Machines Market: Company Product Application Footprint

Table 26. Placement Machines Competitive Factors

Table 27. Placement Machines New Entrant and Capacity Expansion Plans

Table 28. Placement Machines Mergers & Acquisitions Activity

Table 29. United States VS China Placement Machines Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Placement Machines Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Placement Machines Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Placement Machines Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Placement Machines Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Placement Machines Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Placement Machines Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Placement Machines Production Market Share (2021-2026)

Table 37. China Based Placement Machines Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Placement Machines Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Placement Machines Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Placement Machines Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Placement Machines Production Market Share (2021-2026)

Table 42. Rest of World Based Placement Machines Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Placement Machines Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Placement Machines Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Placement Machines Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Placement Machines Production Market Share (2021-2026)

Table 47. World Placement Machines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Placement Machines Production by Type (2021-2026) & (Units)

Table 49. World Placement Machines Production by Type (2027-2032) & (Units)

Table 50. World Placement Machines Production Value by Type (2021-2026) & (USD Million)

Table 51. World Placement Machines Production Value by Type (2027-2032) & (USD Million)

Table 52. World Placement Machines Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Placement Machines Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Placement Machines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Placement Machines Production by Application (2021-2026) & (Units)

Table 56. World Placement Machines Production by Application (2027-2032) & (Units)

Table 57. World Placement Machines Production Value by Application (2021-2026) & (USD Million)

Table 58. World Placement Machines Production Value by Application (2027-2032) & (USD Million)

Table 59. World Placement Machines Average Price by Application (2021-2026) & (K US\$/Unit)

Table 60. World Placement Machines Average Price by Application (2027-2032) & (K US\$/Unit)

Table 61. Fuji Corporation Basic Information, Manufacturing Base and Competitors

Table 62. Fuji Corporation Major Business

Table 63. Fuji Corporation Placement Machines Product and Services

Table 64. Fuji Corporation Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Fuji Corporation Recent Developments/Updates

Table 66. Fuji Corporation Competitive Strengths & Weaknesses

Table 67. ASM Pacific Technology Basic Information, Manufacturing Base and Competitors

Table 68. ASM Pacific Technology Major Business

Table 69. ASM Pacific Technology Placement Machines Product and Services

Table 70. ASM Pacific Technology Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. ASM Pacific Technology Recent Developments/Updates

Table 72. ASM Pacific Technology Competitive Strengths & Weaknesses

Table 73. Panasonic Basic Information, Manufacturing Base and Competitors

Table 74. Panasonic Major Business

Table 75. Panasonic Placement Machines Product and Services

Table 76. Panasonic Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Panasonic Recent Developments/Updates

Table 78. Panasonic Competitive Strengths & Weaknesses

Table 79. Yamaha Motor Basic Information, Manufacturing Base and Competitors

Table 80. Yamaha Motor Major Business

Table 81. Yamaha Motor Placement Machines Product and Services

Table 82. Yamaha Motor Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Yamaha Motor Recent Developments/Updates

Table 84. Yamaha Motor Competitive Strengths & Weaknesses

Table 85. Mycronic Basic Information, Manufacturing Base and Competitors

Table 86. Mycronic Major Business

Table 87. Mycronic Placement Machines Product and Services

Table 88. Mycronic Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Mycronic Recent Developments/Updates

Table 90. Mycronic Competitive Strengths & Weaknesses

Table 91. Juki Basic Information, Manufacturing Base and Competitors

Table 92. Juki Major Business

Table 93. Juki Placement Machines Product and Services

Table 94. Juki Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Juki Recent Developments/Updates

Table 96. Juki Competitive Strengths & Weaknesses

Table 97. Hanwha Precision Machinery Basic Information, Manufacturing Base and Competitors

Table 98. Hanwha Precision Machinery Major Business

Table 99. Hanwha Precision Machinery Placement Machines Product and Services

Table 100. Hanwha Precision Machinery Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 101. Hanwha Precision Machinery Recent Developments/Updates

Table 102. Hanwha Precision Machinery Competitive Strengths & Weaknesses

Table 103. Kulicke & Soffa Basic Information, Manufacturing Base and Competitors

Table 104. Kulicke & Soffa Major Business

Table 105. Kulicke & Soffa Placement Machines Product and Services

Table 106. Kulicke & Soffa Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Kulicke & Soffa Recent Developments/Updates

Table 108. Kulicke & Soffa Competitive Strengths & Weaknesses

Table 109. Universal Instruments Basic Information, Manufacturing Base and Competitors

Table 110. Universal Instruments Major Business

Table 111. Universal Instruments Placement Machines Product and Services

Table 112. Universal Instruments Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Universal Instruments Recent Developments/Updates

Table 114. Universal Instruments Competitive Strengths & Weaknesses

Table 115. Europlacer Basic Information, Manufacturing Base and Competitors

Table 116. Europlacer Major Business

Table 117. Europlacer Placement Machines Product and Services

Table 118. Europlacer Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Europlacer Recent Developments/Updates

Table 120. Europlacer Competitive Strengths & Weaknesses

Table 121. Mirae Basic Information, Manufacturing Base and Competitors

Table 122. Mirae Major Business

Table 123. Mirae Placement Machines Product and Services

Table 124. Mirae Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Mirae Recent Developments/Updates

Table 126. Mirae Competitive Strengths & Weaknesses

Table 127. Borui Advanced Basic Information, Manufacturing Base and Competitors

Table 128. Borui Advanced Major Business

Table 129. Borui Advanced Placement Machines Product and Services

Table 130. Borui Advanced Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Borui Advanced Recent Developments/Updates

- Table 132. Borui Advanced Competitive Strengths & Weaknesses
- Table 133. Beijing Torch Basic Information, Manufacturing Base and Competitors
- Table 134. Beijing Torch Major Business
- Table 135. Beijing Torch Placement Machines Product and Services
- Table 136. Beijing Torch Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Beijing Torch Recent Developments/Updates
- Table 138. Beijing Torch Competitive Strengths & Weaknesses
- Table 139. Faroad Basic Information, Manufacturing Base and Competitors
- Table 140. Faroad Major Business
- Table 141. Faroad Placement Machines Product and Services
- Table 142. Faroad Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Faroad Recent Developments/Updates
- Table 144. Faroad Competitive Strengths & Weaknesses
- Table 145. Yiktong Intelligent Basic Information, Manufacturing Base and Competitors
- Table 146. Yiktong Intelligent Major Business
- Table 147. Yiktong Intelligent Placement Machines Product and Services
- Table 148. Yiktong Intelligent Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Yiktong Intelligent Recent Developments/Updates
- Table 150. Yiktong Intelligent Competitive Strengths & Weaknesses
- Table 151. ETON Automation Equipment Basic Information, Manufacturing Base and Competitors
- Table 152. ETON Automation Equipment Major Business
- Table 153. ETON Automation Equipment Placement Machines Product and Services
- Table 154. ETON Automation Equipment Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. ETON Automation Equipment Recent Developments/Updates
- Table 156. ETON Automation Equipment Competitive Strengths & Weaknesses
- Table 157. MOJE Intelligent Basic Information, Manufacturing Base and Competitors
- Table 158. MOJE Intelligent Major Business
- Table 159. MOJE Intelligent Placement Machines Product and Services
- Table 160. MOJE Intelligent Placement Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. MOJE Intelligent Recent Developments/Updates

Table 162. MOJE Intelligent Competitive Strengths & Weaknesses

Table 163. Global Key Players of Placement Machines Upstream (Raw Materials)

Table 164. Global Placement Machines Typical Customers

Table 165. Placement Machines Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Placement Machines Picture

Figure 2. World Placement Machines Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Placement Machines Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Placement Machines Production (2021-2032) & (Units)

Figure 5. World Placement Machines Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Placement Machines Production Value Market Share by Region (2021-2032)

Figure 7. World Placement Machines Production Market Share by Region (2021-2032)

Figure 8. North America Placement Machines Production (2021-2032) & (Units)

Figure 9. Europe Placement Machines Production (2021-2032) & (Units)

Figure 10. China Placement Machines Production (2021-2032) & (Units)

Figure 11. Japan Placement Machines Production (2021-2032) & (Units)

Figure 12. Placement Machines Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Placement Machines Consumption (2021-2032) & (Units)

Figure 15. World Placement Machines Consumption Market Share by Region (2021-2032)

Figure 16. United States Placement Machines Consumption (2021-2032) & (Units)

Figure 17. China Placement Machines Consumption (2021-2032) & (Units)

Figure 18. Europe Placement Machines Consumption (2021-2032) & (Units)

Figure 19. Japan Placement Machines Consumption (2021-2032) & (Units)

Figure 20. South Korea Placement Machines Consumption (2021-2032) & (Units)

Figure 21. ASEAN Placement Machines Consumption (2021-2032) & (Units)

Figure 22. India Placement Machines Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Placement Machines by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Placement Machines Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Placement Machines Markets in 2025

Figure 26. United States VS China: Placement Machines Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Placement Machines Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Placement Machines Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Placement Machines Production Market Share 2025

Figure 30. China Based Manufacturers Placement Machines Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Placement Machines Production Market Share 2025

Figure 32. World Placement Machines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Placement Machines Production Value Market Share by Type in 2025

Figure 34. High-Speed Type

Figure 35. Medium-Speed Type

Figure 36. World Placement Machines Production Market Share by Type (2021-2032)

Figure 37. World Placement Machines Production Value Market Share by Type (2021-2032)

Figure 38. World Placement Machines Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Placement Machines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Placement Machines Production Value Market Share by Application in 2025

Figure 41. Consumer Electronics

Figure 42. Telecommunications

Figure 43. Automotive

Figure 44. Medical Devices

Figure 45. Others

Figure 46. World Placement Machines Production Market Share by Application (2021-2032)

Figure 47. World Placement Machines Production Value Market Share by Application (2021-2032)

Figure 48. World Placement Machines Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 49. Placement Machines Industry Chain

Figure 50. Placement Machines Procurement Model

Figure 51. Placement Machines Sales Model

Figure 52. Placement Machines Sales Channels, Direct Sales, and Distribution

Figure 53. Methodology

Figure 54. Research Process and Data Source

I would like to order

Product name: Global Placement Machines Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GEDEA22D12B2EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GEDEA22D12B2EN.html>