

Global PLA Shrink Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PLA Shrink Film market size was valued at US\$ 499 million in 2025 and is forecast to a readjusted size of US\$ 766 million by 2032 with a CAGR of 6.2% during review period.

PLA shrink film is a biodegradable packaging material made from polylactic acid (PLA) derived from renewable resources such as corn starch or sugarcane. Due to its transparency, shrinkability, and environmental friendliness, it is widely used in food packaging, consumer goods, and industrial applications. PLA shrink film provides effective protection and aesthetically pleasing packaging while helping to reduce plastic waste. The upstream of the industry chain includes PLA resin production, additives, and coating materials; the midstream involves film extrusion, orientation, shrinkage testing, and quality control; downstream applications cover food packaging, beverage bottles, retail packaging, and logistics, and include installation, customization, and recycling services. In 2025, global PLA shrink film production was approximately 107,800 tons, with a global average market price of approximately US\$4.5 per kilogram. The gross profit margin of major companies in the industry ranged from 20% to 35%. In 2025, global PLA shrink film production capacity was approximately 130,000 tons.

The PLA shrink film market is driven by increasing environmental awareness, government regulations on single-use plastics, and rising demand for sustainable packaging solutions. Growth in food and beverage, retail, and e-commerce sectors supports the adoption of biodegradable shrink films. Technological advancements in PLA resin processing, film extrusion, and shrink performance improve durability, clarity, and usability. Consumers and companies increasingly prefer eco-friendly materials to reduce plastic waste and carbon footprint. Overall, the market is expected to grow

steadily as industries adopt biodegradable packaging solutions and prioritize sustainability, regulatory compliance, and consumer preference for environmentally responsible products.

This report is a detailed and comprehensive analysis for global PLA Shrink Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PLA Shrink Film market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PLA Shrink Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PLA Shrink Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PLA Shrink Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PLA Shrink Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PLA Shrink Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HIF, DGN Film, SLEEVE MAKER, Herofu Technology, Bleher Folientechnik, Plastic Union, A.Warne, Shandong Top Leader

Plastic Packing, Polyesline, TIPA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PLA Shrink Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

20-40 Microns

40-60 Microns

60-80 Microns

80-100 Microns

Above 100 Microns

Market segment by Shrink Method

Heat-shrink PLA Film

Cold-shrink PLA Film

Market segment by Properties

High Transparency & Gloss

High Shrinkage Ratio

Tear & Puncture Resistance

Compostable & Biodegradable

Market segment by Application

Food & Beverage

Personal Care

Others

Major players covered

HIF

DGN Film

SLEEVEMAKER

Herofu Technology

Bleher Folientechnik

Plastic Union

A.Warne

Shandong Top Leader Plastic Packing

Polyesline

TIPA

Fkur

Treofan Group

Taghleef Industries

Folietec Kunststoffwerk

Futamura

Hubei HYF Packaging

SAREBO

Now Plastics

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PLA Shrink Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PLA Shrink Film, with price, sales quantity, revenue, and global market share of PLA Shrink Film from 2021 to 2026.

Chapter 3, the PLA Shrink Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PLA Shrink Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PLA Shrink Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PLA Shrink Film.

Chapter 14 and 15, to describe PLA Shrink Film sales channel, distributors, customers, research findings and conclusion.

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