

Global PLA Shrink Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PLA Shrink Film market size is expected to reach \$ 766 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

PLA shrink film is a biodegradable packaging material made from polylactic acid (PLA) derived from renewable resources such as corn starch or sugarcane. Due to its transparency, shrinkability, and environmental friendliness, it is widely used in food packaging, consumer goods, and industrial applications. PLA shrink film provides effective protection and aesthetically pleasing packaging while helping to reduce plastic waste. The upstream of the industry chain includes PLA resin production, additives, and coating materials; the midstream involves film extrusion, orientation, shrinkage testing, and quality control; downstream applications cover food packaging, beverage bottles, retail packaging, and logistics, and include installation, customization, and recycling services. In 2025, global PLA shrink film production was approximately 107,800 tons, with a global average market price of approximately US\$4.5 per kilogram. The gross profit margin of major companies in the industry ranged from 20% to 35%. In 2025, global PLA shrink film production capacity was approximately 130,000 tons.

The PLA shrink film market is driven by increasing environmental awareness, government regulations on single-use plastics, and rising demand for sustainable packaging solutions. Growth in food and beverage, retail, and e-commerce sectors supports the adoption of biodegradable shrink films. Technological advancements in PLA resin processing, film extrusion, and shrink performance improve durability, clarity, and usability. Consumers and companies increasingly prefer eco-friendly materials to reduce plastic waste and carbon footprint. Overall, the market is expected to grow steadily as industries adopt biodegradable packaging solutions and prioritize sustainability, regulatory compliance, and consumer preference for environmentally

responsible products.

This report studies the global PLA Shrink Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PLA Shrink Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PLA Shrink Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PLA Shrink Film total production and demand, 2021-2032, (Kilotons)

Global PLA Shrink Film total production value, 2021-2032, (USD Million)

Global PLA Shrink Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PLA Shrink Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PLA Shrink Film domestic production, consumption, key domestic manufacturers and share

Global PLA Shrink Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global PLA Shrink Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PLA Shrink Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PLA Shrink Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HIF, DGN Film, SLEEVE MAKER, Herofu Technology, Bleher Folientechnik, Plastic Union, A.Warne, Shandong Top Leader Plastic Packing, Polyesline, TIPA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PLA Shrink Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PLA Shrink Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PLA Shrink Film Market, Segmentation by Type:

20-40 Microns

40-60 Microns

60-80 Microns

80-100 Microns

Above 100 Microns

Global PLA Shrink Film Market, Segmentation by Shrink Method:

Heat-shrink PLA Film

Cold-shrink PLA Film

Global PLA Shrink Film Market, Segmentation by Properties:

High Transparency & Gloss

High Shrinkage Ratio

Tear & Puncture Resistance

Compostable & Biodegradable

Global PLA Shrink Film Market, Segmentation by Application:

Food & Beverage

Personal Care

Others

Companies Profiled:

HIF

DGN Film

SLEEVEMAKER

Herofu Technology

Bleher Folientechnik

Plastic Union

A.Warne

Shandong Top Leader Plastic Packing

Polyesline

TIPA

Fkur

Treofan Group

Taghleef Industries

Folietec Kunststoffwerk

Futamura

Hubei HYF Packaging

SAREBO

Now Plastics

Key Questions Answered:

1. How big is the global PLA Shrink Film market?
2. What is the demand of the global PLA Shrink Film market?
3. What is the year over year growth of the global PLA Shrink Film market?
4. What is the production and production value of the global PLA Shrink Film market?
5. Who are the key producers in the global PLA Shrink Film market?
6. What are the growth factors driving the market demand?

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