

# Global PLA Biodegradable Packaging Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global PLA Biodegradable Packaging Film market size was valued at US\$ 605 million in 2025 and is forecast to a readjusted size of US\$ 1555 million by 2032 with a CAGR of 14.6% during review period.

PLA Biodegradable Packaging Film is a flexible packaging film made primarily from polylactic acid, a biodegradable polymer derived from renewable plant sugars, that is designed to break down under composting conditions into natural components. It is produced as a base film that can be used alone or converted into laminated structures and finished packaging formats, and it is selected when brand owners want a renewable content story alongside compostability and when the application can tolerate the material's barrier and thermal constraints. In packaging, it is most commonly used for transparent films, lidding, wraps, and certain types of bags and pouches, especially where product requirements and disposal pathways align with composting. The bulk price of PLA Biodegradable Packaging Film ranges from \$3,000 to \$8,000 per ton, with the industry's overall gross margin typically between 20% and 40%.

Upstream, the supply chain starts with agricultural feedstocks such as corn or sugarcane, which are processed into fermentable sugars and converted into lactic acid, followed by polymerization into PLA resin and compounding to tailor properties such as toughness, heat resistance, and processability. Film producers then extrude and orient PLA into films and sell rollstock to converters that print, slit, laminate, and form the film into pouches, lidding, overwrap, and other flexible packaging formats, often integrating compostable inks, adhesives, and barrier layers to meet performance needs.

Downstream, the primary customers are packaging converters, food and beverage

brands, foodservice operators, and retailers, with end markets spanning fresh produce, snacks, bakery, and certified compostable organics bags, and the ultimate value proposition depends on whether local collection and industrial composting systems can reliably accept and process the material after use.

This report is a detailed and comprehensive analysis for global PLA Biodegradable Packaging Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global PLA Biodegradable Packaging Film market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PLA Biodegradable Packaging Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PLA Biodegradable Packaging Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PLA Biodegradable Packaging Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PLA Biodegradable Packaging Film
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PLA Biodegradable Packaging Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Amcor, Avery Dennison, Oji Holdings, Fedrigoni Self-Adhesives, RKW Group, Taghleef Industries, BI-AX International, Earthfirst Films (Aluf Plastics), Xiamen Changsu Industrial, Hubei HYF Packaging, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

PLA Biodegradable Packaging Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Monolayer

Multilayer

### Market segment by Compostability Scope

Industrial Compostable

Home Compostable

### Market segment by Application

Food and Beverages

Daily Necessities

Others

### Major players covered

Ancor

Avery Dennison

Oji Holdings

Fedrigoni Self-Adhesives

RKW Group

Taghleef Industries

BI-AX International

Earthfirst Films (Aluf Plastics)

Xiamen Changsu Industrial

Hubei HYF Packaging

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe PLA Biodegradable Packaging Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PLA Biodegradable Packaging Film, with price, sales quantity, revenue, and global market share of PLA Biodegradable Packaging Film from 2021 to 2026.

Chapter 3, the PLA Biodegradable Packaging Film competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PLA Biodegradable Packaging Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PLA Biodegradable Packaging Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PLA Biodegradable Packaging Film.

Chapter 14 and 15, to describe PLA Biodegradable Packaging Film sales channel, distributors, customers, research findings and conclusion.

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