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Global Pivalaldehyde Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pivalaldehyde market size is expected to reach $ 122 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Pivalaldehyde is a colorless liquid with the chemical formula (CH3)3CCHO. Due to its flammability, it is classified as a hazardous chemical. It serves as an intermediate in the production of pesticides, pharmaceuticals, and organic chemicals. In 2025, global sales volume reached 21,000 metric tons, with a production capacity of approximately 30,000 metric tons; the average selling price was $4,250 per metric ton, and the average gross profit margin ranged from 25% to 35%. Regarding the industry chain, the upstream sector primarily involves basic chemical raw materials such as isobutylene, isobutyraldehyde, methanol, and oxidizing agents; the midstream consists of enterprises engaged in the synthesis and refining of pivalaldehyde; and the downstream sector utilizes the product mainly in the fields of pharmaceutical and pesticide intermediates, fragrances, resins, and fine chemicals. Notably, trimethylacetaldehyde can be hydrogenated to produce neopentyl alcohol (NPG)—widely used in powder coatings, plasticizers, lubricants, resins, and polymers—representing one of its most significant downstream applications.

The global market for pivalaldehyde is currently very small. China is the only country where pivalaldehyde is commercially produced. Key companies—such as Hubei Jusheng Technology, Zhejiang Sixian Pharmaceutical, Yongnian County Liye Chemical Product Technology Development, Handan Huajun Chemical, Hubei Julongtang Pharmaceutical & Chemical, and Yicheng Yongxin Fine Chemical—account for approximately 85% of the market share. China is the world's largest consumer of pivalaldehyde, representing about 94% of the global market. Export volumes to countries such as India and the United States are limited.In recent years, China has continuously promoted the

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upgrading of its fine chemical industry and enhanced its capacity for the independent supply of high-value-added chemicals, thereby creating room for the development of related intermediate production.

Report Scope

This report studies the global Pivalaldehyde production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pivalaldehyde and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pivalaldehyde that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pivalaldehyde total production and demand, 2021-2032, (Tons)

Global Pivalaldehyde total production value, 2021-2032, (USD Million)

Global Pivalaldehyde production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Pivalaldehyde consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Pivalaldehyde domestic production, consumption, key domestic manufacturers and share

Global Pivalaldehyde production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Pivalaldehyde production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Pivalaldehyde production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

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This report profiles key players in the global Pivalaldehyde market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jusheng Tech, Sixian Pharm, Huajun Chem, Julongtang Pharm, Yicheng Yongxin Fine Chemical, Liye Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pivalaldehyde market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pivalaldehyde Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Pivalaldehyde Market, Segmentation by Type:

Industrial Grade

Pharmaceutical Grade

Global Pivalaldehyde Market, Segmentation by Purity:

98%

99%

Global Pivalaldehyde Market, Segmentation by Production Process:

OXO Synthesis

Isobutyraldehyde Derivatives

Global Pivalaldehyde Market, Segmentation by Application:

Pesticide

Pharmaceutical

Organic Chemicals

Companies Profiled:

Jusheng Tech

Sixian Pharm

Huajun Chem

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Julongtang Pharm

Yicheng Yongxin Fine Chemical

Liye Chem

Key Questions Answered:

1. How big is the global Pivalaldehyde market?
2. What is the demand of the global Pivalaldehyde market?
3. What is the year over year growth of the global Pivalaldehyde market?
4. What is the production and production value of the global Pivalaldehyde market?
5. Who are the key producers in the global Pivalaldehyde market?
6. What are the growth factors driving the market demand?

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