

Global Pitch-based Chopped Graphitized Carbon Fiber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G26B6482739CEN.html>

Date: August 2026

Pages: 92

Price: US\$ 3,480.00 (Single User License)

ID: G26B6482739CEN

Abstracts

According to our (Global Info Research) latest study, the global Pitch-based Chopped Graphitized Carbon Fiber market size was valued at US\$ 88.51 million in 2025 and is forecast to a readjusted size of US\$ 161 million by 2032 with a CAGR of 9.1% during review period.

In 2025, global sales volume for pitch-based chopped graphitized carbon fiber reached 441 tons, with an average price of \$195 per kilogram.

Pitch-based chopped graphitized carbon fiber refers to a high-performance fiber material produced using petroleum pitch or coal tar pitch as raw materials. It undergoes a series of processing steps including melt spinning, pre-oxidation, carbonization, and high-temperature graphitization (typically at 2000-3000°C) after which the continuous filaments are cut into short segments ranging from 3 to 50 mm in length. Its core characteristics are defined by the following: the raw material used is pitch rather than PAN (polyacrylonitrile); following graphitization, it exhibits an extremely high degree of graphitization (carbon content >99%); and it exists in a chopped form, facilitating easy mixing and processing with various matrix materials such as thermoplastic/thermosetting resins, metals, and ceramics.

Compared to continuous filaments, the chopped form makes this material more suitable for processes such as injection molding, compression molding, and SMC/BMC fabrication. It endows composite materials with ultra-high modulus (500-950 GPa), ultra-high thermal conductivity (800-1100 W/(m·K)), and a coefficient of thermal expansion that is near-zero or negative; however, it simultaneously retains the inherent characteristics of pitch-based graphitized carbon fibers namely, high brittleness and

lower tensile strength compared to PAN-based fibers. Based on the structure of the raw materials, the fibers can be classified into mesophase pitch-based chopped graphitized carbon fibers (high-performance grade, featuring high modulus and high thermal conductivity) and isotropic pitch-based chopped graphitized carbon fibers (general-purpose grade, featuring heat and wear resistance). Furthermore, based on the degree of graphitization, they can be categorized into low-modulus carbon fiber grades, medium-modulus graphitized fiber grades, and high-modulus/ultra-high-modulus graphitized fiber grades.

The primary raw materials for pitch-based graphitized carbon fiber are byproducts of petroleum refining or coal chemical industries?specifically, petroleum pitch and coal tar pitch. Petroleum pitch is derived from residual oils generated during processes such as crude oil catalytic cracking and ethylene cracking; while resources are relatively abundant, the quality of this raw material tends to fluctuate significantly. Coal pitch is obtained through the high-temperature distillation of coal tar; given the advanced state of the domestic coal chemical industry, raw material costs are relatively low, yet the high content of impurities (such as quinoline-insolubles and ash) necessitates complex refining and purification processes. High-end products, conversely, utilize synthetic mesophase pitch, which is prepared via catalytic polymerization using pure aromatic hydrocarbons (e.g., naphthalene or methylnaphthalene) as feedstock. This approach offers controllable raw material purity and a highly ordered molecular structure, though the associated costs are significantly higher than those of the natural pitch route. Overall, raw material costs account for approximately 30% to 40% of the total production cost. The graphitization stage?involving high-temperature treatment between 2000°C and 3000°C?consumes vast amounts of energy; consequently, electricity costs can account for as much as 40% to 50% of the total cost structure, making this the most critical cost component. Upstream processes?including spinning, pre-oxidation, and carbonization?along with equipment depreciation and labor costs, collectively account for the remaining 15% to 20%. Due to the extremely high temperature requirements for graphitization and the substantial capital investment required for equipment, the production cost of pitch-based graphitized carbon fiber is significantly higher than that of PAN-based carbon fiber. This is particularly true for ultra-high modulus products, where costs can reach 3 to 5 times those of PAN-based T700-grade carbon fiber; this high cost remains the primary bottleneck constraining its widespread commercial application.

This report is a detailed and comprehensive analysis for global Pitch-based Chopped Graphitized Carbon Fiber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand

trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pitch-based Chopped Graphitized Carbon Fiber market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Pitch-based Chopped Graphitized Carbon Fiber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Pitch-based Chopped Graphitized Carbon Fiber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Pitch-based Chopped Graphitized Carbon Fiber market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pitch-based Chopped Graphitized Carbon Fiber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pitch-based Chopped Graphitized Carbon Fiber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical (JP), Syensqo (BE), Nippon Graphite Fiber Corporation (JP), Kureha (JP), Tiance Tech (CN), Liaoning Novcarb Carbon Materials (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pitch-based Chopped Graphitized Carbon Fiber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

6 mm

3 mm

12 mm

Other

Market segment by Modulus Range

%oO%340 GPa

340-540 GPa

>950 GPa

Market segment by Precursor

Isotropic Pitch

Anisotropic Pitch

Market segment by Application

Electronics & Appliances

Automotive

Industrial Machinery

New Energy

Aerospace

Other

Major players covered

Mitsubishi Chemical (JP)

Syensqo (BE)

Nippon Graphite Fiber Corporation (JP)

Kureha (JP)

Tiance Tech (CN)

Liaoning Novcarb Carbon Materials (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pitch-based Chopped Graphitized Carbon Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pitch-based Chopped Graphitized Carbon Fiber, with price, sales quantity, revenue, and global market share of Pitch-based Chopped Graphitized Carbon Fiber from 2021 to 2026.

Chapter 3, the Pitch-based Chopped Graphitized Carbon Fiber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pitch-based Chopped Graphitized Carbon Fiber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pitch-based Chopped Graphitized Carbon Fiber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pitch-based Chopped Graphitized Carbon Fiber.

Chapter 14 and 15, to describe Pitch-based Chopped Graphitized Carbon Fiber sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Pitch-based Chopped Graphitized Carbon Fiber Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 6 mm

1.3.3 3 mm

1.3.4 12 mm

1.3.5 Other

1.4 Market Analysis by Modulus Range

1.4.1 Overview: Global Pitch-based Chopped Graphitized Carbon Fiber Consumption Value by Modulus Range: 2021 Versus 2025 Versus 2032

1.4.2 950 GPa

1.5 Market Analysis by Precursor

1.5.1 Overview: Global Pitch-based Chopped Graphitized Carbon Fiber Consumption Value by Precursor: 2021 Versus 2025 Versus 2032

1.5.2 Isotropic Pitch

1.5.3 Anisotropic Pitch

1.6 Market Analysis by Application

1.6.1 Overview: Global Pitch-based Chopped Graphitized Carbon Fiber Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Electronics & Appliances

1.6.3 Automotive

1.6.4 Industrial Machinery

1.6.5 New Energy

1.6.6 Aerospace

1.6.7 Other

1.7 Global Pitch-based Chopped Graphitized Carbon Fiber Market Size & Forecast

1.7.1 Global Pitch-based Chopped Graphitized Carbon Fiber Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity (2021-2032)

1.7.3 Global Pitch-based Chopped Graphitized Carbon Fiber Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Mitsubishi Chemical (JP)

2.1.1 Mitsubishi Chemical (JP) Details

2.1.2 Mitsubishi Chemical (JP) Major Business

2.1.3 Mitsubishi Chemical (JP) Pitch-based Chopped Graphitized Carbon Fiber Product and Services

2.1.4 Mitsubishi Chemical (JP) Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Mitsubishi Chemical (JP) Recent Developments/Updates

2.2 Syensqo (BE)

2.2.1 Syensqo (BE) Details

2.2.2 Syensqo (BE) Major Business

2.2.3 Syensqo (BE) Pitch-based Chopped Graphitized Carbon Fiber Product and Services

2.2.4 Syensqo (BE) Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Syensqo (BE) Recent Developments/Updates

2.3 Nippon Graphite Fiber Corporation (JP)

2.3.1 Nippon Graphite Fiber Corporation (JP) Details

2.3.2 Nippon Graphite Fiber Corporation (JP) Major Business

2.3.3 Nippon Graphite Fiber Corporation (JP) Pitch-based Chopped Graphitized Carbon Fiber Product and Services

2.3.4 Nippon Graphite Fiber Corporation (JP) Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Nippon Graphite Fiber Corporation (JP) Recent Developments/Updates

2.4 Kureha (JP)

2.4.1 Kureha (JP) Details

2.4.2 Kureha (JP) Major Business

2.4.3 Kureha (JP) Pitch-based Chopped Graphitized Carbon Fiber Product and Services

2.4.4 Kureha (JP) Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Kureha (JP) Recent Developments/Updates

2.5 Tiance Tech (CN)

2.5.1 Tiance Tech (CN) Details

2.5.2 Tiance Tech (CN) Major Business

2.5.3 Tiance Tech (CN) Pitch-based Chopped Graphitized Carbon Fiber Product and

Services

2.5.4 Tiance Tech (CN) Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Tiance Tech (CN) Recent Developments/Updates

2.6 Liaoning Novcarb Carbon Materials (CN)

2.6.1 Liaoning Novcarb Carbon Materials (CN) Details

2.6.2 Liaoning Novcarb Carbon Materials (CN) Major Business

2.6.3 Liaoning Novcarb Carbon Materials (CN) Pitch-based Chopped Graphitized Carbon Fiber Product and Services

2.6.4 Liaoning Novcarb Carbon Materials (CN) Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Liaoning Novcarb Carbon Materials (CN) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PITCH-BASED CHOPPED GRAPHITIZED CARBON FIBER BY MANUFACTURER

3.1 Global Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Manufacturer (2021-2026)

3.2 Global Pitch-based Chopped Graphitized Carbon Fiber Revenue by Manufacturer (2021-2026)

3.3 Global Pitch-based Chopped Graphitized Carbon Fiber Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Pitch-based Chopped Graphitized Carbon Fiber by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Pitch-based Chopped Graphitized Carbon Fiber Manufacturer Market Share in 2025

3.4.3 Top 6 Pitch-based Chopped Graphitized Carbon Fiber Manufacturer Market Share in 2025

3.5 Pitch-based Chopped Graphitized Carbon Fiber Market: Overall Company Footprint Analysis

3.5.1 Pitch-based Chopped Graphitized Carbon Fiber Market: Region Footprint

3.5.2 Pitch-based Chopped Graphitized Carbon Fiber Market: Company Product Type Footprint

3.5.3 Pitch-based Chopped Graphitized Carbon Fiber Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Pitch-based Chopped Graphitized Carbon Fiber Market Size by Region

4.1.1 Global Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Region (2021-2032)

4.1.2 Global Pitch-based Chopped Graphitized Carbon Fiber Consumption Value by Region (2021-2032)

4.1.3 Global Pitch-based Chopped Graphitized Carbon Fiber Average Price by Region (2021-2032)

4.2 North America Pitch-based Chopped Graphitized Carbon Fiber Consumption Value (2021-2032)

4.3 Europe Pitch-based Chopped Graphitized Carbon Fiber Consumption Value (2021-2032)

4.4 Asia-Pacific Pitch-based Chopped Graphitized Carbon Fiber Consumption Value (2021-2032)

4.5 South America Pitch-based Chopped Graphitized Carbon Fiber Consumption Value (2021-2032)

4.6 Middle East & Africa Pitch-based Chopped Graphitized Carbon Fiber Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Type (2021-2032)

5.2 Global Pitch-based Chopped Graphitized Carbon Fiber Consumption Value by Type (2021-2032)

5.3 Global Pitch-based Chopped Graphitized Carbon Fiber Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Application (2021-2032)

6.2 Global Pitch-based Chopped Graphitized Carbon Fiber Consumption Value by Application (2021-2032)

6.3 Global Pitch-based Chopped Graphitized Carbon Fiber Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Type (2021-2032)

7.2 North America Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Application (2021-2032)

7.3 North America Pitch-based Chopped Graphitized Carbon Fiber Market Size by Country

7.3.1 North America Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Country (2021-2032)

7.3.2 North America Pitch-based Chopped Graphitized Carbon Fiber Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Type (2021-2032)

8.2 Europe Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Application (2021-2032)

8.3 Europe Pitch-based Chopped Graphitized Carbon Fiber Market Size by Country

8.3.1 Europe Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Country (2021-2032)

8.3.2 Europe Pitch-based Chopped Graphitized Carbon Fiber Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Pitch-based Chopped Graphitized Carbon Fiber Market Size by Region

9.3.1 Asia-Pacific Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Pitch-based Chopped Graphitized Carbon Fiber Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Type (2021-2032)

10.2 South America Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Application (2021-2032)

10.3 South America Pitch-based Chopped Graphitized Carbon Fiber Market Size by Country

10.3.1 South America Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Country (2021-2032)

10.3.2 South America Pitch-based Chopped Graphitized Carbon Fiber Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Pitch-based Chopped Graphitized Carbon Fiber Market Size by Country

11.3.1 Middle East & Africa Pitch-based Chopped Graphitized Carbon Fiber Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Pitch-based Chopped Graphitized Carbon Fiber Consumption Value by Country (2021-2032)

- 11.3.3 Turkey Market Size and Forecast (2021-2032)
- 11.3.4 Egypt Market Size and Forecast (2021-2032)
- 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
- 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Pitch-based Chopped Graphitized Carbon Fiber Market Drivers
- 12.2 Pitch-based Chopped Graphitized Carbon Fiber Market Restraints
- 12.3 Pitch-based Chopped Graphitized Carbon Fiber Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Pitch-based Chopped Graphitized Carbon Fiber and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Pitch-based Chopped Graphitized Carbon Fiber
- 13.3 Pitch-based Chopped Graphitized Carbon Fiber Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Pitch-based Chopped Graphitized Carbon Fiber Typical Distributors
- 14.3 Pitch-based Chopped Graphitized Carbon Fiber Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Sectional Valve Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Sectional Valve Consumption Value by Pressure, (USD Million), 2021 & 2025 & 2032

Table 3. Global Sectional Valve Consumption Value by Configuration, (USD Million), 2021 & 2025 & 2032

Table 4. Global Sectional Valve Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Bucher Hydraulics (CH) Basic Information, Manufacturing Base and Competitors

Table 6. Bucher Hydraulics (CH) Major Business

Table 7. Bucher Hydraulics (CH) Sectional Valve Product and Services

Table 8. Bucher Hydraulics (CH) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Bucher Hydraulics (CH) Recent Developments/Updates

Table 10. Walvoil (IT) Basic Information, Manufacturing Base and Competitors

Table 11. Walvoil (IT) Major Business

Table 12. Walvoil (IT) Sectional Valve Product and Services

Table 13. Walvoil (IT) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Walvoil (IT) Recent Developments/Updates

Table 15. Bailey Hydraulics (US) Basic Information, Manufacturing Base and Competitors

Table 16. Bailey Hydraulics (US) Major Business

Table 17. Bailey Hydraulics (US) Sectional Valve Product and Services

Table 18. Bailey Hydraulics (US) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Bailey Hydraulics (US) Recent Developments/Updates

Table 20. HYDAC (DE) Basic Information, Manufacturing Base and Competitors

Table 21. HYDAC (DE) Major Business

Table 22. HYDAC (DE) Sectional Valve Product and Services

Table 23. HYDAC (DE) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. HYDAC (DE) Recent Developments/Updates

Table 25. Hydreco (GB) Basic Information, Manufacturing Base and Competitors

Table 26. Hydreco (GB) Major Business
Table 27. Hydreco (GB) Sectional Valve Product and Services
Table 28. Hydreco (GB) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Hydreco (GB) Recent Developments/Updates
Table 30. Eaton (US) Basic Information, Manufacturing Base and Competitors
Table 31. Eaton (US) Major Business
Table 32. Eaton (US) Sectional Valve Product and Services
Table 33. Eaton (US) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Eaton (US) Recent Developments/Updates
Table 35. Contarini Leopoldo (IT) Basic Information, Manufacturing Base and Competitors
Table 36. Contarini Leopoldo (IT) Major Business
Table 37. Contarini Leopoldo (IT) Sectional Valve Product and Services
Table 38. Contarini Leopoldo (IT) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Contarini Leopoldo (IT) Recent Developments/Updates
Table 40. Youli (TW) Basic Information, Manufacturing Base and Competitors
Table 41. Youli (TW) Major Business
Table 42. Youli (TW) Sectional Valve Product and Services
Table 43. Youli (TW) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Youli (TW) Recent Developments/Updates
Table 45. Mikrospin (GB) Basic Information, Manufacturing Base and Competitors
Table 46. Mikrospin (GB) Major Business
Table 47. Mikrospin (GB) Sectional Valve Product and Services
Table 48. Mikrospin (GB) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Mikrospin (GB) Recent Developments/Updates
Table 50. Parker (US) Basic Information, Manufacturing Base and Competitors
Table 51. Parker (US) Major Business
Table 52. Parker (US) Sectional Valve Product and Services
Table 53. Parker (US) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. Parker (US) Recent Developments/Updates
Table 55. Parmafluid (IT) Basic Information, Manufacturing Base and Competitors
Table 56. Parmafluid (IT) Major Business
Table 57. Parmafluid (IT) Sectional Valve Product and Services

Table 58. Parmafluid (IT) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Parmafluid (IT) Recent Developments/Updates

Table 60. AKON (TR) Basic Information, Manufacturing Base and Competitors

Table 61. AKON (TR) Major Business

Table 62. AKON (TR) Sectional Valve Product and Services

Table 63. AKON (TR) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. AKON (TR) Recent Developments/Updates

Table 65. GMS Hydraulic (TR) Basic Information, Manufacturing Base and Competitors

Table 66. GMS Hydraulic (TR) Major Business

Table 67. GMS Hydraulic (TR) Sectional Valve Product and Services

Table 68. GMS Hydraulic (TR) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. GMS Hydraulic (TR) Recent Developments/Updates

Table 70. Danfoss (DK) Basic Information, Manufacturing Base and Competitors

Table 71. Danfoss (DK) Major Business

Table 72. Danfoss (DK) Sectional Valve Product and Services

Table 73. Danfoss (DK) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Danfoss (DK) Recent Developments/Updates

Table 75. BoxinHuashen (CN) Basic Information, Manufacturing Base and Competitors

Table 76. BoxinHuashen (CN) Major Business

Table 77. BoxinHuashen (CN) Sectional Valve Product and Services

Table 78. BoxinHuashen (CN) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BoxinHuashen (CN) Recent Developments/Updates

Table 80. GRH (CN) Basic Information, Manufacturing Base and Competitors

Table 81. GRH (CN) Major Business

Table 82. GRH (CN) Sectional Valve Product and Services

Table 83. GRH (CN) Sectional Valve Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. GRH (CN) Recent Developments/Updates

Table 85. Global Sectional Valve Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 86. Global Sectional Valve Revenue by Manufacturer (2021-2026) & (USD Million)

Table 87. Global Sectional Valve Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 88. Market Position of Manufacturers in Sectional Valve, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 89. Head Office and Sectional Valve Production Site of Key Manufacturer

Table 90. Sectional Valve Market: Company Product Type Footprint

Table 91. Sectional Valve Market: Company Product Application Footprint

Table 92. Sectional Valve New Market Entrants and Barriers to Market Entry

Table 93. Sectional Valve Mergers, Acquisition, Agreements, and Collaborations

Table 94. Global Sectional Valve Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 95. Global Sectional Valve Sales Quantity by Region (2021-2026) & (K Units)

Table 96. Global Sectional Valve Sales Quantity by Region (2027-2032) & (K Units)

Table 97. Global Sectional Valve Consumption Value by Region (2021-2026) & (USD Million)

Table 98. Global Sectional Valve Consumption Value by Region (2027-2032) & (USD Million)

Table 99. Global Sectional Valve Average Price by Region (2021-2026) & (US\$/Unit)

Table 100. Global Sectional Valve Average Price by Region (2027-2032) & (US\$/Unit)

Table 101. Global Sectional Valve Sales Quantity by Type (2021-2026) & (K Units)

Table 102. Global Sectional Valve Sales Quantity by Type (2027-2032) & (K Units)

Table 103. Global Sectional Valve Consumption Value by Type (2021-2026) & (USD Million)

Table 104. Global Sectional Valve Consumption Value by Type (2027-2032) & (USD Million)

Table 105. Global Sectional Valve Average Price by Type (2021-2026) & (US\$/Unit)

Table 106. Global Sectional Valve Average Price by Type (2027-2032) & (US\$/Unit)

Table 107. Global Sectional Valve Sales Quantity by Application (2021-2026) & (K Units)

Table 108. Global Sectional Valve Sales Quantity by Application (2027-2032) & (K Units)

Table 109. Global Sectional Valve Consumption Value by Application (2021-2026) & (USD Million)

Table 110. Global Sectional Valve Consumption Value by Application (2027-2032) & (USD Million)

Table 111. Global Sectional Valve Average Price by Application (2021-2026) & (US\$/Unit)

Table 112. Global Sectional Valve Average Price by Application (2027-2032) & (US\$/Unit)

Table 113. North America Sectional Valve Sales Quantity by Type (2021-2026) & (K Units)

Table 114. North America Sectional Valve Sales Quantity by Type (2027-2032) & (K Units)

Table 115. North America Sectional Valve Sales Quantity by Application (2021-2026) & (K Units)

Table 116. North America Sectional Valve Sales Quantity by Application (2027-2032) & (K Units)

Table 117. North America Sectional Valve Sales Quantity by Country (2021-2026) & (K Units)

Table 118. North America Sectional Valve Sales Quantity by Country (2027-2032) & (K Units)

Table 119. North America Sectional Valve Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America Sectional Valve Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe Sectional Valve Sales Quantity by Type (2021-2026) & (K Units)

Table 122. Europe Sectional Valve Sales Quantity by Type (2027-2032) & (K Units)

Table 123. Europe Sectional Valve Sales Quantity by Application (2021-2026) & (K Units)

Table 124. Europe Sectional Valve Sales Quantity by Application (2027-2032) & (K Units)

Table 125. Europe Sectional Valve Sales Quantity by Country (2021-2026) & (K Units)

Table 126. Europe Sectional Valve Sales Quantity by Country (2027-2032) & (K Units)

Table 127. Europe Sectional Valve Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Europe Sectional Valve Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Asia-Pacific Sectional Valve Sales Quantity by Type (2021-2026) & (K Units)

Table 130. Asia-Pacific Sectional Valve Sales Quantity by Type (2027-2032) & (K Units)

Table 131. Asia-Pacific Sectional Valve Sales Quantity by Application (2021-2026) & (K Units)

Table 132. Asia-Pacific Sectional Valve Sales Quantity by Application (2027-2032) & (K Units)

Table 133. Asia-Pacific Sectional Valve Sales Quantity by Region (2021-2026) & (K Units)

Table 134. Asia-Pacific Sectional Valve Sales Quantity by Region (2027-2032) & (K Units)

Table 135. Asia-Pacific Sectional Valve Consumption Value by Region (2021-2026) & (USD Million)

Table 136. Asia-Pacific Sectional Valve Consumption Value by Region (2027-2032) &

(USD Million)

Table 137. South America Sectional Valve Sales Quantity by Type (2021-2026) & (K Units)

Table 138. South America Sectional Valve Sales Quantity by Type (2027-2032) & (K Units)

Table 139. South America Sectional Valve Sales Quantity by Application (2021-2026) & (K Units)

Table 140. South America Sectional Valve Sales Quantity by Application (2027-2032) & (K Units)

Table 141. South America Sectional Valve Sales Quantity by Country (2021-2026) & (K Units)

Table 142. South America Sectional Valve Sales Quantity by Country (2027-2032) & (K Units)

Table 143. South America Sectional Valve Consumption Value by Country (2021-2026) & (USD Million)

Table 144. South America Sectional Valve Consumption Value by Country (2027-2032) & (USD Million)

Table 145. Middle East & Africa Sectional Valve Sales Quantity by Type (2021-2026) & (K Units)

Table 146. Middle East & Africa Sectional Valve Sales Quantity by Type (2027-2032) & (K Units)

Table 147. Middle East & Africa Sectional Valve Sales Quantity by Application (2021-2026) & (K Units)

Table 148. Middle East & Africa Sectional Valve Sales Quantity by Application (2027-2032) & (K Units)

Table 149. Middle East & Africa Sectional Valve Sales Quantity by Country (2021-2026) & (K Units)

Table 150. Middle East & Africa Sectional Valve Sales Quantity by Country (2027-2032) & (K Units)

Table 151. Middle East & Africa Sectional Valve Consumption Value by Country (2021-2026) & (USD Million)

Table 152. Middle East & Africa Sectional Valve Consumption Value by Country (2027-2032) & (USD Million)

Table 153. Sectional Valve Raw Material

Table 154. Key Manufacturers of Sectional Valve Raw Materials

Table 155. Sectional Valve Typical Distributors

Table 156. Sectional Valve Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Sectional Valve Picture

Figure 2. Global Sectional Valve Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Sectional Valve Revenue Market Share by Type in 2025

Figure 4. Sectional Directional Valves Examples

Figure 5. Proportional Directional Valves Examples

Figure 6. Global Sectional Valve Revenue by Pressure, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Sectional Valve Revenue Market Share by Pressure in 2025

Figure 8. 200 bar Examples

Figure 9. 250 bar Examples

Figure 10. Others Examples

Figure 11. Global Sectional Valve Revenue by Configuration, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Sectional Valve Revenue Market Share by Configuration in 2025

Figure 13. 3 Way Examples

Figure 14. 4 Way Examples

Figure 15. Global Sectional Valve Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Sectional Valve Revenue Market Share by Application in 2025

Figure 17. Tractors Examples

Figure 18. Agricultural Machines Examples

Figure 19. Harvesting Machines Examples

Figure 20. Earth-moving Machinery Examples

Figure 21. Others Examples

Figure 22. Global Sectional Valve Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Sectional Valve Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Sectional Valve Sales Quantity (2021-2032) & (K Units)

Figure 25. Global Sectional Valve Price (2021-2032) & (US\$/Unit)

Figure 26. Global Sectional Valve Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Sectional Valve Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Sectional Valve by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Sectional Valve Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Sectional Valve Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Sectional Valve Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Sectional Valve Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Sectional Valve Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Sectional Valve Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Sectional Valve Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Sectional Valve Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Sectional Valve Revenue Market Share by Application (2021-2032)

Figure 43. Global Sectional Valve Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Sectional Valve Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Sectional Valve Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Sectional Valve Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Sectional Valve Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Sectional Valve Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Sectional Valve Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Sectional Valve Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Sectional Valve Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 56. France Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Sectional Valve Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Sectional Valve Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Sectional Valve Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Sectional Valve Consumption Value Market Share by Region (2021-2032)

Figure 64. China Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 67. India Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Sectional Valve Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Sectional Valve Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Sectional Valve Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Sectional Valve Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Sectional Valve Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Sectional Valve Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Sectional Valve Sales Quantity Market Share by

Country (2021-2032)

Figure 79. Middle East & Africa Sectional Valve Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Sectional Valve Consumption Value (2021-2032) & (USD Million)

Figure 84. Sectional Valve Market Drivers

Figure 85. Sectional Valve Market Restraints

Figure 86. Sectional Valve Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Sectional Valve in 2025

Figure 89. Manufacturing Process Analysis of Sectional Valve

Figure 90. Sectional Valve Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

I would like to order

Product name: Global Pitch-based Chopped Graphitized Carbon Fiber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G26B6482739CEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G26B6482739CEN.html>