

Global Piston Mortar Sprayer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Piston Mortar Sprayer market size is expected to reach \$ 303 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, the global production of piston mortar spraying machines reached 19,850 units, with an average selling price of US\$9,360 per unit.

Piston mortar spraying machines are specialized construction equipment used in building construction, repair and reinforcement, external wall insulation, tunnel and mining, refractory materials, and industrial maintenance for conveying and spraying cement-based, gypsum-based, lime-based, polymer-modified mortars, and other pumpable mortar materials. Their core feature is the use of piston pumps, plunger pumps, double-cylinder piston pumps, ball valve piston pumps, oscillating pipe or S-valve piston pumps as pressure delivery units. The reciprocating motion of the piston draws mortar from the hopper into the pump chamber and pressurizes it to the delivery hose, spray gun, or pouring end. The equipment typically consists of a hopper, mixing system, piston pumping system, hydraulic or electric drive system, distribution valve, air compressor interface, spray gun, piping, control cabinet, chassis, and cleaning and maintenance components. Key specifications include maximum conveying capacity, maximum working pressure, maximum aggregate size, horizontal and vertical conveying distance, coating thickness adaptability range, unit weight, power source, wear part life, pipe blockage rate, and material compatibility.

From a demand structure perspective, market growth is mainly driven by labor substitution, improved construction efficiency, external wall insulation and repair reinforcement, renovation of old buildings, tunnel and mine maintenance, refractory material construction, and small-scale engineering mechanization. The European and

American markets place greater emphasis on labor savings, construction safety, material waste control, and the efficiency of small-team construction. Small piston pumps like the Graco ToughTek have stable demand in stucco, EIFS, repair mortar, and commercial coating applications. Traditional mortar and plastering scenarios in Europe are still covered by equipment such as Turbosol, Bunker, and Putzmeister. China and emerging markets show a stronger demand for low-cost, easy-to-maintain single-cylinder piston pumps and double-piston mortar pumps suitable for rougher construction environments. EU machinery regulations and construction safety requirements will drive equipment upgrades towards safety protection, reliable control, low dust, low maintenance, and CE compliance. The average gross profit margin for piston mortar spraying machines is 25.81%, with a single-line capacity of 800-1000 units/year.

This report studies the global Piston Mortar Sprayer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Piston Mortar Sprayer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Piston Mortar Sprayer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Piston Mortar Sprayer total production and demand, 2021-2032, (K Units)

Global Piston Mortar Sprayer total production value, 2021-2032, (USD Million)

Global Piston Mortar Sprayer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Piston Mortar Sprayer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Piston Mortar Sprayer domestic production, consumption, key domestic manufacturers and share

Global Piston Mortar Sprayer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Piston Mortar Sprayer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Piston Mortar Sprayer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Piston Mortar Sprayer market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Putzmeister Holding GmbH, Graco Inc., Turbosol Produzione, IMER Group, BUNKER, Zhengzhou Lead Equipment, Henan Gaode Equipment, Blastcrete Equipment, Uelzener Maschinen, Quikspray, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Piston Mortar Sprayer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Piston Mortar Sprayer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Piston Mortar Sprayer Market, Segmentation by Type:

Electric Drive

Pneumatic Drive

Global Piston Mortar Sprayer Market, Segmentation by Spraying Method:

Wet Spray

Dry Spray

Global Piston Mortar Sprayer Market, Segmentation by Spraying Pressure:

?5MPa

?10MPa

Global Piston Mortar Sprayer Market, Segmentation by Application:

Residential Real Estate

Commercial Buildings

Rail Transit

Hotels & Tourism

Other

Companies Profiled:

Putzmeister Holding GmbH

Graco Inc.

Turbosol Produzione

IMER Group

BUNKER

Zhengzhou Lead Equipment

Henan Gaode Equipment

Blastcrete Equipment

Uelzener Maschinen

Quikspray

Afacility Machinery (Shanghai)

Edilmac

Henan Yugong Machinery

Xinke Mining Equipment

Woyu Machinery

Lino Sella World

Zhuitu Fluid Equipment

BMS Bau-Maschinen-Service

Risen Machinery

ACME Equipment

Key Questions Answered:

1. How big is the global Piston Mortar Sprayer market?
2. What is the demand of the global Piston Mortar Sprayer market?
3. What is the year over year growth of the global Piston Mortar Sprayer market?
4. What is the production and production value of the global Piston Mortar Sprayer market?
5. Who are the key producers in the global Piston Mortar Sprayer market?
6. What are the growth factors driving the market demand?

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