

Global PIR Insulated Wall Panel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G5217A8C9976EN.html>

Date: January 2026

Pages: 123

Price: US\$ 3,480.00 (Single User License)

ID: G5217A8C9976EN

Abstracts

According to our (Global Info Research) latest study, the global PIR Insulated Wall Panel market size was valued at US\$ 3498 million in 2025 and is forecast to a readjusted size of US\$ 5896 million by 2032 with a CAGR of 7.7% during review period.

In 2025, global production of PIR insulated wall panels reached approximately 2.0 million tons, based on an average market price of around US\$ 1,700 per ton. Industry gross profit margins generally ranged from 22% to 38%, reflecting the balance between raw material costs, insulation performance, and project-based pricing. Global production capacity in 2025 was estimated at about 2.5 million tons, indicating adequate supply capability to support growth in energy-efficient building construction.

PIR insulated wall panels are composite building materials consisting of polyisocyanurate foam cores bonded to rigid facings, designed to provide high thermal insulation and structural stability. They are widely used in industrial, commercial, and cold-storage buildings to improve energy efficiency and reduce heat loss.

The industrial chain includes upstream petrochemical raw materials, PIR foam systems, facings, and additives. The midstream focuses on panel foaming, lamination, cutting, and quality inspection. Downstream applications mainly involve industrial buildings, warehouses, cold storage facilities, commercial buildings, and modular construction projects.

The PIR insulated wall panel market is expanding steadily as energy efficiency regulations and sustainable building practices gain importance worldwide. Demand is driven by industrial construction, cold-chain infrastructure, and renovation projects that

require superior thermal performance and space efficiency. PIR panels offer high insulation value per thickness, supporting compact building designs and lower operational energy consumption. Manufacturers are improving fire performance, panel durability, and installation efficiency to meet stricter building codes. During 2026-2032, supported by green building policies, industrial facility expansion, and increasing focus on lifecycle energy savings, the PIR insulated wall panel market is expected to maintain solid growth across global construction markets.

This report is a detailed and comprehensive analysis for global PIR Insulated Wall Panel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PIR Insulated Wall Panel market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PIR Insulated Wall Panel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PIR Insulated Wall Panel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PIR Insulated Wall Panel market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PIR Insulated Wall Panel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PIR Insulated Wall Panel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan, Metecno, Metalcraft Roofing, Isopan, ArcelorMittal, Balex Metal, Saint-Gobain Insulation UK, Conqueror, Square Panel System, NCI Building Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PIR Insulated Wall Panel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thickness Below 51mm

Thickness 51mm-100mm

Thickness Above 100mm

Market segment by Panel Structure

Single-Skin PIR Wall Panel

Sandwich PIR Wall Panel

Market segment by Facing Material

Steel-Faced PIR Panel

Aluminum-Faced PIR Panel

Market segment by Application

Building Wall

Building Roof

Others

Major players covered

Kingspan

Metecno

Metalcraft Roofing

Isopan

ArcelorMittal

Balex Metal

Saint-Gobain Insulation UK

Conqueror

Square Panel System

NCI Building Systems

Assan Panel

TATA Steel

Silex

Marcegaglia

Ruukki

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PIR Insulated Wall Panel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PIR Insulated Wall Panel, with price, sales quantity, revenue, and global market share of PIR Insulated Wall Panel from 2021 to 2026.

Chapter 3, the PIR Insulated Wall Panel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PIR Insulated Wall Panel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PIR Insulated Wall Panel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PIR Insulated Wall Panel.

Chapter 14 and 15, to describe PIR Insulated Wall Panel sales channel, distributors, customers, research findings and conclusion.

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