

Global PIR Insulated Wall Panel Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PIR Insulated Wall Panel market size is expected to reach \$ 5896 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032). In 2025, global production of PIR insulated wall panels reached approximately 2.0 million tons, based on an average market price of around US\$ 1,700 per ton. Industry gross profit margins generally ranged from 22% to 38%, reflecting the balance between raw material costs, insulation performance, and project-based pricing. Global production capacity in 2025 was estimated at about 2.5 million tons, indicating adequate supply capability to support growth in energy-efficient building construction.

PIR insulated wall panels are composite building materials consisting of polyisocyanurate foam cores bonded to rigid facings, designed to provide high thermal insulation and structural stability. They are widely used in industrial, commercial, and cold-storage buildings to improve energy efficiency and reduce heat loss.

The industrial chain includes upstream petrochemical raw materials, PIR foam systems, facings, and additives. The midstream focuses on panel foaming, lamination, cutting, and quality inspection. Downstream applications mainly involve industrial buildings, warehouses, cold storage facilities, commercial buildings, and modular construction projects.

The PIR insulated wall panel market is expanding steadily as energy efficiency regulations and sustainable building practices gain importance worldwide. Demand is driven by industrial construction, cold-chain infrastructure, and renovation projects that require superior thermal performance and space efficiency. PIR panels offer high insulation value per thickness, supporting compact building designs and lower operational energy consumption. Manufacturers are improving fire performance, panel durability, and installation efficiency to meet stricter building codes. During 2026-2032, supported by green building policies, industrial facility expansion, and increasing focus on lifecycle energy savings, the PIR insulated wall panel market is expected to maintain

solid growth across global construction markets.

This report studies the global PIR Insulated Wall Panel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PIR Insulated Wall Panel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PIR Insulated Wall Panel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PIR Insulated Wall Panel total production and demand, 2021-2032, (Kilotons)

Global PIR Insulated Wall Panel total production value, 2021-2032, (USD Million)

Global PIR Insulated Wall Panel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PIR Insulated Wall Panel consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PIR Insulated Wall Panel domestic production, consumption, key domestic manufacturers and share

Global PIR Insulated Wall Panel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global PIR Insulated Wall Panel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PIR Insulated Wall Panel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PIR Insulated Wall Panel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan, Metecno, Metalcraft Roofing, Isopan, ArcelorMittal, Balex Metal, Saint-Gobain Insulation UK, Conqueror, Square Panel System, NCI Building Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PIR Insulated Wall Panel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PIR Insulated Wall Panel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PIR Insulated Wall Panel Market, Segmentation by Type:

Thickness Below 51mm

Thickness 51mm-100mm

Thickness Above 100mm

Global PIR Insulated Wall Panel Market, Segmentation by Panel Structure:

Single-Skin PIR Wall Panel

Sandwich PIR Wall Panel

Global PIR Insulated Wall Panel Market, Segmentation by Facing Material:

Steel-Faced PIR Panel

Aluminum-Faced PIR Panel

Global PIR Insulated Wall Panel Market, Segmentation by Application:

Building Wall

Building Roof

Others

Companies Profiled:

Kingspan

Metecno

Metalcraft Roofing

Isopan

ArcelorMittal

Balex Metal

Saint-Gobain Insulation UK

Conqueror

Square Panel System

NCI Building Systems

Assan Panel

TATA Steel

Silex

Marcegaglia

Ruukki

Key Questions Answered:

1. How big is the global PIR Insulated Wall Panel market?
2. What is the demand of the global PIR Insulated Wall Panel market?
3. What is the year over year growth of the global PIR Insulated Wall Panel market?
4. What is the production and production value of the global PIR Insulated Wall Panel market?
5. Who are the key producers in the global PIR Insulated Wall Panel market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 PIR Insulated Wall Panel Introduction
- 1.2 World PIR Insulated Wall Panel Supply & Forecast
 - 1.2.1 World PIR Insulated Wall Panel Production Value (2021 & 2025 & 2032)
 - 1.2.2 World PIR Insulated Wall Panel Production (2021-2032)
 - 1.2.3 World PIR Insulated Wall Panel Pricing Trends (2021-2032)
- 1.3 World PIR Insulated Wall Panel Production by Region (Based on Production Site)
 - 1.3.1 World PIR Insulated Wall Panel Production Value by Region (2021-2032)
 - 1.3.2 World PIR Insulated Wall Panel Production by Region (2021-2032)
 - 1.3.3 World PIR Insulated Wall Panel Average Price by Region (2021-2032)
 - 1.3.4 North America PIR Insulated Wall Panel Production (2021-2032)
 - 1.3.5 Europe PIR Insulated Wall Panel Production (2021-2032)
 - 1.3.6 China PIR Insulated Wall Panel Production (2021-2032)
 - 1.3.7 Japan PIR Insulated Wall Panel Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 PIR Insulated Wall Panel Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 PIR Insulated Wall Panel Major Market Trends

2 DEMAND SUMMARY

- 2.1 World PIR Insulated Wall Panel Demand (2021-2032)
- 2.2 World PIR Insulated Wall Panel Consumption by Region
 - 2.2.1 World PIR Insulated Wall Panel Consumption by Region (2021-2026)
 - 2.2.2 World PIR Insulated Wall Panel Consumption Forecast by Region (2027-2032)
- 2.3 United States PIR Insulated Wall Panel Consumption (2021-2032)
- 2.4 China PIR Insulated Wall Panel Consumption (2021-2032)
- 2.5 Europe PIR Insulated Wall Panel Consumption (2021-2032)
- 2.6 Japan PIR Insulated Wall Panel Consumption (2021-2032)
- 2.7 South Korea PIR Insulated Wall Panel Consumption (2021-2032)
- 2.8 ASEAN PIR Insulated Wall Panel Consumption (2021-2032)
- 2.9 India PIR Insulated Wall Panel Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PIR Insulated Wall Panel Production Value by Manufacturer (2021-2026)

- 3.2 World PIR Insulated Wall Panel Production by Manufacturer (2021-2026)
- 3.3 World PIR Insulated Wall Panel Average Price by Manufacturer (2021-2026)
- 3.4 PIR Insulated Wall Panel Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global PIR Insulated Wall Panel Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for PIR Insulated Wall Panel in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for PIR Insulated Wall Panel in 2025
- 3.6 PIR Insulated Wall Panel Market: Overall Company Footprint Analysis
 - 3.6.1 PIR Insulated Wall Panel Market: Region Footprint
 - 3.6.2 PIR Insulated Wall Panel Market: Company Product Type Footprint
 - 3.6.3 PIR Insulated Wall Panel Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: PIR Insulated Wall Panel Production Value Comparison
 - 4.1.1 United States VS China: PIR Insulated Wall Panel Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: PIR Insulated Wall Panel Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PIR Insulated Wall Panel Production Comparison
 - 4.2.1 United States VS China: PIR Insulated Wall Panel Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: PIR Insulated Wall Panel Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PIR Insulated Wall Panel Consumption Comparison
 - 4.3.1 United States VS China: PIR Insulated Wall Panel Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: PIR Insulated Wall Panel Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PIR Insulated Wall Panel Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based PIR Insulated Wall Panel Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers PIR Insulated Wall Panel Production Value (2021-2026)

4.4.3 United States Based Manufacturers PIR Insulated Wall Panel Production (2021-2026)

4.5 China Based PIR Insulated Wall Panel Manufacturers and Market Share

4.5.1 China Based PIR Insulated Wall Panel Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PIR Insulated Wall Panel Production Value (2021-2026)

4.5.3 China Based Manufacturers PIR Insulated Wall Panel Production (2021-2026)

4.6 Rest of World Based PIR Insulated Wall Panel Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PIR Insulated Wall Panel Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PIR Insulated Wall Panel Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PIR Insulated Wall Panel Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World PIR Insulated Wall Panel Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Thickness Below 51mm

5.2.2 Thickness 51mm-100mm

5.2.3 Thickness Above 100mm

5.3 Market Segment by Type

5.3.1 World PIR Insulated Wall Panel Production by Type (2021-2032)

5.3.2 World PIR Insulated Wall Panel Production Value by Type (2021-2032)

5.3.3 World PIR Insulated Wall Panel Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PANEL STRUCTURE

6.1 World PIR Insulated Wall Panel Market Size Overview by Panel Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Panel Structure

6.2.1 Single-Skin PIR Wall Panel

6.2.2 Sandwich PIR Wall Panel

6.3 Market Segment by Panel Structure

6.3.1 World PIR Insulated Wall Panel Production by Panel Structure (2021-2032)

6.3.2 World PIR Insulated Wall Panel Production Value by Panel Structure (2021-2032)

6.3.3 World PIR Insulated Wall Panel Average Price by Panel Structure (2021-2032)

7 MARKET ANALYSIS BY FACING MATERIAL

7.1 World PIR Insulated Wall Panel Market Size Overview by Facing Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Facing Material

7.2.1 Steel-Faced PIR Panel

7.2.2 Aluminum-Faced PIR Panel

7.3 Market Segment by Facing Material

7.3.1 World PIR Insulated Wall Panel Production by Facing Material (2021-2032)

7.3.2 World PIR Insulated Wall Panel Production Value by Facing Material (2021-2032)

7.3.3 World PIR Insulated Wall Panel Average Price by Facing Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World PIR Insulated Wall Panel Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Building Wall

8.2.2 Building Roof

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World PIR Insulated Wall Panel Production by Application (2021-2032)

8.3.2 World PIR Insulated Wall Panel Production Value by Application (2021-2032)

8.3.3 World PIR Insulated Wall Panel Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Kingspan

9.1.1 Kingspan Details

9.1.2 Kingspan Major Business

9.1.3 Kingspan PIR Insulated Wall Panel Product and Services

9.1.4 Kingspan PIR Insulated Wall Panel Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.1.5 Kingspan Recent Developments/Updates

9.1.6 Kingspan Competitive Strengths & Weaknesses

9.2 Metecno

9.2.1 Metecno Details

9.2.2 Metecno Major Business

9.2.3 Metecno PIR Insulated Wall Panel Product and Services

9.2.4 Metecno PIR Insulated Wall Panel Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.2.5 Metecno Recent Developments/Updates

9.2.6 Metecno Competitive Strengths & Weaknesses

9.3 Metalcraft Roofing

9.3.1 Metalcraft Roofing Details

9.3.2 Metalcraft Roofing Major Business

9.3.3 Metalcraft Roofing PIR Insulated Wall Panel Product and Services

9.3.4 Metalcraft Roofing PIR Insulated Wall Panel Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.3.5 Metalcraft Roofing Recent Developments/Updates

9.3.6 Metalcraft Roofing Competitive Strengths & Weaknesses

9.4 Isopan

9.4.1 Isopan Details

9.4.2 Isopan Major Business

9.4.3 Isopan PIR Insulated Wall Panel Product and Services

9.4.4 Isopan PIR Insulated Wall Panel Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.4.5 Isopan Recent Developments/Updates

9.4.6 Isopan Competitive Strengths & Weaknesses

9.5 ArcelorMittal

9.5.1 ArcelorMittal Details

9.5.2 ArcelorMittal Major Business

9.5.3 ArcelorMittal PIR Insulated Wall Panel Product and Services

9.5.4 ArcelorMittal PIR Insulated Wall Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 ArcelorMittal Recent Developments/Updates

9.5.6 ArcelorMittal Competitive Strengths & Weaknesses

9.6 Balex Metal

9.6.1 Balex Metal Details

9.6.2 Balex Metal Major Business

9.6.3 Balex Metal PIR Insulated Wall Panel Product and Services

9.6.4 Balex Metal PIR Insulated Wall Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Balex Metal Recent Developments/Updates

9.6.6 Balex Metal Competitive Strengths & Weaknesses

9.7 Saint-Gobain Insulation UK

9.7.1 Saint-Gobain Insulation UK Details

9.7.2 Saint-Gobain Insulation UK Major Business

9.7.3 Saint-Gobain Insulation UK PIR Insulated Wall Panel Product and Services

9.7.4 Saint-Gobain Insulation UK PIR Insulated Wall Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Saint-Gobain Insulation UK Recent Developments/Updates

9.7.6 Saint-Gobain Insulation UK Competitive Strengths & Weaknesses

9.8 Conqueror

9.8.1 Conqueror Details

9.8.2 Conqueror Major Business

9.8.3 Conqueror PIR Insulated Wall Panel Product and Services

9.8.4 Conqueror PIR Insulated Wall Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Conqueror Recent Developments/Updates

9.8.6 Conqueror Competitive Strengths & Weaknesses

9.9 Square Panel System

9.9.1 Square Panel System Details

9.9.2 Square Panel System Major Business

9.9.3 Square Panel System PIR Insulated Wall Panel Product and Services

9.9.4 Square Panel System PIR Insulated Wall Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Square Panel System Recent Developments/Updates

9.9.6 Square Panel System Competitive Strengths & Weaknesses

9.10 NCI Building Systems

9.10.1 NCI Building Systems Details

9.10.2 NCI Building Systems Major Business

9.10.3 NCI Building Systems PIR Insulated Wall Panel Product and Services

9.10.4 NCI Building Systems PIR Insulated Wall Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 NCI Building Systems Recent Developments/Updates

9.10.6 NCI Building Systems Competitive Strengths & Weaknesses

9.11 Assan Panel

9.11.1 Assan Panel Details

9.11.2 Assan Panel Major Business

- 9.11.3 Assan Panel PIR Insulated Wall Panel Product and Services
- 9.11.4 Assan Panel PIR Insulated Wall Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Assan Panel Recent Developments/Updates
- 9.11.6 Assan Panel Competitive Strengths & Weaknesses
- 9.12 TATA Steel
 - 9.12.1 TATA Steel Details
 - 9.12.2 TATA Steel Major Business
 - 9.12.3 TATA Steel PIR Insulated Wall Panel Product and Services
 - 9.12.4 TATA Steel PIR Insulated Wall Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 TATA Steel Recent Developments/Updates
 - 9.12.6 TATA Steel Competitive Strengths & Weaknesses
- 9.13 Silex
 - 9.13.1 Silex Details
 - 9.13.2 Silex Major Business
 - 9.13.3 Silex PIR Insulated Wall Panel Product and Services
 - 9.13.4 Silex PIR Insulated Wall Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Silex Recent Developments/Updates
 - 9.13.6 Silex Competitive Strengths & Weaknesses
- 9.14 Marcegaglia
 - 9.14.1 Marcegaglia Details
 - 9.14.2 Marcegaglia Major Business
 - 9.14.3 Marcegaglia PIR Insulated Wall Panel Product and Services
 - 9.14.4 Marcegaglia PIR Insulated Wall Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Marcegaglia Recent Developments/Updates
 - 9.14.6 Marcegaglia Competitive Strengths & Weaknesses
- 9.15 Ruukki
 - 9.15.1 Ruukki Details
 - 9.15.2 Ruukki Major Business
 - 9.15.3 Ruukki PIR Insulated Wall Panel Product and Services
 - 9.15.4 Ruukki PIR Insulated Wall Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Ruukki Recent Developments/Updates
 - 9.15.6 Ruukki Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 PIR Insulated Wall Panel Industry Chain
- 10.2 PIR Insulated Wall Panel Upstream Analysis
 - 10.2.1 PIR Insulated Wall Panel Core Raw Materials
 - 10.2.2 Main Manufacturers of PIR Insulated Wall Panel Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 PIR Insulated Wall Panel Production Mode
- 10.6 PIR Insulated Wall Panel Procurement Model
- 10.7 PIR Insulated Wall Panel Industry Sales Model and Sales Channels
 - 10.7.1 PIR Insulated Wall Panel Sales Model
 - 10.7.2 PIR Insulated Wall Panel Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World PIR Insulated Wall Panel Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World PIR Insulated Wall Panel Production Value by Region (2021-2026) & (USD Million)

Table 3. World PIR Insulated Wall Panel Production Value by Region (2027-2032) & (USD Million)

Table 4. World PIR Insulated Wall Panel Production Value Market Share by Region (2021-2026)

Table 5. World PIR Insulated Wall Panel Production Value Market Share by Region (2027-2032)

Table 6. World PIR Insulated Wall Panel Production by Region (2021-2026) & (Kilotons)

Table 7. World PIR Insulated Wall Panel Production by Region (2027-2032) & (Kilotons)

Table 8. World PIR Insulated Wall Panel Production Market Share by Region (2021-2026)

Table 9. World PIR Insulated Wall Panel Production Market Share by Region (2027-2032)

Table 10. World PIR Insulated Wall Panel Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World PIR Insulated Wall Panel Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. PIR Insulated Wall Panel Major Market Trends

Table 13. World PIR Insulated Wall Panel Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World PIR Insulated Wall Panel Consumption by Region (2021-2026) & (Kilotons)

Table 15. World PIR Insulated Wall Panel Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World PIR Insulated Wall Panel Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key PIR Insulated Wall Panel Producers in 2025

Table 18. World PIR Insulated Wall Panel Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key PIR Insulated Wall Panel Producers in 2025

Table 20. World PIR Insulated Wall Panel Average Price by Manufacturer (2021-2026)

& (US\$/Ton)

Table 21. Global PIR Insulated Wall Panel Company Evaluation Quadrant

Table 22. World PIR Insulated Wall Panel Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and PIR Insulated Wall Panel Production Site of Key Manufacturer

Table 24. PIR Insulated Wall Panel Market: Company Product Type Footprint

Table 25. PIR Insulated Wall Panel Market: Company Product Application Footprint

Table 26. PIR Insulated Wall Panel Competitive Factors

Table 27. PIR Insulated Wall Panel New Entrant and Capacity Expansion Plans

Table 28. PIR Insulated Wall Panel Mergers & Acquisitions Activity

Table 29. United States VS China PIR Insulated Wall Panel Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PIR Insulated Wall Panel Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China PIR Insulated Wall Panel Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based PIR Insulated Wall Panel Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PIR Insulated Wall Panel Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PIR Insulated Wall Panel Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PIR Insulated Wall Panel Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers PIR Insulated Wall Panel Production Market Share (2021-2026)

Table 37. China Based PIR Insulated Wall Panel Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PIR Insulated Wall Panel Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PIR Insulated Wall Panel Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PIR Insulated Wall Panel Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers PIR Insulated Wall Panel Production Market Share (2021-2026)

Table 42. Rest of World Based PIR Insulated Wall Panel Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PIR Insulated Wall Panel Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PIR Insulated Wall Panel Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PIR Insulated Wall Panel Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers PIR Insulated Wall Panel Production Market Share (2021-2026)

Table 47. World PIR Insulated Wall Panel Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PIR Insulated Wall Panel Production by Type (2021-2026) & (Kilotons)

Table 49. World PIR Insulated Wall Panel Production by Type (2027-2032) & (Kilotons)

Table 50. World PIR Insulated Wall Panel Production Value by Type (2021-2026) & (USD Million)

Table 51. World PIR Insulated Wall Panel Production Value by Type (2027-2032) & (USD Million)

Table 52. World PIR Insulated Wall Panel Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World PIR Insulated Wall Panel Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World PIR Insulated Wall Panel Production Value by Panel Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World PIR Insulated Wall Panel Production by Panel Structure (2021-2026) & (Kilotons)

Table 56. World PIR Insulated Wall Panel Production by Panel Structure (2027-2032) & (Kilotons)

Table 57. World PIR Insulated Wall Panel Production Value by Panel Structure (2021-2026) & (USD Million)

Table 58. World PIR Insulated Wall Panel Production Value by Panel Structure (2027-2032) & (USD Million)

Table 59. World PIR Insulated Wall Panel Average Price by Panel Structure (2021-2026) & (US\$/Ton)

Table 60. World PIR Insulated Wall Panel Average Price by Panel Structure (2027-2032) & (US\$/Ton)

Table 61. World PIR Insulated Wall Panel Production Value by Facing Material, (USD Million), 2021 & 2025 & 2032

Table 62. World PIR Insulated Wall Panel Production by Facing Material (2021-2026) & (Kilotons)

Table 63. World PIR Insulated Wall Panel Production by Facing Material (2027-2032) &

(Kilotons)

Table 64. World PIR Insulated Wall Panel Production Value by Facing Material (2021-2026) & (USD Million)

Table 65. World PIR Insulated Wall Panel Production Value by Facing Material (2027-2032) & (USD Million)

Table 66. World PIR Insulated Wall Panel Average Price by Facing Material (2021-2026) & (US\$/Ton)

Table 67. World PIR Insulated Wall Panel Average Price by Facing Material (2027-2032) & (US\$/Ton)

Table 68. World PIR Insulated Wall Panel Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World PIR Insulated Wall Panel Production by Application (2021-2026) & (Kilotons)

Table 70. World PIR Insulated Wall Panel Production by Application (2027-2032) & (Kilotons)

Table 71. World PIR Insulated Wall Panel Production Value by Application (2021-2026) & (USD Million)

Table 72. World PIR Insulated Wall Panel Production Value by Application (2027-2032) & (USD Million)

Table 73. World PIR Insulated Wall Panel Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World PIR Insulated Wall Panel Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Kingspan Basic Information, Manufacturing Base and Competitors

Table 76. Kingspan Major Business

Table 77. Kingspan PIR Insulated Wall Panel Product and Services

Table 78. Kingspan PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Kingspan Recent Developments/Updates

Table 80. Kingspan Competitive Strengths & Weaknesses

Table 81. Metecno Basic Information, Manufacturing Base and Competitors

Table 82. Metecno Major Business

Table 83. Metecno PIR Insulated Wall Panel Product and Services

Table 84. Metecno PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Metecno Recent Developments/Updates

Table 86. Metecno Competitive Strengths & Weaknesses

Table 87. Metalcraft Roofing Basic Information, Manufacturing Base and Competitors

Table 88. Metalcraft Roofing Major Business

- Table 89. Metalcraft Roofing PIR Insulated Wall Panel Product and Services
- Table 90. Metalcraft Roofing PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Metalcraft Roofing Recent Developments/Updates
- Table 92. Metalcraft Roofing Competitive Strengths & Weaknesses
- Table 93. Isopan Basic Information, Manufacturing Base and Competitors
- Table 94. Isopan Major Business
- Table 95. Isopan PIR Insulated Wall Panel Product and Services
- Table 96. Isopan PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Isopan Recent Developments/Updates
- Table 98. Isopan Competitive Strengths & Weaknesses
- Table 99. ArcelorMittal Basic Information, Manufacturing Base and Competitors
- Table 100. ArcelorMittal Major Business
- Table 101. ArcelorMittal PIR Insulated Wall Panel Product and Services
- Table 102. ArcelorMittal PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. ArcelorMittal Recent Developments/Updates
- Table 104. ArcelorMittal Competitive Strengths & Weaknesses
- Table 105. Balex Metal Basic Information, Manufacturing Base and Competitors
- Table 106. Balex Metal Major Business
- Table 107. Balex Metal PIR Insulated Wall Panel Product and Services
- Table 108. Balex Metal PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Balex Metal Recent Developments/Updates
- Table 110. Balex Metal Competitive Strengths & Weaknesses
- Table 111. Saint-Gobain Insulation UK Basic Information, Manufacturing Base and Competitors
- Table 112. Saint-Gobain Insulation UK Major Business
- Table 113. Saint-Gobain Insulation UK PIR Insulated Wall Panel Product and Services
- Table 114. Saint-Gobain Insulation UK PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Saint-Gobain Insulation UK Recent Developments/Updates
- Table 116. Saint-Gobain Insulation UK Competitive Strengths & Weaknesses
- Table 117. Conqueror Basic Information, Manufacturing Base and Competitors

Table 118. Conqueror Major Business

Table 119. Conqueror PIR Insulated Wall Panel Product and Services

Table 120. Conqueror PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Conqueror Recent Developments/Updates

Table 122. Conqueror Competitive Strengths & Weaknesses

Table 123. Square Panel System Basic Information, Manufacturing Base and Competitors

Table 124. Square Panel System Major Business

Table 125. Square Panel System PIR Insulated Wall Panel Product and Services

Table 126. Square Panel System PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Square Panel System Recent Developments/Updates

Table 128. Square Panel System Competitive Strengths & Weaknesses

Table 129. NCI Building Systems Basic Information, Manufacturing Base and Competitors

Table 130. NCI Building Systems Major Business

Table 131. NCI Building Systems PIR Insulated Wall Panel Product and Services

Table 132. NCI Building Systems PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. NCI Building Systems Recent Developments/Updates

Table 134. NCI Building Systems Competitive Strengths & Weaknesses

Table 135. Assan Panel Basic Information, Manufacturing Base and Competitors

Table 136. Assan Panel Major Business

Table 137. Assan Panel PIR Insulated Wall Panel Product and Services

Table 138. Assan Panel PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Assan Panel Recent Developments/Updates

Table 140. Assan Panel Competitive Strengths & Weaknesses

Table 141. TATA Steel Basic Information, Manufacturing Base and Competitors

Table 142. TATA Steel Major Business

Table 143. TATA Steel PIR Insulated Wall Panel Product and Services

Table 144. TATA Steel PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. TATA Steel Recent Developments/Updates

- Table 146. TATA Steel Competitive Strengths & Weaknesses
- Table 147. Silex Basic Information, Manufacturing Base and Competitors
- Table 148. Silex Major Business
- Table 149. Silex PIR Insulated Wall Panel Product and Services
- Table 150. Silex PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Silex Recent Developments/Updates
- Table 152. Silex Competitive Strengths & Weaknesses
- Table 153. Marcegaglia Basic Information, Manufacturing Base and Competitors
- Table 154. Marcegaglia Major Business
- Table 155. Marcegaglia PIR Insulated Wall Panel Product and Services
- Table 156. Marcegaglia PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Marcegaglia Recent Developments/Updates
- Table 158. Marcegaglia Competitive Strengths & Weaknesses
- Table 159. Ruukki Basic Information, Manufacturing Base and Competitors
- Table 160. Ruukki Major Business
- Table 161. Ruukki PIR Insulated Wall Panel Product and Services
- Table 162. Ruukki PIR Insulated Wall Panel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Ruukki Recent Developments/Updates
- Table 164. Ruukki Competitive Strengths & Weaknesses
- Table 165. Global Key Players of PIR Insulated Wall Panel Upstream (Raw Materials)
- Table 166. Global PIR Insulated Wall Panel Typical Customers
- Table 167. PIR Insulated Wall Panel Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. PIR Insulated Wall Panel Picture
- Figure 2. World PIR Insulated Wall Panel Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World PIR Insulated Wall Panel Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World PIR Insulated Wall Panel Production (2021-2032) & (Kilotons)
- Figure 5. World PIR Insulated Wall Panel Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World PIR Insulated Wall Panel Production Value Market Share by Region (2021-2032)
- Figure 7. World PIR Insulated Wall Panel Production Market Share by Region (2021-2032)
- Figure 8. North America PIR Insulated Wall Panel Production (2021-2032) & (Kilotons)
- Figure 9. Europe PIR Insulated Wall Panel Production (2021-2032) & (Kilotons)
- Figure 10. China PIR Insulated Wall Panel Production (2021-2032) & (Kilotons)
- Figure 11. Japan PIR Insulated Wall Panel Production (2021-2032) & (Kilotons)
- Figure 12. PIR Insulated Wall Panel Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World PIR Insulated Wall Panel Consumption (2021-2032) & (Kilotons)
- Figure 15. World PIR Insulated Wall Panel Consumption Market Share by Region (2021-2032)
- Figure 16. United States PIR Insulated Wall Panel Consumption (2021-2032) & (Kilotons)
- Figure 17. China PIR Insulated Wall Panel Consumption (2021-2032) & (Kilotons)
- Figure 18. Europe PIR Insulated Wall Panel Consumption (2021-2032) & (Kilotons)
- Figure 19. Japan PIR Insulated Wall Panel Consumption (2021-2032) & (Kilotons)
- Figure 20. South Korea PIR Insulated Wall Panel Consumption (2021-2032) & (Kilotons)
- Figure 21. ASEAN PIR Insulated Wall Panel Consumption (2021-2032) & (Kilotons)
- Figure 22. India PIR Insulated Wall Panel Consumption (2021-2032) & (Kilotons)
- Figure 23. Producer Shipments of PIR Insulated Wall Panel by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for PIR Insulated Wall Panel Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for PIR Insulated Wall Panel Markets in 2025

Figure 26. United States VS China: PIR Insulated Wall Panel Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: PIR Insulated Wall Panel Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PIR Insulated Wall Panel Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers PIR Insulated Wall Panel Production Market Share 2025

Figure 30. China Based Manufacturers PIR Insulated Wall Panel Production Market Share 2025

Figure 31. Rest of World Based Manufacturers PIR Insulated Wall Panel Production Market Share 2025

Figure 32. World PIR Insulated Wall Panel Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World PIR Insulated Wall Panel Production Value Market Share by Type in 2025

Figure 34. Thickness Below 51mm

Figure 35. Thickness 51mm-100mm

Figure 36. Thickness Above 100mm

Figure 37. World PIR Insulated Wall Panel Production Market Share by Type (2021-2032)

Figure 38. World PIR Insulated Wall Panel Production Value Market Share by Type (2021-2032)

Figure 39. World PIR Insulated Wall Panel Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World PIR Insulated Wall Panel Production Value by Panel Structure, (USD Million), 2021 & 2025 & 2032

Figure 41. World PIR Insulated Wall Panel Production Value Market Share by Panel Structure in 2025

Figure 42. Single-Skin PIR Wall Panel

Figure 43. Sandwich PIR Wall Panel

Figure 44. World PIR Insulated Wall Panel Production Market Share by Panel Structure (2021-2032)

Figure 45. World PIR Insulated Wall Panel Production Value Market Share by Panel Structure (2021-2032)

Figure 46. World PIR Insulated Wall Panel Average Price by Panel Structure (2021-2032) & (US\$/Ton)

Figure 47. World PIR Insulated Wall Panel Production Value by Facing Material, (USD Million), 2021 & 2025 & 2032

Figure 48. World PIR Insulated Wall Panel Production Value Market Share by Facing Material in 2025

Figure 49. Steel-Faced PIR Panel

Figure 50. Aluminum-Faced PIR Panel

Figure 51. World PIR Insulated Wall Panel Production Market Share by Facing Material (2021-2032)

Figure 52. World PIR Insulated Wall Panel Production Value Market Share by Facing Material (2021-2032)

Figure 53. World PIR Insulated Wall Panel Average Price by Facing Material (2021-2032) & (US\$/Ton)

Figure 54. World PIR Insulated Wall Panel Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World PIR Insulated Wall Panel Production Value Market Share by Application in 2025

Figure 56. Building Wall

Figure 57. Building Roof

Figure 58. Others

Figure 59. World PIR Insulated Wall Panel Production Market Share by Application (2021-2032)

Figure 60. World PIR Insulated Wall Panel Production Value Market Share by Application (2021-2032)

Figure 61. World PIR Insulated Wall Panel Average Price by Application (2021-2032) & (US\$/Ton)

Figure 62. PIR Insulated Wall Panel Industry Chain

Figure 63. PIR Insulated Wall Panel Procurement Model

Figure 64. PIR Insulated Wall Panel Sales Model

Figure 65. PIR Insulated Wall Panel Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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