

Global Pipetting Workstations Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pipetting Workstations market size is expected to reach \$ 2521 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032). In 2025, global Pipetting Workstations production reached approximately 25 k units with an average global market price of around k US\$65 per unit. Single-line annual production capacity averages 1,000 units with a gross margin of approximately 35%. The upstream of Pipetting Workstations includes precision instruments, sensors, and software platforms, predominantly focused in fields such as next-generation sequencing (NGS). In the downstream applications, NGS accounts for the highest share at approximately 40%, followed by synthetic biology, proteomics, and drug development, each at about 20%, sample management and functional screening at around 15%, and other fields at about 25%. As life science research deepens, there is a continuous increase in the demand for Pipetting Workstations, driven by the enhancement of experimental automation and precision. The market for Pipetting Workstations is continuously expanding due to the diversification of experimental needs and the trend towards automation, with significant business opportunities particularly emerging in new applications in the NGS and synthetic biology fields.

The Pipetting Workstations are designed as comprehensive solutions for liquid handling tasks, integrating various components such as pipettes, pipette controllers, and liquid dispensing systems. These workstations are engineered to enhance the efficiency and precision of repetitive pipetting operations, reducing the potential for human error and minimizing the time required for sample preparation. By providing a seamless and integrated environment for pipetting activities, these workstations optimize workflow, streamline experiments, and ensure accurate and consistent results across multiple samples and assays.

In the future, the Pipetting Workstations industry will witness the widespread adoption of integrated and modular designs, the fusion of intelligent and adaptive technologies, and

deep integration with laboratory information systems, aiming to provide a more precise, stable, and user-friendly operational experience. As the demand for experimental precision and efficiency continues to rise, workstations will incorporate more advanced sensors and control systems, while also focusing on environmental adaptability and cost-effectiveness, ensuring energy conservation and environmental sustainability. Furthermore, with the maturation of technology and the expansion of the global market, Pipetting Workstations will offer more customized services to meet the diverse needs of laboratories, and continue to expand their influence on an international scale.

This report studies the global Pipetting Workstations production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pipetting Workstations and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pipetting Workstations that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pipetting Workstations total production and demand, 2021-2032, (Units)

Global Pipetting Workstations total production value, 2021-2032, (USD Million)

Global Pipetting Workstations production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pipetting Workstations consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pipetting Workstations domestic production, consumption, key domestic manufacturers and share

Global Pipetting Workstations production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pipetting Workstations production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pipetting Workstations production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pipetting Workstations market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Illumina, Danaher Corporation, Opentrons, Beckman Coulter, Corning Incorporated, Accuris Instruments, Labtron Equipment, Thermo Fisher Scientific, INTEGRA Biosciences, Eppendorf, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pipetting Workstations market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pipetting Workstations Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pipetting Workstations Market, Segmentation by Type:

Milliliter(mL)

Microliter(μL)

Nanoliter(nL)

Picoliter(pL)

Global Pipetting Workstations Market, Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Global Pipetting Workstations Market, Segmentation by Channel Number:

Single Channel

Multi-channel

Global Pipetting Workstations Market, Segmentation by Application:

Next Generation Sequencing

Synthetic Biology

Proteomics

Drug Discovery

Biobanking

Others

Companies Profiled:

Illumina

Danaher Corporation

Opentrons

Beckman Coulter

Corning Incorporated

Accuris Instruments

Labtron Equipment

Thermo Fisher Scientific

INTEGRA Biosciences

Eppendorf

BRANDTECH Scientific

METTLER TOLEDO

Hamilton

Tecan

Agilent Technologies

Analytik Jena (Endress+Hauser)

BICO

Hudson Robotics

SPT Labtech

Revvity

Aurora Biomed

Tomtec

Gilson

Suzhou Amtk Biotechnology Co., Ltd.

MGI Tech Co., Ltd.

Tiangen Biotech (Beijing) Co., Ltd.

Sansure Biotech Inc.

Novogene Co., Ltd.

Suzhou Prcxi Bioinformatics Co., Ltd.

Hangzhou Allsheng Instruments Co., Ltd.

Nanjing Vazyme Biotech Co., Ltd.

Raykol Group (XiaMen) Corp.,Ltd.

Foshan Decong Scientific Instrument Co., Ltd.

Key Questions Answered:

1. How big is the global Pipetting Workstations market?
2. What is the demand of the global Pipetting Workstations market?
3. What is the year over year growth of the global Pipetting Workstations market?
4. What is the production and production value of the global Pipetting Workstations market?
5. Who are the key producers in the global Pipetting Workstations market?
6. What are the growth factors driving the market demand?

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