

Global Piperine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Piperine market size is expected to reach \$ 70.90 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Piperine (CAS 94-62-2) is the principal alkaloid component found in black pepper and long pepper. Global commercial supply is primarily based on natural-source extraction followed by crystallization and purification. In industry practice, high-purity products are typically concentrated in specifications of 95% purity or above, and are widely used in dietary supplements, functional foods, botanical extract formulations, pharmaceutical intermediates, and certain personal care applications. Its core market value mainly lies in its bioavailability-enhancing function and its role as a natural botanical active ingredient. Upstream mainly includes black pepper raw materials, extraction solvents, crystallization auxiliaries, and botanical extraction processing, while downstream customers mainly include nutraceutical brands, functional food manufacturers, botanical ingredient formulators, and certain pharmaceutical ingredient buyers. In 2025, the global piperine market primarily covers products with a purity of 95% or above, with estimated global nameplate capacity of approximately 468 tons, global sales volume of about 372 tons, and an average ex-factory price of around USD 145/kg. Affected by black pepper procurement costs, extraction yield, purification processes, quality standards, and customer mix, the industry's overall gross margin is generally estimated in the range of 22%-34%.

The current piperine market is increasingly defined by a shift toward higher-standard natural active ingredients on the demand side, while supply is becoming more sensitive to black pepper availability, extraction consistency, and compliance requirements. In major supplement markets, demand for botanical and naturally positioned formulations remains resilient, supporting continued use of piperine in blended wellness products. At

the same time, purchasing criteria are evolving from a simple focus on assay to broader evaluation of source traceability, impurity profile, batch consistency, formulation stability, and application support. As a result, competition is gradually moving away from basic ingredient trading and toward quality-controlled, application-oriented supply. For manufacturers, the ability to secure reliable raw material sourcing, standardized purification, and auditable documentation is becoming a decisive factor for access to higher-end customers.

Looking ahead, the most important growth path for piperine is not simply broader volume expansion, but deeper positioning as a functional synergy ingredient. Its role in bioavailability-enhancing formulations should continue to benefit from demand for combination products containing curcuminoids, polyphenols, fat-soluble nutrients, and other botanical actives. However, brand owners are placing greater emphasis on scientific substantiation, transparent labeling, and rational dosage design, which means future growth is more likely to come from higher-value formulation use cases than from low-barrier commodity expansion. The category is also likely to move further toward standardized extracts, customized specifications, and solution-based offerings, where suppliers provide not only the ingredient itself but also formulation compatibility, stability support, and regulatory fit. For companies with stronger technical collaboration capabilities, the larger opportunity is to move from selling raw material to supplying functional formulation solutions.

The main growth drivers remain relatively clear. First, piperine benefits from the enduring appeal of naturally sourced functional ingredients in supplements, wellness formulations, and clean-label product positioning. Second, the broader botanical extracts industry continues to embrace the concept of synergistic enhancement, giving piperine a durable role in multi-ingredient systems. Third, the market is seeing an upgrade in customer expectations toward higher-purity, more consistent raw materials, which favors suppliers with stronger purification, testing, and documentation capabilities. In parallel, the black pepper supply chain has been operating under relatively tight conditions in recent years, with lower carry-over stocks, shifts in planting decisions, climate-related disruptions, and rising cost pressure across key producing regions. This tends to support firmer pricing for refined, high-purity derivatives and reinforces the premium attached to reliable quality. Overall, piperine continues to hold a relatively solid niche position within the broader natural active ingredients market.

The restraints are equally important. Piperine is not an untouchable high-barrier ingredient, and in the mid- to lower-end market, price competition, specification overlap, and buyer pressure remain significant. Suppliers without stable raw materials, efficient

yields, or recognized compliance systems can see margins compressed quickly. In addition, as regulatory review of botanicals becomes stricter in major markets, the challenge is no longer limited to product quality; it also includes labeling discipline, acceptable claims, safety framing, and the cost of regulatory interpretation. Although piperine has a well-established reputation as an adjunct bioavailability ingredient, its positioning in different end uses still requires careful communication around efficacy, dosage, and safety. If marketed too aggressively or with insufficient substantiation, it can become harder rather than easier for downstream customers to adopt. Overall, the market still has room to grow, but the industry is likely to become more polarized, with high-standard demand favoring stronger suppliers while lower-end undifferentiated capacity faces increasing pressure.

This report studies the global Piperine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Piperine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Piperine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Piperine total production and demand, 2021-2032, (Tons)

Global Piperine total production value, 2021-2032, (USD Million)

Global Piperine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Piperine consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Piperine domestic production, consumption, key domestic manufacturers and share

Global Piperine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Piperine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Piperine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Piperine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include Sabinsa, Plant Lipids, Mane Kancor, Botanic Healthcare, Synthite Group, K. Patel Phyto Extractions, Shaanxi Jiahe Phytochem, Naturalin Bio-Resources, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Piperine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Piperine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Piperine Market, Segmentation by Type:

?95%

?98%

Global Piperine Market, Segmentation by Sales Channels:

Online Sales

Offline Sales

Global Piperine Market, Segmentation by Grade:

Food Grade

Pharmaceutical Grade

Cosmetic Grade

Global Piperine Market, Segmentation by Application:

Dietary Supplements

Food

Pharmaceuticals

Other

Companies Profiled:

Sabinsa

Plant Lipids

Mane Kancor

Botanic Healthcare

Synthite Group

K. Patel Phyto Extractions

Shaanxi Jiahe Phytochem

Naturalin Bio-Resources

Key Questions Answered:

1. How big is the global Piperine market?
2. What is the demand of the global Piperine market?
3. What is the year over year growth of the global Piperine market?
4. What is the production and production value of the global Piperine market?
5. Who are the key producers in the global Piperine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Piperine Introduction
- 1.2 World Piperine Supply & Forecast
 - 1.2.1 World Piperine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Piperine Production (2021-2032)
 - 1.2.3 World Piperine Pricing Trends (2021-2032)
- 1.3 World Piperine Production by Region (Based on Production Site)
 - 1.3.1 World Piperine Production Value by Region (2021-2032)
 - 1.3.2 World Piperine Production by Region (2021-2032)
 - 1.3.3 World Piperine Average Price by Region (2021-2032)
 - 1.3.4 North America Piperine Production (2021-2032)
 - 1.3.5 Europe Piperine Production (2021-2032)
 - 1.3.6 China Piperine Production (2021-2032)
 - 1.3.7 India Piperine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Piperine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Piperine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Piperine Demand (2021-2032)
- 2.2 World Piperine Consumption by Region
 - 2.2.1 World Piperine Consumption by Region (2021-2026)
 - 2.2.2 World Piperine Consumption Forecast by Region (2027-2032)
- 2.3 United States Piperine Consumption (2021-2032)
- 2.4 China Piperine Consumption (2021-2032)
- 2.5 Europe Piperine Consumption (2021-2032)
- 2.6 Japan Piperine Consumption (2021-2032)
- 2.7 South Korea Piperine Consumption (2021-2032)
- 2.8 ASEAN Piperine Consumption (2021-2032)
- 2.9 India Piperine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Piperine Production Value by Manufacturer (2021-2026)

- 3.2 World Piperine Production by Manufacturer (2021-2026)
- 3.3 World Piperine Average Price by Manufacturer (2021-2026)
- 3.4 Piperine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Piperine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Piperine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Piperine in 2025
- 3.6 Piperine Market: Overall Company Footprint Analysis
 - 3.6.1 Piperine Market: Region Footprint
 - 3.6.2 Piperine Market: Company Product Type Footprint
 - 3.6.3 Piperine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Piperine Production Value Comparison
 - 4.1.1 United States VS China: Piperine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Piperine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Piperine Production Comparison
 - 4.2.1 United States VS China: Piperine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Piperine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Piperine Consumption Comparison
 - 4.3.1 United States VS China: Piperine Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Piperine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Piperine Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Piperine Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Piperine Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Piperine Production (2021-2026)

4.5 China Based Piperine Manufacturers and Market Share

4.5.1 China Based Piperine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Piperine Production Value (2021-2026)

4.5.3 China Based Manufacturers Piperine Production (2021-2026)

4.6 Rest of World Based Piperine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Piperine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Piperine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Piperine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Piperine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 ?95%

5.2.2 ?98%

5.3 Market Segment by Type

5.3.1 World Piperine Production by Type (2021-2032)

5.3.2 World Piperine Production Value by Type (2021-2032)

5.3.3 World Piperine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SALES CHANNELS

6.1 World Piperine Market Size Overview by Sales Channels: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Sales Channels

6.2.1 Online Sales

6.2.2 Offline Sales

6.3 Market Segment by Sales Channels

6.3.1 World Piperine Production by Sales Channels (2021-2032)

6.3.2 World Piperine Production Value by Sales Channels (2021-2032)

6.3.3 World Piperine Average Price by Sales Channels (2021-2032)

7 MARKET ANALYSIS BY GRADE

7.1 World Piperine Market Size Overview by Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Grade

7.2.1 Food Grade

7.2.2 Pharmaceutical Grade

7.2.3 Cosmetic Grade

7.3 Market Segment by Grade

7.3.1 World Piperine Production by Grade (2021-2032)

7.3.2 World Piperine Production Value by Grade (2021-2032)

7.3.3 World Piperine Average Price by Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Piperine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Dietary Supplements

8.2.2 Food

8.2.3 Pharmaceuticals

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Piperine Production by Application (2021-2032)

8.3.2 World Piperine Production Value by Application (2021-2032)

8.3.3 World Piperine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sabinsa

9.1.1 Sabinsa Details

9.1.2 Sabinsa Major Business

9.1.3 Sabinsa Piperine Product and Services

9.1.4 Sabinsa Piperine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Sabinsa Recent Developments/Updates

9.1.6 Sabinsa Competitive Strengths & Weaknesses

9.2 Plant Lipids

9.2.1 Plant Lipids Details

9.2.2 Plant Lipids Major Business

9.2.3 Plant Lipids Piperine Product and Services

9.2.4 Plant Lipids Piperine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Plant Lipids Recent Developments/Updates

9.2.6 Plant Lipids Competitive Strengths & Weaknesses

9.3 Mane Kancor

9.3.1 Mane Kancor Details

- 9.3.2 Mane Kancor Major Business
- 9.3.3 Mane Kancor Piperine Product and Services
- 9.3.4 Mane Kancor Piperine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Mane Kancor Recent Developments/Updates
- 9.3.6 Mane Kancor Competitive Strengths & Weaknesses
- 9.4 Botanic Healthcare
 - 9.4.1 Botanic Healthcare Details
 - 9.4.2 Botanic Healthcare Major Business
 - 9.4.3 Botanic Healthcare Piperine Product and Services
 - 9.4.4 Botanic Healthcare Piperine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Botanic Healthcare Recent Developments/Updates
 - 9.4.6 Botanic Healthcare Competitive Strengths & Weaknesses
- 9.5 Synthite Group
 - 9.5.1 Synthite Group Details
 - 9.5.2 Synthite Group Major Business
 - 9.5.3 Synthite Group Piperine Product and Services
 - 9.5.4 Synthite Group Piperine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Synthite Group Recent Developments/Updates
 - 9.5.6 Synthite Group Competitive Strengths & Weaknesses
- 9.6 K. Patel Phyto Extractions
 - 9.6.1 K. Patel Phyto Extractions Details
 - 9.6.2 K. Patel Phyto Extractions Major Business
 - 9.6.3 K. Patel Phyto Extractions Piperine Product and Services
 - 9.6.4 K. Patel Phyto Extractions Piperine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 K. Patel Phyto Extractions Recent Developments/Updates
 - 9.6.6 K. Patel Phyto Extractions Competitive Strengths & Weaknesses
- 9.7 Shaanxi Jiahe Phytochem
 - 9.7.1 Shaanxi Jiahe Phytochem Details
 - 9.7.2 Shaanxi Jiahe Phytochem Major Business
 - 9.7.3 Shaanxi Jiahe Phytochem Piperine Product and Services
 - 9.7.4 Shaanxi Jiahe Phytochem Piperine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Shaanxi Jiahe Phytochem Recent Developments/Updates
 - 9.7.6 Shaanxi Jiahe Phytochem Competitive Strengths & Weaknesses
- 9.8 Naturalin Bio-Resources

- 9.8.1 Naturalin Bio-Resources Details
- 9.8.2 Naturalin Bio-Resources Major Business
- 9.8.3 Naturalin Bio-Resources Piperine Product and Services
- 9.8.4 Naturalin Bio-Resources Piperine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Naturalin Bio-Resources Recent Developments/Updates
- 9.8.6 Naturalin Bio-Resources Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Piperine Industry Chain
- 10.2 Piperine Upstream Analysis
 - 10.2.1 Piperine Core Raw Materials
 - 10.2.2 Main Manufacturers of Piperine Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Piperine Production Mode
- 10.6 Piperine Procurement Model
- 10.7 Piperine Industry Sales Model and Sales Channels
 - 10.7.1 Piperine Sales Model
 - 10.7.2 Piperine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Piperine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Piperine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Piperine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Piperine Production Value Market Share by Region (2021-2026)

Table 5. World Piperine Production Value Market Share by Region (2027-2032)

Table 6. World Piperine Production by Region (2021-2026) & (Tons)

Table 7. World Piperine Production by Region (2027-2032) & (Tons)

Table 8. World Piperine Production Market Share by Region (2021-2026)

Table 9. World Piperine Production Market Share by Region (2027-2032)

Table 10. World Piperine Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Piperine Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Piperine Major Market Trends

Table 13. World Piperine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Piperine Consumption by Region (2021-2026) & (Tons)

Table 15. World Piperine Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Piperine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Piperine Producers in 2025

Table 18. World Piperine Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Piperine Producers in 2025

Table 20. World Piperine Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Piperine Company Evaluation Quadrant

Table 22. World Piperine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Piperine Production Site of Key Manufacturer

Table 24. Piperine Market: Company Product Type Footprint

Table 25. Piperine Market: Company Product Application Footprint

Table 26. Piperine Competitive Factors

Table 27. Piperine New Entrant and Capacity Expansion Plans

Table 28. Piperine Mergers & Acquisitions Activity

Table 29. United States VS China Piperine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Piperine Production Comparison, (2021 & 2025 &

2032) & (Tons)

Table 31. United States VS China Piperine Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Piperine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Piperine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Piperine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Piperine Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Piperine Production Market Share (2021-2026)

Table 37. China Based Piperine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Piperine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Piperine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Piperine Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Piperine Production Market Share (2021-2026)

Table 42. Rest of World Based Piperine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Piperine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Piperine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Piperine Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Piperine Production Market Share (2021-2026)

Table 47. World Piperine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Piperine Production by Type (2021-2026) & (Tons)

Table 49. World Piperine Production by Type (2027-2032) & (Tons)

Table 50. World Piperine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Piperine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Piperine Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Piperine Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Piperine Production Value by Sales Channels, (USD Million), 2021 &

2025 & 2032

Table 55. World Piperine Production by Sales Channels (2021-2026) & (Tons)

Table 56. World Piperine Production by Sales Channels (2027-2032) & (Tons)

Table 57. World Piperine Production Value by Sales Channels (2021-2026) & (USD Million)

Table 58. World Piperine Production Value by Sales Channels (2027-2032) & (USD Million)

Table 59. World Piperine Average Price by Sales Channels (2021-2026) & (US\$/kg)

Table 60. World Piperine Average Price by Sales Channels (2027-2032) & (US\$/kg)

Table 61. World Piperine Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 62. World Piperine Production by Grade (2021-2026) & (Tons)

Table 63. World Piperine Production by Grade (2027-2032) & (Tons)

Table 64. World Piperine Production Value by Grade (2021-2026) & (USD Million)

Table 65. World Piperine Production Value by Grade (2027-2032) & (USD Million)

Table 66. World Piperine Average Price by Grade (2021-2026) & (US\$/kg)

Table 67. World Piperine Average Price by Grade (2027-2032) & (US\$/kg)

Table 68. World Piperine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Piperine Production by Application (2021-2026) & (Tons)

Table 70. World Piperine Production by Application (2027-2032) & (Tons)

Table 71. World Piperine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Piperine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Piperine Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Piperine Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Sabinsa Basic Information, Manufacturing Base and Competitors

Table 76. Sabinsa Major Business

Table 77. Sabinsa Piperine Product and Services

Table 78. Sabinsa Piperine Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sabinsa Recent Developments/Updates

Table 80. Sabinsa Competitive Strengths & Weaknesses

Table 81. Plant Lipids Basic Information, Manufacturing Base and Competitors

Table 82. Plant Lipids Major Business

Table 83. Plant Lipids Piperine Product and Services

Table 84. Plant Lipids Piperine Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Plant Lipids Recent Developments/Updates

Table 86. Plant Lipids Competitive Strengths & Weaknesses

- Table 87. Mane Kancor Basic Information, Manufacturing Base and Competitors
- Table 88. Mane Kancor Major Business
- Table 89. Mane Kancor Piperine Product and Services
- Table 90. Mane Kancor Piperine Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Mane Kancor Recent Developments/Updates
- Table 92. Mane Kancor Competitive Strengths & Weaknesses
- Table 93. Botanic Healthcare Basic Information, Manufacturing Base and Competitors
- Table 94. Botanic Healthcare Major Business
- Table 95. Botanic Healthcare Piperine Product and Services
- Table 96. Botanic Healthcare Piperine Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Botanic Healthcare Recent Developments/Updates
- Table 98. Botanic Healthcare Competitive Strengths & Weaknesses
- Table 99. Synthite Group Basic Information, Manufacturing Base and Competitors
- Table 100. Synthite Group Major Business
- Table 101. Synthite Group Piperine Product and Services
- Table 102. Synthite Group Piperine Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Synthite Group Recent Developments/Updates
- Table 104. Synthite Group Competitive Strengths & Weaknesses
- Table 105. K. Patel Phyto Extractions Basic Information, Manufacturing Base and Competitors
- Table 106. K. Patel Phyto Extractions Major Business
- Table 107. K. Patel Phyto Extractions Piperine Product and Services
- Table 108. K. Patel Phyto Extractions Piperine Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. K. Patel Phyto Extractions Recent Developments/Updates
- Table 110. K. Patel Phyto Extractions Competitive Strengths & Weaknesses
- Table 111. Shaanxi Jiahe Phytochem Basic Information, Manufacturing Base and Competitors
- Table 112. Shaanxi Jiahe Phytochem Major Business
- Table 113. Shaanxi Jiahe Phytochem Piperine Product and Services
- Table 114. Shaanxi Jiahe Phytochem Piperine Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Shaanxi Jiahe Phytochem Recent Developments/Updates
- Table 116. Shaanxi Jiahe Phytochem Competitive Strengths & Weaknesses
- Table 117. Naturalin Bio-Resources Basic Information, Manufacturing Base and Competitors

Table 118. Naturalin Bio-Resources Major Business

Table 119. Naturalin Bio-Resources Piperine Product and Services

Table 120. Naturalin Bio-Resources Piperine Production (Tons), Price (US\$/kg),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Naturalin Bio-Resources Recent Developments/Updates

Table 122. Naturalin Bio-Resources Competitive Strengths & Weaknesses

Table 123. Global Key Players of Piperine Upstream (Raw Materials)

Table 124. Global Piperine Typical Customers

Table 125. Piperine Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Piperine Picture
- Figure 2. World Piperine Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Piperine Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Piperine Production (2021-2032) & (Tons)
- Figure 5. World Piperine Average Price (2021-2032) & (US\$/kg)
- Figure 6. World Piperine Production Value Market Share by Region (2021-2032)
- Figure 7. World Piperine Production Market Share by Region (2021-2032)
- Figure 8. North America Piperine Production (2021-2032) & (Tons)
- Figure 9. Europe Piperine Production (2021-2032) & (Tons)
- Figure 10. China Piperine Production (2021-2032) & (Tons)
- Figure 11. India Piperine Production (2021-2032) & (Tons)
- Figure 12. Piperine Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Piperine Consumption (2021-2032) & (Tons)
- Figure 15. World Piperine Consumption Market Share by Region (2021-2032)
- Figure 16. United States Piperine Consumption (2021-2032) & (Tons)
- Figure 17. China Piperine Consumption (2021-2032) & (Tons)
- Figure 18. Europe Piperine Consumption (2021-2032) & (Tons)
- Figure 19. Japan Piperine Consumption (2021-2032) & (Tons)
- Figure 20. South Korea Piperine Consumption (2021-2032) & (Tons)
- Figure 21. ASEAN Piperine Consumption (2021-2032) & (Tons)
- Figure 22. India Piperine Consumption (2021-2032) & (Tons)
- Figure 23. Producer Shipments of Piperine by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Piperine Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Piperine Markets in 2025
- Figure 26. United States VS China: Piperine Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Piperine Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Piperine Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Piperine Production Market Share 2025
- Figure 30. China Based Manufacturers Piperine Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Piperine Production Market Share 2025

Figure 32. World Piperine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Piperine Production Value Market Share by Type in 2025

Figure 34. ?95%

Figure 35. ?98%

Figure 36. World Piperine Production Market Share by Type (2021-2032)

Figure 37. World Piperine Production Value Market Share by Type (2021-2032)

Figure 38. World Piperine Average Price by Type (2021-2032) & (US\$/kg)

Figure 39. World Piperine Production Value by Sales Channels, (USD Million), 2021 & 2025 & 2032

Figure 40. World Piperine Production Value Market Share by Sales Channels in 2025

Figure 41. Online Sales

Figure 42. Offline Sales

Figure 43. World Piperine Production Market Share by Sales Channels (2021-2032)

Figure 44. World Piperine Production Value Market Share by Sales Channels (2021-2032)

Figure 45. World Piperine Average Price by Sales Channels (2021-2032) & (US\$/kg)

Figure 46. World Piperine Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 47. World Piperine Production Value Market Share by Grade in 2025

Figure 48. Food Grade

Figure 49. Pharmaceutical Grade

Figure 50. Cosmetic Grade

Figure 51. World Piperine Production Market Share by Grade (2021-2032)

Figure 52. World Piperine Production Value Market Share by Grade (2021-2032)

Figure 53. World Piperine Average Price by Grade (2021-2032) & (US\$/kg)

Figure 54. World Piperine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Piperine Production Value Market Share by Application in 2025

Figure 56. Dietary Supplements

Figure 57. Food

Figure 58. Pharmaceuticals

Figure 59. Other

Figure 60. World Piperine Production Market Share by Application (2021-2032)

Figure 61. World Piperine Production Value Market Share by Application (2021-2032)

Figure 62. World Piperine Average Price by Application (2021-2032) & (US\$/kg)

Figure 63. Piperine Industry Chain

Figure 64. Piperine Procurement Model

Figure 65. Piperine Sales Model

Figure 66. Piperine Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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