

# Global Pipeline NDT Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Pipeline NDT Service market size was valued at US\$ 1636 million in 2025 and is forecast to a readjusted size of US\$ 2540 million by 2032 with a CAGR of 6.6% during review period.

Pipeline NDT Service is a professional technical service that utilizes non-destructive techniques to detect, assess, and monitor defects, corrosion, weld quality, and wall thickness variations in existing or newly constructed pipelines. Its core lies in the comprehensive application of various physical technologies (such as ultrasound, X-ray, magnetic flux leakage, eddy current, and laser scanning) to achieve 'visualized' diagnosis of internal and surface defects without affecting normal pipeline operation. This service aims to proactively identify safety hazards, assess the remaining lifespan of pipelines, prevent accidents, and provide scientific data for maintenance decisions and integrity management. It is a crucial link in ensuring the safe, efficient, and compliant operation of energy and infrastructure such as oil and gas, chemical, and urban pipeline networks.

The cost of Pipeline NDT Services primarily consists of the purchase and maintenance of high-end inspection equipment (such as intelligent internal detectors), high salaries for professional technicians, and complex logistics and security costs associated with on-site operations. Gross profit margins typically range from 30% to 50%, varying depending on the technical complexity and project scale. Projects are highly customized and have high technical barriers, but the cost per on-site operation is also high, and profit levels are significantly affected by equipment utilization and project execution efficiency.

The global regional development of Pipeline NDT Services is closely related to

technology intensity, the scale of energy infrastructure, and the strength of safety regulations, exhibiting an uneven but specialized pattern. North America and Europe are traditional leaders in technology and the market, possessing mature inspection standards, leading equipment manufacturers, and mature integrity management systems. Demand primarily stems from the upgrading of aging oil and gas pipeline networks and is driven by stringent regulations. The Middle East and Central Asia, as energy-rich regions, have a large and high-end market, focusing on the periodic inspection of large-scale new projects and existing long-distance pipeline networks. The Asia-Pacific region is the fastest-growing market, particularly represented by China, Southeast Asia, and Australia, driven by rapid development of energy and urban pipeline networks, increasing safety awareness, and the rise of local technology service providers. The global market is evolving towards intelligent solutions (such as those incorporating AI-powered data analytics), high-precision solutions, and comprehensive, complete solutions.

This report is a detailed and comprehensive analysis for global Pipeline NDT Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Pipeline NDT Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Pipeline NDT Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Pipeline NDT Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Pipeline NDT Service market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pipeline NDT Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pipeline NDT Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American Piping Inspection, ANDT, Applied Technical Services, Circle B Integrity, Eddyfi Technologies, Intertek, Lead NDT, MISTRAS Group, NDT Global, NDT Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Pipeline NDT Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ultrasonic Testing

Radiographic Testing

Magnetic Flux Leakage Testing

Eddy Current Testing

Others

## Market segment by Method

Internal Testing

External Testing

Inline Inspection

## Market segment by Target

Metal Loss and Corrosion Inspection

Crack and Defect Inspection

Geometric Deformation Inspection

Weld Quality Inspection

## Market segment by Application

Oil and Gas Industry

Chemicals

Water Utilities

Others

## Market segment by players, this report covers

American Piping Inspection

ANDT

Applied Technical Services

Circle B Integrity

Eddyfi Technologies

Intertek

Lead NDT

MISTRAS Group

NDT Global

NDT Group

Prime NDT

PROtect LLC

Shaw Pipeline

Water Research Centre

Waygate Technologies

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Pipeline NDT Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Pipeline NDT Service, with revenue, gross margin, and global market share of Pipeline NDT Service from 2021 to 2026.

Chapter 3, the Pipeline NDT Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Pipeline NDT Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Pipeline NDT Service.

Chapter 13, to describe Pipeline NDT Service research findings and conclusion.

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