

Global Pipeline Centrifugal Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6D47C3A50ADEN.html>

Date: August 2026

Pages: 132

Price: US\$ 3,480.00 (Single User License)

ID: G6D47C3A50ADEN

Abstracts

According to our (Global Info Research) latest study, the global Pipeline Centrifugal Compressor market size was valued at US\$ 1451 million in 2025 and is forecast to a readjusted size of US\$ 2055 million by 2032 with a CAGR of 4.9% during review period.

Pipeline Centrifugal Compressor Refers to A High Speed Rotating Gas Compression Machine Used in Natural Gas Transmission Pipelines, Regional Trunk Networks, Gas Storage Injection and Withdrawal Lines, and LNG Export Pipeline Systems. Its Core Structure Usually Includes Centrifugal Impellers, Diffusers, Return Channels, Rotor Assemblies, Bearings, Dry Gas Seals, Barrel Type or Horizontally Split Casings, Lubrication Systems, and Control Systems. Driven by Electric Motors, Gas Turbines, or Steam Turbines, The Compressor Raises Natural Gas Pressure to The Required Transmission Level, Compensates for Pressure Losses Along Long Distance Pipelines, and Maintains Stable Gas Flow. The Product Is Mainly Designed for High Flow, Medium to High Pressure, Continuous Duty, and High Reliability Applications. Major Manufacturing and Integration Capabilities Are Concentrated in The United States, Germany, Italy, Japan, China, South Korea, and Other Countries With Strong Turbomachinery and Oil and Gas Equipment Industries. Typical Applications Include Mainline Natural Gas Booster Stations, Cross Regional Gas Transmission Pipelines, LNG Receiving and Export Pipeline Systems, Underground Gas Storage Facilities, Upstream Gas Export Systems, and Large Urban Gas Peak Shaving Hubs. This Product Scope Excludes Reciprocating Pipeline Compressors, Screw Compressors, Air Compressors, General Process Gas Compressors, and Complete Compressor Station EPC Projects.

In 2025, Global Pipeline Centrifugal Compressor Production Reached Approximately

220?250 Units, With Demand Mainly Coming From Natural Gas Transmission Booster Stations, LNG Export Pipeline Systems, Underground Gas Storage Injection and Withdrawal Facilities, and Large Regional Pipeline Expansion Projects. Based on An Ex Works Scope Covering The Compressor Body, Essential Auxiliary Skids, and Basic Control Systems, The Average FOB Price Was Approximately USD 5.2?6.8 Million per Unit; When Large Gas Turbines, Electric Drive Systems, Long Lead Spare Parts, and More Complete Compressor Train Packages Are Included, Project Procurement Prices Are Usually Significantly Higher Than This Range.

The Global Pipeline Centrifugal Compressor Market Is Benefiting From Continued Infrastructure Investment in Natural Gas as A Transition Fuel, Expansion of LNG Trade, Cross Regional Pipeline Interconnection, Rising Gas Storage Peak Shaving Demand, and Replacement of Aging Compressor Stations. North America, The Middle East, and Asia Pacific Remain The Most Important Demand Centers. Shale Gas Transportation in The United States, Main Gas Network Expansion in Saudi Arabia and The Gulf Region, Natural Gas Pipeline Construction in China and India, and LNG Receiving and Export Infrastructure in Southeast Asia and Latin America Are Driving Procurement of High Flow, High Efficiency, and Low Emission Pipeline Compression Equipment. Technically, Electric Driven Centrifugal Compressors, Dry Gas Seals, Low Methane Leakage Designs, Digital Condition Monitoring, Variable Speed Control, and Materials and Sealing Solutions for Hydrogen Blended Natural Gas Are Becoming Key Supplier Priorities. Leading Manufacturers Are Developing Both Conventional Gas Turbine Driven Trains and Low Emission Electric Drive Solutions to Meet Different Grid Conditions, Emission Requirements, and Brownfield Retrofit Needs.

Key Market Challenges Include Long Oil and Gas Investment Cycles, High Unit Prices, Long Delivery Lead Times, High Manufacturing Barriers for Rotors and Dry Gas Seals, and The Exposure of Pipeline Projects to Environmental Approval, Community Siting, Carbon Policy, and Geopolitical Risks. Medium Term Pipeline Gas Demand in Parts of Europe May Weaken New Trunk Pipeline Investment, But LNG Export Growth in North America, Gas Substitution for Oil Fired Power Generation in The Middle East, and City Gas and Industrial Fuel Switching in Asia Continue to Support Demand. Downstream Requirements Are Shifting From Pure Capacity Expansion Toward A Combined Focus on Capacity Addition, Efficiency Improvement, Emission Reduction, and Intelligent Operation. Brownfield Upgrades Will Favor High Efficiency Rotors, Low Leakage Seals, and Digital Monitoring Systems, While New Projects Will Increasingly Adopt Electric Drive or Hybrid Drive Solutions. Large LNG Corridors and National Trunk Networks Will Continue to Require 10?50 MW Class Centrifugal Compressor Trains. Overall, This Is Not A High Frequency Standard Equipment Market, But A Project Based High End

Equipment Market Led by National Pipeline Operators, LNG Developers, Oil and Gas Companies, and Midstream Infrastructure Investors, Characterized by Order Volatility, High Unit Value, High Technical Barriers, and Strong Customer Stickiness.

This report is a detailed and comprehensive analysis for global Pipeline Centrifugal Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pipeline Centrifugal Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pipeline Centrifugal Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pipeline Centrifugal Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pipeline Centrifugal Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pipeline Centrifugal Compressor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pipeline Centrifugal Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes Company, Siemens Energy AG, MAN Energy Solutions SE, Caterpillar Inc. (Solar Turbines), Ebara Corporation (Elliott), Mitsubishi Heavy Industries Compressor Corporation, Hitachi Industrial Products, Ltd., Kawasaki Heavy Industries, Ltd., Kobe Steel, Ltd., IHI Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pipeline Centrifugal Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Shaft Barrel Type

Single Shaft Horizontally Split Type

Axial Inlet Pipeline Type

Others

Market segment by Driver Type

Gas Turbine Driven

Electric Motor Driven

Others

Market segment by Flow Capacity

- Below 30,000 Cubic Meters per Hour
- 30,000 to 70,000 Cubic Meters per Hour
- 70,000 to 100,000 Cubic Meters per Hour
- Others

Market segment by Power Rating

- Below 10 MW
- 10 to 30 MW
- 30 to 50 MW
- Others

Market segment by Application

- Intermediate Booster Station
- Origin Compression Station
- Delivery and Metering Hub Station
- Others

Major players covered

- Baker Hughes Company
- Siemens Energy AG

MAN Energy Solutions SE

Caterpillar Inc. (Solar Turbines)

Ebara Corporation (Elliott)

Mitsubishi Heavy Industries Compressor Corporation

Hitachi Industrial Products, Ltd.

Kawasaki Heavy Industries, Ltd.

Kobe Steel, Ltd.

IHI Corporation

Atlas Copco AB

BORSIG ZM Compression GmbH

Sundyne, LLC

Bharat Heavy Electricals Limited

Hanwha Power Co., Ltd.

Hyundai Heavy Industries Turbomachinery Co., Ltd.

Xi'an Shaangu Power Co., Ltd.

Shenyang Blower Works Group Corporation

New JCM Group Co., Ltd.

Yantai Jereh Oilfield Services Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pipeline Centrifugal Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pipeline Centrifugal Compressor, with price, sales quantity, revenue, and global market share of Pipeline Centrifugal Compressor from 2021 to 2026.

Chapter 3, the Pipeline Centrifugal Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pipeline Centrifugal Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pipeline Centrifugal Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pipeline Centrifugal Compressor.

Chapter 14 and 15, to describe Pipeline Centrifugal Compressor sales channel, distributors, customers, research findings and conclusion.

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