

Global Pipe Lining System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pipe Lining System market size is expected to reach \$ 917 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

A Pipe Lining System is a trenchless rehabilitation solution used to restore the structural integrity and hydraulic performance of an existing pipe without full excavation. It typically combines a liner material (e.g., resin-impregnated felt or glass fiber for CIPP, close-fit thermoplastic liners, spiral-wound profiles, or spray-applied linings), an installation method (inversion, pull-in, winding, or spraying), and curing/setting and quality control steps to create a new, durable inner pipe surface that seals leaks, mitigates corrosion, and extends asset life.

The pipe lining system industry is trending toward robotic installation, AI-powered inspection, eco-friendly low-VOC resins, and smart liners with embedded sensors for real-time monitoring, alongside growing adoption of UV-cured CIPP for faster, less disruptive projects; key opportunities stem from aging water/wastewater infrastructure in developed nations, stricter environmental regulations favoring trenchless methods, expanding industrial corrosion-resistant solutions, and emerging renewable energy projects like hydrogen pipelines, while main challenges include high initial material and equipment costs, a shortage of skilled technicians, varying regional regulatory standards, material compatibility issues with mixed-pipe systems, and competition from cost-sensitive traditional dig-and-replace methods.

This report studies the global Pipe Lining System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pipe Lining

System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pipe Lining System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pipe Lining System total market, 2021-2032, (USD Million)

Global Pipe Lining System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Pipe Lining System total market, key domestic companies, and share, (USD Million)

Global Pipe Lining System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Pipe Lining System total market by Type, CAGR, 2021-2032, (USD Million)

Global Pipe Lining System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Pipe Lining System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flow-Liner, Waterline Renewal Technologies (Pipe Lining Supply), PrimeLine Products, NuFlow, MaxLiner, Vortex, Relining group, HammerHead, United Pipeline Systems, Trelleborg, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Pipe Lining System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pipe Lining System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pipe Lining System Market, Segmentation by Type:

Cured-in-Place Pipe (CIPP) Lining

Spray Lining

Mechanical Lining

Others

Global Pipe Lining System Market, Segmentation by Curing Method:

UV-Cured Lining

Hot Water/Steam-Cured Lining

Other

Global Pipe Lining System Market, Segmentation by Structural Performance:

Structural Lining

Semi-Structural Lining

Non-Structural Lining

Global Pipe Lining System Market, Segmentation by Application:

Agricultural Industry

Construction Industry

Chemical Industry

Power Industry

Other

Companies Profiled:

Flow-Liner

Waterline Renewal Technologies (Pipe Lining Supply)

PrimeLine Products

NuFlow

MaxLiner

Vortex

Relining group

HammerHead

United Pipeline Systems

Trelleborg

RS Technik

Thermoform

Primus Line

McAllister

Perma-Liner Industries

Interflow

SEKISUI

Key Questions Answered

1. How big is the global Pipe Lining System market?
2. What is the demand of the global Pipe Lining System market?
3. What is the year over year growth of the global Pipe Lining System market?
4. What is the total value of the global Pipe Lining System market?
5. Who are the Major Players in the global Pipe Lining System market?
6. What are the growth factors driving the market demand?

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