

Global Pipe Jacking Service Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Pipe Jacking Service market size was valued at USD 29370 million in 2023 and is forecast to a readjusted size of USD 51440 million by 2030 with a CAGR of 8.3% during review period.

Pipe jacking, generally referred to in the smaller diameters as microtunnelling, is a technique for installing underground pipelines, ducts and culverts. Powerful hydraulic jacks are used to push specially designed pipes through the ground behind a shield at the same time as excavation is taking place within the shield. The method provides a flexible, structural, watertight, finished pipeline as the tunnel is excavated.

Global key pipe jacking service participants include China Communications Construction Company, Royal BAM Group, VINCI Construction etc. The top 3 companies hold a share about 2.5%. North America is the largest market, with a share about 35%, followed by Asia-Pacific and Europe with the share about 32% and 24%. And in terms of application, the largest application is water and wastewater, followed by electricity and telecom and oil and gas.

The Global Info Research report includes an overview of the development of the Pipe Jacking Service industry chain, the market status of Water and Wastewater (Below DN1000mm, DN1000mm-DN2000mm), Oil and Gas (Below DN1000mm, DN1000mm-DN2000mm), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Pipe Jacking Service.

Regionally, the report analyzes the Pipe Jacking Service markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Pipe Jacking Service market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Pipe Jacking Service market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Pipe Jacking Service industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Below DN1000mm, DN1000mm-DN2000mm).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Pipe Jacking Service market.

Regional Analysis: The report involves examining the Pipe Jacking Service market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Pipe Jacking Service market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Pipe Jacking Service:

Company Analysis: Report covers individual Pipe Jacking Service players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Pipe Jacking Service This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Water and Wastewater, Oil and Gas).

Technology Analysis: Report covers specific technologies relevant to Pipe Jacking Service. It assesses the current state, advancements, and potential future developments in Pipe Jacking Service areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Pipe Jacking Service market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Pipe Jacking Service market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Below DN1000mm

DN1000mm-DN2000mm

Above DN2000mm

Market segment by Application

Water and Wastewater

Oil and Gas

Electricity and Telecom

Others

Market segment by players, this report covers

Royal BAM Group

VINCI Construction

Hochtief

Skanska

China Communications Construction Company

Primoris Services Corporation

Morgan Sindall

Murphy

McConnell Dowell (Aveng)

Barhale

Ward and Burke

Bothar

Donegan Civil Engineering

Active Tunnelling

A E Yates Group

Esor

Electra Group

Rimon Group

EJM Pipe Services

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Pipe Jacking Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Pipe Jacking Service, with revenue, gross margin and global market share of Pipe Jacking Service from 2019 to 2024.

Chapter 3, the Pipe Jacking Service competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Pipe Jacking Service market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Pipe Jacking Service.

Chapter 13, to describe Pipe Jacking Service research findings and conclusion.

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