

Global Pipe Jacking Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pipe Jacking Machines market size was valued at US\$ 608 million in 2025 and is forecast to a readjusted size of US\$ 999 million by 2032 with a CAGR of 7.2% during review period.

Pipe Jacking Machines are trenchless construction systems used to install underground pipelines by hydraulically pushing prefabricated pipes through soil while excavating at the front face. Operating between launch and reception shafts, these machines minimize surface disruption and can be equipped with slurry balance, earth pressure balance, or open-face systems to adapt to different ground conditions, making them widely applied in municipal, water, and utility infrastructure projects.

In 2025, global Pipe Jacking Machines production reached approximately 1,938 units, with an average price of around USD 305,000 per unit, indicating a low-volume, high-value equipment market. Demand is primarily driven by urban infrastructure development, pipeline replacement, and increasing adoption of trenchless technology. The market remains project-driven, with significant fluctuations depending on large-scale municipal investments and regional construction cycles.

From a capacity perspective, the global industry maintains an estimated production capacity of around 2,500 units annually, suggesting a moderate capacity buffer above actual output. Manufacturing is concentrated among a limited number of specialized OEMs in Europe, Japan, and China, with Asia-Pacific representing the largest demand region. The industry operates largely on a build-to-order model, limiting inventory and requiring strong engineering and project management capabilities.

In terms of profitability, Pipe Jacking Machines typically achieve gross margins in the range of 25%-40%, supported by high technical barriers, customization, and relatively limited competition in advanced segments. However, margins are influenced by raw material costs, project complexity, and order timing. High-end machines designed for complex geology or large diameters generally command higher margins due to their engineering intensity and performance requirements.

Looking ahead, the market is expected to grow steadily, supported by increasing global infrastructure investment and environmental regulations favoring trenchless construction. Key trends include the adoption of automation and intelligent guidance systems, expansion toward larger-diameter and longer-distance tunneling, and increasing digitalization of construction processes. As urban density rises and surface disruption becomes less acceptable, Pipe Jacking Machines are expected to play an increasingly critical role in underground construction solutions.

This report is a detailed and comprehensive analysis for global Pipe Jacking Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pipe Jacking Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Pipe Jacking Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Pipe Jacking Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Pipe Jacking Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pipe Jacking Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pipe Jacking Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Herrenknecht AG, Anhui Tangxing Equipment Technology Co., Ltd., RASA Industries, Ltd., Zhenjiang Hongyu Electromechanical Equipment Co., Ltd., Yangzhou Guangxin Heavy Equipment Co., Ltd., Yangzhou Dilong Machinery Co., Ltd., Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd., Anhui Zhuoke Intelligent Equipment Co., Ltd., Realtop Heavy Industry Co., Ltd., Akkerman Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pipe Jacking Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small Diameter

Medium Diameter

Large Diameter

Market segment by Geological Adaptability

Soft Soil Machine

Mixed Ground Machine

Rock Ground Machine

Market segment by Guidance Type

Microtunneling

Non-guided Pipe Jacking Machine

Market segment by Application

Railway and Highway

Water Treatment Industry

Power Industry

Communications Industry

Mining Industry

Construction Industry

Other

Major players covered

Herrenknecht AG

Anhui Tangxing Equipment Technology Co., Ltd.

RASA Industries, Ltd.

Zhenjiang Hongyu Electromechanical Equipment Co., Ltd.

Yangzhou Guangxin Heavy Equipment Co., Ltd.

Yangzhou Dilong Machinery Co., Ltd.

Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd.

Anhui Zhuoke Intelligent Equipment Co., Ltd.

Realtop Heavy Industry Co., Ltd.

Akkerman Inc.

Yangzhou Sipusen Machinery Manufacturing

mts Microtunneling Systems GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pipe Jacking Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pipe Jacking Machines, with price, sales quantity, revenue, and global market share of Pipe Jacking Machines from 2021 to 2026.

Chapter 3, the Pipe Jacking Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pipe Jacking Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pipe Jacking Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pipe Jacking Machines.

Chapter 14 and 15, to describe Pipe Jacking Machines sales channel, distributors, customers, research findings and conclusion.

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