

Global Pipe Jacking Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4BF901B5065EN.html>

Date: June 2026

Pages: 126

Price: US\$ 4,480.00 (Single User License)

ID: G4BF901B5065EN

Abstracts

The global Pipe Jacking Machine market size is expected to reach \$ 999 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Pipe jacking machines are mechanical devices used in trenchless underground engineering. They can complete underground engineering projects such as crossing highways, railways, rivers, surface buildings, underground structures, and laying underground pipelines without excavating the surface layer. A pipe jacking machine consists of four parts: a main jacking system, a soil conveying system, a grouting system, and an electrical system. Through the thrust of the main jacking cylinders and intermediate relay stations in the pipeline, the tool pipe or tunneling machine is pushed from the working shaft through the soil layer all the way to the receiving shaft.

In 2025, global production reached approximately 1,938 units, indicating a relatively low-volume but high-value equipment market. The industry is characterized by high customization, with unit prices typically ranging from USD 200,000 to over USD 1 million per system, depending on diameter, geology, and automation level. Market size is estimated in the hundreds of millions USD range, reflecting its niche but essential role in urban infrastructure.

From a supply chain perspective, the industry includes upstream components such as cutting heads, hydraulic systems, and control systems, while midstream consists of specialized OEM manufacturers, and downstream is driven by contractors and municipal infrastructure projects. Global capacity is relatively limited, with total annual production capacity estimated at 2,500-3,000 units, suggesting a moderately tight supply-demand balance. Production is concentrated in Europe, Japan, and China, with Asia-Pacific accounting for the largest deployment share due to rapid urbanization and

pipeline construction demand.

In terms of profitability, Pipe Jacking Machines typically achieve relatively high gross margins of 25%-40%, supported by customization, engineering complexity, and limited competition in high-end segments. However, margins can fluctuate based on project cycles, raw material costs, and order-based production. Looking ahead, the market is expected to grow steadily, driven by increasing adoption of trenchless technology, aging pipeline replacement in developed regions, and expanding urban infrastructure in emerging markets. Technological trends such as automation, intelligent guidance systems, and larger-diameter machines are further shaping industry development.

This report studies the global Pipe Jacking Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pipe Jacking Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pipe Jacking Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pipe Jacking Machine total production and demand, 2021-2032, (Units)

Global Pipe Jacking Machine total production value, 2021-2032, (USD Million)

Global Pipe Jacking Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pipe Jacking Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pipe Jacking Machine domestic production, consumption, key domestic manufacturers and share

Global Pipe Jacking Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pipe Jacking Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pipe Jacking Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pipe Jacking Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Herrenknecht AG, Anhui Tangxing Equipment Technology Co., Ltd., RASA Industries, Ltd., Zhenjiang Hongyu Electromechanical Equipment Co., Ltd., Yangzhou Guangxin Heavy Equipment Co., Ltd., Yangzhou Dilong Machinery Co., Ltd., Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd., Anhui Zhuoke Intelligent Equipment Co., Ltd., Realtop Heavy Industry Co., Ltd., Akkerman Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pipe Jacking Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pipe Jacking Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pipe Jacking Machine Market, Segmentation by Type:

Slurry Balance Pipe Jacking Machine

Earth Pressure Balance Pipe Jacking Machine

Others

Global Pipe Jacking Machine Market, Segmentation by Geological Adaptability:

Soft Soil Machine

Mixed Ground Machine

Rock Ground Machine

Global Pipe Jacking Machine Market, Segmentation by Pipe Diameter:

Small Diameter

Medium Diameter

Large Diameter

Global Pipe Jacking Machine Market, Segmentation by Application:

Water Industry

Oil and Gas Industry

Traffic Tunnel

Others

Companies Profiled:

Herrenknecht AG

Anhui Tangxing Equipment Technology Co., Ltd.

RASA Industries, Ltd.

Zhenjiang Hongyu Electromechanical Equipment Co., Ltd.

Yangzhou Guangxin Heavy Equipment Co., Ltd.

Yangzhou Dilong Machinery Co., Ltd.

Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd.

Anhui Zhuoke Intelligent Equipment Co., Ltd.

Realtop Heavy Industry Co., Ltd.

Akkerman Inc.

Yangzhou Sipusen Machinery Manufacturing

mts Microtunneling Systems GmbH

Key Questions Answered:

1. How big is the global Pipe Jacking Machine market?
2. What is the demand of the global Pipe Jacking Machine market?
3. What is the year over year growth of the global Pipe Jacking Machine market?
4. What is the production and production value of the global Pipe Jacking Machine market?
5. Who are the key producers in the global Pipe Jacking Machine market?
6. What are the growth factors driving the market demand?

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