

Global Pipe Jacking Machine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Pipe Jacking Machine market size was valued at USD 499 million in 2023 and is forecast to a readjusted size of USD 981.4 million by 2030 with a CAGR of 10.1% during review period.

Pipe jacking technology is a trenchless tunneling pipeline laying technology used in municipal construction. The advantage is that it does not affect the surrounding environment or the influence is small, the construction site is small, the noise is small. And can go deep underground operation, which is the excavation of buried pipe incomparable advantages. However, pipe jacking technology also has disadvantages, such as long construction time and high construction cost.

Global Pipe Jacking Machine key players include Akkerman, mts Microtunneling Systems GmbH, Tangxing Machinery, Zhenjiang Hongyu Mechanical and Electrical Equipment, Rasa Industry, etc. Global top five manufacturers hold a share over 50%.

China is the largest market, with a share about 45%, followed by North America, and Europe, both have a share about 26 percent.

In terms of product, Mud-Water Balancing Pipe Jacking Machine is the largest segment, with a share over 47%. And in terms of application, the largest application is Tap Water Industry, followed by Oil and Gas Industry, Traffic Tunnel, Others.

The Global Info Research report includes an overview of the development of the Pipe Jacking Machine industry chain, the market status of Tap Water Industry (Earth Pressure Balancing Pipe Jacking Machine, Mud-Water Balancing Pipe Jacking

Machine), Oil and Gas Industry (Earth Pressure Balancing Pipe Jacking Machine, Mud-Water Balancing Pipe Jacking Machine), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Pipe Jacking Machine.

Regionally, the report analyzes the Pipe Jacking Machine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Pipe Jacking Machine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Pipe Jacking Machine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Pipe Jacking Machine industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Earth Pressure Balancing Pipe Jacking Machine, Mud-Water Balancing Pipe Jacking Machine).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Pipe Jacking Machine market.

Regional Analysis: The report involves examining the Pipe Jacking Machine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Pipe Jacking Machine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Pipe Jacking Machine:

Company Analysis: Report covers individual Pipe Jacking Machine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Pipe Jacking Machine. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Tap Water Industry, Oil and Gas Industry).

Technology Analysis: Report covers specific technologies relevant to Pipe Jacking Machine. It assesses the current state, advancements, and potential future developments in Pipe Jacking Machine areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Pipe Jacking Machine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Pipe Jacking Machine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Earth Pressure Balancing Pipe Jacking Machine

Mud-Water Balancing Pipe Jacking Machine

Others

Market segment by Application

Tap Water Industry

Oil and Gas Industry

Traffic Tunnel

Others

Major players covered

Akkerman

mts Microtunneling Systems GmbH

Tangxing Machinery

Zhenjiang Hongyu Mechanical and Electrical Equipment

Rasa Industry

Herrenknecht Ag

China Railway Construction Heavy Industry

Realtop Heavy Industry

Spusen Machine

Yangzhou Guangxin Heavy Industry

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pipe Jacking Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pipe Jacking Machine, with price, sales, revenue and global market share of Pipe Jacking Machine from 2019 to 2024.

Chapter 3, the Pipe Jacking Machine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pipe Jacking Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Pipe Jacking Machine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pipe Jacking Machine.

Chapter 14 and 15, to describe Pipe Jacking Machine sales channel, distributors,

customers, research findings and conclusion.

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