

Global Pipe Inspection Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GEB5FD417852EN.html>

Date: January 2026

Pages: 164

Price: US\$ 3,480.00 (Single User License)

ID: GEB5FD417852EN

Abstracts

According to our (Global Info Research) latest study, the global Pipe Inspection Robot market size was valued at US\$ 1111 million in 2025 and is forecast to a readjusted size of US\$ 2936 million by 2032 with a CAGR of 14.8% during review period.

In 2025, global Pipe Inspection Robot production reached approximately 9k units, with an average global market price of around US\$120k per unit.

A pipe inspection robot is typically a remotely controlled (or semi-autonomous) pipe crawler/tractor that travels inside sewer, stormwater, or industrial pipelines with a CCTV pan-tilt camera, lighting, and measurement modules, streaming live video/data to an above-ground controller to detect cracks, leaks, deformation, deposits/blockages, and joint defects. Some systems add laser profiling/geometry attachments for more quantitative condition assessment.

Upstream includes CCTV imaging modules (sensor/lens/PTZ), high-power LEDs, waterproof sealing and corrosion-resistant housings (stainless/aluminum/engineering plastics), motors and drivetrain (wheeled/tracked chassis), cable reels/slip rings, localization/measurement sensors (odometry, tilt/IMU), plus software for defect coding and reporting. Midstream OEMs integrate chassis + camera + power/communications (often tethered) + controller and software into complete CCTV inspection systems, with interchangeable wheel sets/lifts/lighting/attachments for different diameters and flow conditions. Downstream customers include municipal utilities, sewer network O&M and trenchless inspection service providers, and industrial/energy corridor operators. Representative system brands include EnviroSight (ROVER X family spanning small laterals to large mains), Rausch, and IBAK.

The market can be summarized as ?aging networks drive routine CCTV inspection demand, while digital asset management pushes capability upgrades.? Utilities and contractors need higher daily productivity and more consistent data. Trends move from ?seeing? to ?measuring and quantifying,? with more laser profiling/geometry tools, accurate odometry, and structured defect coding/reporting; meanwhile, lighter deployment and unmanned approaches are also gaining attention. Key drivers include regulatory compliance and rehabilitation planning, flood/infiltration mitigation needs, and lifecycle asset data initiatives. Key headwinds include high upfront cost for premium systems, harsh field conditions (debris, high flow, tight bends, diameter changes) demanding robust mobility and sealing, training/data interpretation burdens, and maintenance-related downtime (cables, seals, PTZ modules). Some use cases may be served by push cameras or alternative methods, encouraging hybrid toolsets by scenario.

This report is a detailed and comprehensive analysis for global Pipe Inspection Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pipe Inspection Robot market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pipe Inspection Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pipe Inspection Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pipe Inspection Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pipe Inspection Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pipe Inspection Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CUES Inc, iPEK, GE Inspection Technologies, Baker Hughes, IBAK Helmut Hunger, Minicam, EnviroSight, Eddyfi Technologies, SuperDroid Robots, RIEZLER Inspektionssysteme, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pipe Inspection Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wheeled

Tracked

Market segment by Camera System

Front View

Rear View

Panorama

Market segment by Power Supply Method

Wired

Wireless

Market segment by Application

Oil and Gas Industry

Water Industry

Others

Major players covered

CUES Inc

iPEK

GE Inspection Technologies

Baker Hughes

IBAK Helmut Hunger

Minicam

Envirosight

Eddyfi Technologies

SuperDroid Robots

RIEZLER Inspektionssysteme

Inspector Systems

Nexxis

RedZone Robotics

Inspector Systems

IPS Robot

Rausch

Trio-Vision Electronic

Bominwell Robotics

Easy-Sight Technology

Srod Industrial Group

Jiu Tai Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pipe Inspection Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pipe Inspection Robot, with price, sales quantity, revenue, and global market share of Pipe Inspection Robot from 2021 to 2026.

Chapter 3, the Pipe Inspection Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pipe Inspection Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pipe Inspection Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pipe Inspection Robot.

Chapter 14 and 15, to describe Pipe Inspection Robot sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Pipe Inspection Robot Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Wheeled

1.3.3 Tracked

1.4 Market Analysis by Camera System

1.4.1 Overview: Global Pipe Inspection Robot Consumption Value by Camera System: 2021 Versus 2025 Versus 2032

1.4.2 Front View

1.4.3 Rear View

1.4.4 Panorama

1.5 Market Analysis by Power Supply Method

1.5.1 Overview: Global Pipe Inspection Robot Consumption Value by Power Supply Method: 2021 Versus 2025 Versus 2032

1.5.2 Wired

1.5.3 Wireless

1.6 Market Analysis by Application

1.6.1 Overview: Global Pipe Inspection Robot Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Oil and Gas Industry

1.6.3 Water Industry

1.6.4 Others

1.7 Global Pipe Inspection Robot Market Size & Forecast

1.7.1 Global Pipe Inspection Robot Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Pipe Inspection Robot Sales Quantity (2021-2032)

1.7.3 Global Pipe Inspection Robot Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 CUES Inc

2.1.1 CUES Inc Details

2.1.2 CUES Inc Major Business

2.1.3 CUES Inc Pipe Inspection Robot Product and Services

2.1.4 CUES Inc Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 CUES Inc Recent Developments/Updates

2.2 iPEK

2.2.1 iPEK Details

2.2.2 iPEK Major Business

2.2.3 iPEK Pipe Inspection Robot Product and Services

2.2.4 iPEK Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 iPEK Recent Developments/Updates

2.3 GE Inspection Technologies

2.3.1 GE Inspection Technologies Details

2.3.2 GE Inspection Technologies Major Business

2.3.3 GE Inspection Technologies Pipe Inspection Robot Product and Services

2.3.4 GE Inspection Technologies Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 GE Inspection Technologies Recent Developments/Updates

2.4 Baker Hughes

2.4.1 Baker Hughes Details

2.4.2 Baker Hughes Major Business

2.4.3 Baker Hughes Pipe Inspection Robot Product and Services

2.4.4 Baker Hughes Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Baker Hughes Recent Developments/Updates

2.5 IBAK Helmut Hunger

2.5.1 IBAK Helmut Hunger Details

2.5.2 IBAK Helmut Hunger Major Business

2.5.3 IBAK Helmut Hunger Pipe Inspection Robot Product and Services

2.5.4 IBAK Helmut Hunger Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 IBAK Helmut Hunger Recent Developments/Updates

2.6 Minicam

2.6.1 Minicam Details

2.6.2 Minicam Major Business

2.6.3 Minicam Pipe Inspection Robot Product and Services

2.6.4 Minicam Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Minicam Recent Developments/Updates

2.7 EnviroSight

- 2.7.1 Envirosight Details
- 2.7.2 Envirosight Major Business
- 2.7.3 Envirosight Pipe Inspection Robot Product and Services
- 2.7.4 Envirosight Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Envirosight Recent Developments/Updates
- 2.8 Eddyfi Technologies
 - 2.8.1 Eddyfi Technologies Details
 - 2.8.2 Eddyfi Technologies Major Business
 - 2.8.3 Eddyfi Technologies Pipe Inspection Robot Product and Services
 - 2.8.4 Eddyfi Technologies Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Eddyfi Technologies Recent Developments/Updates
- 2.9 SuperDroid Robots
 - 2.9.1 SuperDroid Robots Details
 - 2.9.2 SuperDroid Robots Major Business
 - 2.9.3 SuperDroid Robots Pipe Inspection Robot Product and Services
 - 2.9.4 SuperDroid Robots Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 SuperDroid Robots Recent Developments/Updates
- 2.10 RIEZLER Inspektionssysteme
 - 2.10.1 RIEZLER Inspektionssysteme Details
 - 2.10.2 RIEZLER Inspektionssysteme Major Business
 - 2.10.3 RIEZLER Inspektionssysteme Pipe Inspection Robot Product and Services
 - 2.10.4 RIEZLER Inspektionssysteme Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 RIEZLER Inspektionssysteme Recent Developments/Updates
- 2.11 Inspector Systems
 - 2.11.1 Inspector Systems Details
 - 2.11.2 Inspector Systems Major Business
 - 2.11.3 Inspector Systems Pipe Inspection Robot Product and Services
 - 2.11.4 Inspector Systems Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Inspector Systems Recent Developments/Updates
- 2.12 Nexxis
 - 2.12.1 Nexxis Details
 - 2.12.2 Nexxis Major Business
 - 2.12.3 Nexxis Pipe Inspection Robot Product and Services
 - 2.12.4 Nexxis Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.12.5 Nexxis Recent Developments/Updates

2.13 RedZone Robotics

2.13.1 RedZone Robotics Details

2.13.2 RedZone Robotics Major Business

2.13.3 RedZone Robotics Pipe Inspection Robot Product and Services

2.13.4 RedZone Robotics Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 RedZone Robotics Recent Developments/Updates

2.14 Inspector Systems

2.14.1 Inspector Systems Details

2.14.2 Inspector Systems Major Business

2.14.3 Inspector Systems Pipe Inspection Robot Product and Services

2.14.4 Inspector Systems Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Inspector Systems Recent Developments/Updates

2.15 IPS Robot

2.15.1 IPS Robot Details

2.15.2 IPS Robot Major Business

2.15.3 IPS Robot Pipe Inspection Robot Product and Services

2.15.4 IPS Robot Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 IPS Robot Recent Developments/Updates

2.16 Rausch

2.16.1 Rausch Details

2.16.2 Rausch Major Business

2.16.3 Rausch Pipe Inspection Robot Product and Services

2.16.4 Rausch Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Rausch Recent Developments/Updates

2.17 Trio-Vision Electronic

2.17.1 Trio-Vision Electronic Details

2.17.2 Trio-Vision Electronic Major Business

2.17.3 Trio-Vision Electronic Pipe Inspection Robot Product and Services

2.17.4 Trio-Vision Electronic Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Trio-Vision Electronic Recent Developments/Updates

2.18 Bominwell Robotics

2.18.1 Bominwell Robotics Details

- 2.18.2 Bominwell Robotics Major Business
- 2.18.3 Bominwell Robotics Pipe Inspection Robot Product and Services
- 2.18.4 Bominwell Robotics Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.18.5 Bominwell Robotics Recent Developments/Updates
- 2.19 Easy-Sight Technology
 - 2.19.1 Easy-Sight Technology Details
 - 2.19.2 Easy-Sight Technology Major Business
 - 2.19.3 Easy-Sight Technology Pipe Inspection Robot Product and Services
 - 2.19.4 Easy-Sight Technology Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Easy-Sight Technology Recent Developments/Updates
- 2.20 Srod Industrial Group
 - 2.20.1 Srod Industrial Group Details
 - 2.20.2 Srod Industrial Group Major Business
 - 2.20.3 Srod Industrial Group Pipe Inspection Robot Product and Services
 - 2.20.4 Srod Industrial Group Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Srod Industrial Group Recent Developments/Updates
- 2.21 Jiu Tai Technology
 - 2.21.1 Jiu Tai Technology Details
 - 2.21.2 Jiu Tai Technology Major Business
 - 2.21.3 Jiu Tai Technology Pipe Inspection Robot Product and Services
 - 2.21.4 Jiu Tai Technology Pipe Inspection Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 Jiu Tai Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PIPE INSPECTION ROBOT BY MANUFACTURER

- 3.1 Global Pipe Inspection Robot Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Pipe Inspection Robot Revenue by Manufacturer (2021-2026)
- 3.3 Global Pipe Inspection Robot Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Pipe Inspection Robot by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Pipe Inspection Robot Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Pipe Inspection Robot Manufacturer Market Share in 2025
- 3.5 Pipe Inspection Robot Market: Overall Company Footprint Analysis
 - 3.5.1 Pipe Inspection Robot Market: Region Footprint

- 3.5.2 Pipe Inspection Robot Market: Company Product Type Footprint
- 3.5.3 Pipe Inspection Robot Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Pipe Inspection Robot Market Size by Region
 - 4.1.1 Global Pipe Inspection Robot Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Pipe Inspection Robot Consumption Value by Region (2021-2032)
 - 4.1.3 Global Pipe Inspection Robot Average Price by Region (2021-2032)
- 4.2 North America Pipe Inspection Robot Consumption Value (2021-2032)
- 4.3 Europe Pipe Inspection Robot Consumption Value (2021-2032)
- 4.4 Asia-Pacific Pipe Inspection Robot Consumption Value (2021-2032)
- 4.5 South America Pipe Inspection Robot Consumption Value (2021-2032)
- 4.6 Middle East & Africa Pipe Inspection Robot Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Pipe Inspection Robot Sales Quantity by Type (2021-2032)
- 5.2 Global Pipe Inspection Robot Consumption Value by Type (2021-2032)
- 5.3 Global Pipe Inspection Robot Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Pipe Inspection Robot Sales Quantity by Application (2021-2032)
- 6.2 Global Pipe Inspection Robot Consumption Value by Application (2021-2032)
- 6.3 Global Pipe Inspection Robot Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Pipe Inspection Robot Sales Quantity by Type (2021-2032)
- 7.2 North America Pipe Inspection Robot Sales Quantity by Application (2021-2032)
- 7.3 North America Pipe Inspection Robot Market Size by Country
 - 7.3.1 North America Pipe Inspection Robot Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Pipe Inspection Robot Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Pipe Inspection Robot Sales Quantity by Type (2021-2032)

8.2 Europe Pipe Inspection Robot Sales Quantity by Application (2021-2032)

8.3 Europe Pipe Inspection Robot Market Size by Country

8.3.1 Europe Pipe Inspection Robot Sales Quantity by Country (2021-2032)

8.3.2 Europe Pipe Inspection Robot Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Pipe Inspection Robot Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Pipe Inspection Robot Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Pipe Inspection Robot Market Size by Region

9.3.1 Asia-Pacific Pipe Inspection Robot Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Pipe Inspection Robot Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Pipe Inspection Robot Sales Quantity by Type (2021-2032)

10.2 South America Pipe Inspection Robot Sales Quantity by Application (2021-2032)

10.3 South America Pipe Inspection Robot Market Size by Country

10.3.1 South America Pipe Inspection Robot Sales Quantity by Country (2021-2032)

10.3.2 South America Pipe Inspection Robot Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Pipe Inspection Robot Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Pipe Inspection Robot Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Pipe Inspection Robot Market Size by Country

11.3.1 Middle East & Africa Pipe Inspection Robot Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Pipe Inspection Robot Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Pipe Inspection Robot Market Drivers

12.2 Pipe Inspection Robot Market Restraints

12.3 Pipe Inspection Robot Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Pipe Inspection Robot and Key Manufacturers

13.2 Manufacturing Costs Percentage of Pipe Inspection Robot

13.3 Pipe Inspection Robot Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Pipe Inspection Robot Typical Distributors

14.3 Pipe Inspection Robot Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Pipe Inspection Robot Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Pipe Inspection Robot Consumption Value by Camera System, (USD Million), 2021 & 2025 & 2032

Table 3. Global Pipe Inspection Robot Consumption Value by Power Supply Method, (USD Million), 2021 & 2025 & 2032

Table 4. Global Pipe Inspection Robot Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. CUES Inc Basic Information, Manufacturing Base and Competitors

Table 6. CUES Inc Major Business

Table 7. CUES Inc Pipe Inspection Robot Product and Services

Table 8. CUES Inc Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. CUES Inc Recent Developments/Updates

Table 10. iPEK Basic Information, Manufacturing Base and Competitors

Table 11. iPEK Major Business

Table 12. iPEK Pipe Inspection Robot Product and Services

Table 13. iPEK Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. iPEK Recent Developments/Updates

Table 15. GE Inspection Technologies Basic Information, Manufacturing Base and Competitors

Table 16. GE Inspection Technologies Major Business

Table 17. GE Inspection Technologies Pipe Inspection Robot Product and Services

Table 18. GE Inspection Technologies Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. GE Inspection Technologies Recent Developments/Updates

Table 20. Baker Hughes Basic Information, Manufacturing Base and Competitors

Table 21. Baker Hughes Major Business

Table 22. Baker Hughes Pipe Inspection Robot Product and Services

Table 23. Baker Hughes Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Baker Hughes Recent Developments/Updates

Table 25. IBAK Helmut Hunger Basic Information, Manufacturing Base and Competitors

Table 26. IBAK Helmut Hunger Major Business

Table 27. IBAK Helmut Hunger Pipe Inspection Robot Product and Services

Table 28. IBAK Helmut Hunger Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. IBAK Helmut Hunger Recent Developments/Updates

Table 30. Minicam Basic Information, Manufacturing Base and Competitors

Table 31. Minicam Major Business

Table 32. Minicam Pipe Inspection Robot Product and Services

Table 33. Minicam Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Minicam Recent Developments/Updates

Table 35. Envirosight Basic Information, Manufacturing Base and Competitors

Table 36. Envirosight Major Business

Table 37. Envirosight Pipe Inspection Robot Product and Services

Table 38. Envirosight Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Envirosight Recent Developments/Updates

Table 40. Eddyfi Technologies Basic Information, Manufacturing Base and Competitors

Table 41. Eddyfi Technologies Major Business

Table 42. Eddyfi Technologies Pipe Inspection Robot Product and Services

Table 43. Eddyfi Technologies Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Eddyfi Technologies Recent Developments/Updates

Table 45. SuperDroid Robots Basic Information, Manufacturing Base and Competitors

Table 46. SuperDroid Robots Major Business

Table 47. SuperDroid Robots Pipe Inspection Robot Product and Services

Table 48. SuperDroid Robots Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. SuperDroid Robots Recent Developments/Updates

Table 50. RIEZLER Inspektionssysteme Basic Information, Manufacturing Base and Competitors

Table 51. RIEZLER Inspektionssysteme Major Business

Table 52. RIEZLER Inspektionssysteme Pipe Inspection Robot Product and Services

Table 53. RIEZLER Inspektionssysteme Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. RIEZLER Inspektionssysteme Recent Developments/Updates

Table 55. Inspector Systems Basic Information, Manufacturing Base and Competitors

- Table 56. Inspector Systems Major Business
- Table 57. Inspector Systems Pipe Inspection Robot Product and Services
- Table 58. Inspector Systems Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. Inspector Systems Recent Developments/Updates
- Table 60. Nexxis Basic Information, Manufacturing Base and Competitors
- Table 61. Nexxis Major Business
- Table 62. Nexxis Pipe Inspection Robot Product and Services
- Table 63. Nexxis Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Nexxis Recent Developments/Updates
- Table 65. RedZone Robotics Basic Information, Manufacturing Base and Competitors
- Table 66. RedZone Robotics Major Business
- Table 67. RedZone Robotics Pipe Inspection Robot Product and Services
- Table 68. RedZone Robotics Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. RedZone Robotics Recent Developments/Updates
- Table 70. Inspector Systems Basic Information, Manufacturing Base and Competitors
- Table 71. Inspector Systems Major Business
- Table 72. Inspector Systems Pipe Inspection Robot Product and Services
- Table 73. Inspector Systems Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Inspector Systems Recent Developments/Updates
- Table 75. IPS Robot Basic Information, Manufacturing Base and Competitors
- Table 76. IPS Robot Major Business
- Table 77. IPS Robot Pipe Inspection Robot Product and Services
- Table 78. IPS Robot Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. IPS Robot Recent Developments/Updates
- Table 80. Rausch Basic Information, Manufacturing Base and Competitors
- Table 81. Rausch Major Business
- Table 82. Rausch Pipe Inspection Robot Product and Services
- Table 83. Rausch Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Rausch Recent Developments/Updates
- Table 85. Trio-Vision Electronic Basic Information, Manufacturing Base and Competitors
- Table 86. Trio-Vision Electronic Major Business
- Table 87. Trio-Vision Electronic Pipe Inspection Robot Product and Services
- Table 88. Trio-Vision Electronic Pipe Inspection Robot Sales Quantity (K Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Trio-Vision Electronic Recent Developments/Updates

Table 90. Bominwell Robotics Basic Information, Manufacturing Base and Competitors

Table 91. Bominwell Robotics Major Business

Table 92. Bominwell Robotics Pipe Inspection Robot Product and Services

Table 93. Bominwell Robotics Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Bominwell Robotics Recent Developments/Updates

Table 95. Easy-Sight Technology Basic Information, Manufacturing Base and Competitors

Table 96. Easy-Sight Technology Major Business

Table 97. Easy-Sight Technology Pipe Inspection Robot Product and Services

Table 98. Easy-Sight Technology Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Easy-Sight Technology Recent Developments/Updates

Table 100. Srod Industrial Group Basic Information, Manufacturing Base and Competitors

Table 101. Srod Industrial Group Major Business

Table 102. Srod Industrial Group Pipe Inspection Robot Product and Services

Table 103. Srod Industrial Group Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Srod Industrial Group Recent Developments/Updates

Table 105. Jiu Tai Technology Basic Information, Manufacturing Base and Competitors

Table 106. Jiu Tai Technology Major Business

Table 107. Jiu Tai Technology Pipe Inspection Robot Product and Services

Table 108. Jiu Tai Technology Pipe Inspection Robot Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Jiu Tai Technology Recent Developments/Updates

Table 110. Global Pipe Inspection Robot Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 111. Global Pipe Inspection Robot Revenue by Manufacturer (2021-2026) & (USD Million)

Table 112. Global Pipe Inspection Robot Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 113. Market Position of Manufacturers in Pipe Inspection Robot, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

- Table 114. Head Office and Pipe Inspection Robot Production Site of Key Manufacturer
- Table 115. Pipe Inspection Robot Market: Company Product Type Footprint
- Table 116. Pipe Inspection Robot Market: Company Product Application Footprint
- Table 117. Pipe Inspection Robot New Market Entrants and Barriers to Market Entry
- Table 118. Pipe Inspection Robot Mergers, Acquisition, Agreements, and Collaborations
- Table 119. Global Pipe Inspection Robot Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 120. Global Pipe Inspection Robot Sales Quantity by Region (2021-2026) & (K Units)
- Table 121. Global Pipe Inspection Robot Sales Quantity by Region (2027-2032) & (K Units)
- Table 122. Global Pipe Inspection Robot Consumption Value by Region (2021-2026) & (USD Million)
- Table 123. Global Pipe Inspection Robot Consumption Value by Region (2027-2032) & (USD Million)
- Table 124. Global Pipe Inspection Robot Average Price by Region (2021-2026) & (US\$/Unit)
- Table 125. Global Pipe Inspection Robot Average Price by Region (2027-2032) & (US\$/Unit)
- Table 126. Global Pipe Inspection Robot Sales Quantity by Type (2021-2026) & (K Units)
- Table 127. Global Pipe Inspection Robot Sales Quantity by Type (2027-2032) & (K Units)
- Table 128. Global Pipe Inspection Robot Consumption Value by Type (2021-2026) & (USD Million)
- Table 129. Global Pipe Inspection Robot Consumption Value by Type (2027-2032) & (USD Million)
- Table 130. Global Pipe Inspection Robot Average Price by Type (2021-2026) & (US\$/Unit)
- Table 131. Global Pipe Inspection Robot Average Price by Type (2027-2032) & (US\$/Unit)
- Table 132. Global Pipe Inspection Robot Sales Quantity by Application (2021-2026) & (K Units)
- Table 133. Global Pipe Inspection Robot Sales Quantity by Application (2027-2032) & (K Units)
- Table 134. Global Pipe Inspection Robot Consumption Value by Application (2021-2026) & (USD Million)
- Table 135. Global Pipe Inspection Robot Consumption Value by Application (2027-2032) & (USD Million)

Table 136. Global Pipe Inspection Robot Average Price by Application (2021-2026) & (US\$/Unit)

Table 137. Global Pipe Inspection Robot Average Price by Application (2027-2032) & (US\$/Unit)

Table 138. North America Pipe Inspection Robot Sales Quantity by Type (2021-2026) & (K Units)

Table 139. North America Pipe Inspection Robot Sales Quantity by Type (2027-2032) & (K Units)

Table 140. North America Pipe Inspection Robot Sales Quantity by Application (2021-2026) & (K Units)

Table 141. North America Pipe Inspection Robot Sales Quantity by Application (2027-2032) & (K Units)

Table 142. North America Pipe Inspection Robot Sales Quantity by Country (2021-2026) & (K Units)

Table 143. North America Pipe Inspection Robot Sales Quantity by Country (2027-2032) & (K Units)

Table 144. North America Pipe Inspection Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 145. North America Pipe Inspection Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 146. Europe Pipe Inspection Robot Sales Quantity by Type (2021-2026) & (K Units)

Table 147. Europe Pipe Inspection Robot Sales Quantity by Type (2027-2032) & (K Units)

Table 148. Europe Pipe Inspection Robot Sales Quantity by Application (2021-2026) & (K Units)

Table 149. Europe Pipe Inspection Robot Sales Quantity by Application (2027-2032) & (K Units)

Table 150. Europe Pipe Inspection Robot Sales Quantity by Country (2021-2026) & (K Units)

Table 151. Europe Pipe Inspection Robot Sales Quantity by Country (2027-2032) & (K Units)

Table 152. Europe Pipe Inspection Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 153. Europe Pipe Inspection Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 154. Asia-Pacific Pipe Inspection Robot Sales Quantity by Type (2021-2026) & (K Units)

Table 155. Asia-Pacific Pipe Inspection Robot Sales Quantity by Type (2027-2032) & (K Units)

Units)

Table 156. Asia-Pacific Pipe Inspection Robot Sales Quantity by Application (2021-2026) & (K Units)

Table 157. Asia-Pacific Pipe Inspection Robot Sales Quantity by Application (2027-2032) & (K Units)

Table 158. Asia-Pacific Pipe Inspection Robot Sales Quantity by Region (2021-2026) & (K Units)

Table 159. Asia-Pacific Pipe Inspection Robot Sales Quantity by Region (2027-2032) & (K Units)

Table 160. Asia-Pacific Pipe Inspection Robot Consumption Value by Region (2021-2026) & (USD Million)

Table 161. Asia-Pacific Pipe Inspection Robot Consumption Value by Region (2027-2032) & (USD Million)

Table 162. South America Pipe Inspection Robot Sales Quantity by Type (2021-2026) & (K Units)

Table 163. South America Pipe Inspection Robot Sales Quantity by Type (2027-2032) & (K Units)

Table 164. South America Pipe Inspection Robot Sales Quantity by Application (2021-2026) & (K Units)

Table 165. South America Pipe Inspection Robot Sales Quantity by Application (2027-2032) & (K Units)

Table 166. South America Pipe Inspection Robot Sales Quantity by Country (2021-2026) & (K Units)

Table 167. South America Pipe Inspection Robot Sales Quantity by Country (2027-2032) & (K Units)

Table 168. South America Pipe Inspection Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 169. South America Pipe Inspection Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 170. Middle East & Africa Pipe Inspection Robot Sales Quantity by Type (2021-2026) & (K Units)

Table 171. Middle East & Africa Pipe Inspection Robot Sales Quantity by Type (2027-2032) & (K Units)

Table 172. Middle East & Africa Pipe Inspection Robot Sales Quantity by Application (2021-2026) & (K Units)

Table 173. Middle East & Africa Pipe Inspection Robot Sales Quantity by Application (2027-2032) & (K Units)

Table 174. Middle East & Africa Pipe Inspection Robot Sales Quantity by Country (2021-2026) & (K Units)

Table 175. Middle East & Africa Pipe Inspection Robot Sales Quantity by Country (2027-2032) & (K Units)

Table 176. Middle East & Africa Pipe Inspection Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 177. Middle East & Africa Pipe Inspection Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 178. Pipe Inspection Robot Raw Material

Table 179. Key Manufacturers of Pipe Inspection Robot Raw Materials

Table 180. Pipe Inspection Robot Typical Distributors

Table 181. Pipe Inspection Robot Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Pipe Inspection Robot Picture

Figure 2. Global Pipe Inspection Robot Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Pipe Inspection Robot Revenue Market Share by Type in 2025

Figure 4. Wheeled Examples

Figure 5. Tracked Examples

Figure 6. Global Pipe Inspection Robot Revenue by Camera System, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Pipe Inspection Robot Revenue Market Share by Camera System in 2025

Figure 8. Front View Examples

Figure 9. Rear View Examples

Figure 10. Panorama Examples

Figure 11. Global Pipe Inspection Robot Revenue by Power Supply Method, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Pipe Inspection Robot Revenue Market Share by Power Supply Method in 2025

Figure 13. Wired Examples

Figure 14. Wireless Examples

Figure 15. Global Pipe Inspection Robot Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Pipe Inspection Robot Revenue Market Share by Application in 2025

Figure 17. Oil and Gas Industry Examples

Figure 18. Water Industry Examples

Figure 19. Others Examples

Figure 20. Global Pipe Inspection Robot Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Pipe Inspection Robot Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Pipe Inspection Robot Sales Quantity (2021-2032) & (K Units)

Figure 23. Global Pipe Inspection Robot Price (2021-2032) & (US\$/Unit)

Figure 24. Global Pipe Inspection Robot Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Pipe Inspection Robot Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Pipe Inspection Robot by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Pipe Inspection Robot Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Pipe Inspection Robot Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Pipe Inspection Robot Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Pipe Inspection Robot Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Pipe Inspection Robot Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Pipe Inspection Robot Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Pipe Inspection Robot Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. Global Pipe Inspection Robot Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Pipe Inspection Robot Revenue Market Share by Application (2021-2032)

Figure 41. Global Pipe Inspection Robot Average Price by Application (2021-2032) & (US\$/Unit)

Figure 42. North America Pipe Inspection Robot Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Pipe Inspection Robot Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Pipe Inspection Robot Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Pipe Inspection Robot Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Pipe Inspection Robot Consumption Value (2021-2032) &

(USD Million)

Figure 47. Canada Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Pipe Inspection Robot Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Pipe Inspection Robot Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Pipe Inspection Robot Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Pipe Inspection Robot Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 54. France Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Pipe Inspection Robot Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Pipe Inspection Robot Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Pipe Inspection Robot Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Pipe Inspection Robot Consumption Value Market Share by Region (2021-2032)

Figure 62. China Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 65. India Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Pipe Inspection Robot Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Pipe Inspection Robot Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Pipe Inspection Robot Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Pipe Inspection Robot Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Pipe Inspection Robot Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Pipe Inspection Robot Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Pipe Inspection Robot Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Pipe Inspection Robot Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Pipe Inspection Robot Consumption Value (2021-2032) & (USD Million)

Figure 82. Pipe Inspection Robot Market Drivers

Figure 83. Pipe Inspection Robot Market Restraints

Figure 84. Pipe Inspection Robot Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Pipe Inspection Robot in 2025

Figure 87. Manufacturing Process Analysis of Pipe Inspection Robot

Figure 88. Pipe Inspection Robot Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

I would like to order

Product name: Global Pipe Inspection Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GEB5FD417852EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GEB5FD417852EN.html>