

Global Pipe Inspection Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pipe Inspection Robot market size is expected to reach \$ 2936 million by 2032, rising at a market growth of 14.8% CAGR during the forecast period (2026-2032). In 2025, global Pipe Inspection Robot production reached approximately 9k units, with an average global market price of around US\$120k per unit.

A pipe inspection robot is typically a remotely controlled (or semi-autonomous) pipe crawler/tractor that travels inside sewer, stormwater, or industrial pipelines with a CCTV pan-tilt camera, lighting, and measurement modules, streaming live video/data to an above-ground controller to detect cracks, leaks, deformation, deposits/blockages, and joint defects. Some systems add laser profiling/geometry attachments for more quantitative condition assessment.

Upstream includes CCTV imaging modules (sensor/lens/PTZ), high-power LEDs, waterproof sealing and corrosion-resistant housings (stainless/aluminum/engineering plastics), motors and drivetrain (wheeled/tracked chassis), cable reels/slip rings, localization/measurement sensors (odometry, tilt/IMU), plus software for defect coding and reporting. Midstream OEMs integrate chassis + camera + power/communications (often tethered) + controller and software into complete CCTV inspection systems, with interchangeable wheel sets/lifts/lighting/attachments for different diameters and flow conditions. Downstream customers include municipal utilities, sewer network O&M and trenchless inspection service providers, and industrial/energy corridor operators.

Representative system brands include Envirosight (ROVVER X family spanning small laterals to large mains), Rausch, and IBAK.

The market can be summarized as ?aging networks drive routine CCTV inspection demand, while digital asset management pushes capability upgrades.? Utilities and contractors need higher daily productivity and more consistent data. Trends move from ?seeing? to ?measuring and quantifying,? with more laser profiling/geometry tools, accurate odometry, and structured defect coding/reporting; meanwhile, lighter

deployment and unmanned approaches are also gaining attention. Key drivers include regulatory compliance and rehabilitation planning, flood/infiltration mitigation needs, and lifecycle asset data initiatives. Key headwinds include high upfront cost for premium systems, harsh field conditions (debris, high flow, tight bends, diameter changes) demanding robust mobility and sealing, training/data interpretation burdens, and maintenance-related downtime (cables, seals, PTZ modules). Some use cases may be served by push cameras or alternative methods, encouraging hybrid toolsets by scenario.

This report studies the global Pipe Inspection Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pipe Inspection Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pipe Inspection Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pipe Inspection Robot total production and demand, 2021-2032, (K Units)

Global Pipe Inspection Robot total production value, 2021-2032, (USD Million)

Global Pipe Inspection Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pipe Inspection Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pipe Inspection Robot domestic production, consumption, key domestic manufacturers and share

Global Pipe Inspection Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pipe Inspection Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pipe Inspection Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pipe Inspection Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CUES Inc, iPEK, GE Inspection Technologies, Baker Hughes, IBAK Helmut Hunger, Minicam, Envirosight, Eddyfi Technologies, SuperDroid Robots, RIEZLER Inspektionssysteme, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Pipe Inspection Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pipe Inspection Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pipe Inspection Robot Market, Segmentation by Type:

Wheeled

Tracked

Global Pipe Inspection Robot Market, Segmentation by Camera System:

Front View

Rear View

Panorama

Global Pipe Inspection Robot Market, Segmentation by Power Supply Method:

Wired

Wireless

Global Pipe Inspection Robot Market, Segmentation by Application:

Oil and Gas Industry

Water Industry

Others

Companies Profiled:

CUES Inc

iPEK

GE Inspection Technologies

Baker Hughes

IBAK Helmut Hunger

Minicam

Envirosight

Eddyfi Technologies

SuperDroid Robots

RIEZLER Inspektionssysteme

Inspector Systems

Nexxis

RedZone Robotics

Inspector Systems

IPS Robot

Rausch

Trio-Vision Electronic

Bominwell Robotics

Easy-Sight Technology

Srod Industrial Group

Jiu Tai Technology

Key Questions Answered:

1. How big is the global Pipe Inspection Robot market?
2. What is the demand of the global Pipe Inspection Robot market?
3. What is the year over year growth of the global Pipe Inspection Robot market?
4. What is the production and production value of the global Pipe Inspection Robot market?
5. Who are the key producers in the global Pipe Inspection Robot market?
6. What are the growth factors driving the market demand?

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