

Global Pipe Hydrostatic Testing Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pipe Hydrostatic Testing Machine market size was valued at US\$ 68.94 million in 2025 and is forecast to a readjusted size of US\$ 98 million by 2032 with a CAGR of 5.1% during review period.

Pipe Hydrostatic Testing Machines are industrial production-line machines designed to hydrostatically test individual finished steel pipes for pressure resistance, leakage, and structural integrity. A complete system typically includes a load-bearing frame, pipe-end sealing mechanisms, filling and air-evacuation systems, high-pressure intensifiers or pumps, pressure control and measurement equipment, pipe handling and positioning systems, programmable controls, test-data recording, and safety protection.

Applications include seamless pipes, OCTG, longitudinally welded pipes, spiral welded pipes, line pipes, and other industrial steel tubular products. Portable hydrotest pumps, field pipeline testing equipment, valve testers, laboratory burst testers, plastic-pipe testers, concrete-pipe testers, and aftermarket spare parts are excluded. The upstream industry includes heavy steel structures, forged tie rods and beams, hydraulic cylinders, high-pressure intensifiers, pumps, valves, accumulators, seals, pressure sensors, servo and hydraulic components, programmable controllers, electrical cabinets, motors, pipe conveyors, loading systems, safety barriers, and data-acquisition software. Midstream manufacturers undertake mechanical design, hydraulic-system integration, pipe-end sealing engineering, pressure-control development, handling automation, electrical controls, testing, installation, commissioning, modernization, and after-sales service. Downstream customers include seamless-pipe producers, OCTG manufacturers, line-pipe mills, longitudinal welded-pipe producers, spiral welded-pipe manufacturers, stainless-steel tube producers, and other industrial steel-pipe manufacturers.

The Pipe Hydrostatic Testing Machine market is driven primarily by investment in new pipe mills, modernization of existing finishing lines, and increasing pressure requirements for high-grade energy tubular products rather than by steel-pipe output growth alone. Large-diameter line pipe, high-pressure OCTG, hydrogen and carbon-dioxide transportation pipe, offshore pipe, and automated multi-station testing represent the higher-value opportunities. Chinese manufacturers have developed credible capabilities in large-diameter and high-pressure equipment and are increasingly competitive in export markets, placing pressure on international equipment pricing. Established international suppliers retain advantages in extreme-pressure applications, production reliability, automation integration, and long-term installed-base service. Long machine lives, extensive refurbishment of existing hydrotesters, and the limited number of new pipe mills each year will keep unit shipments relatively low, making technological upgrading more important than broad volume expansion. In 2025, global Pipe Hydrostatic Testing Machine production reached approximately 64 units, with an estimated global average selling price of approximately US\$1.05 million per unit. The estimated gross profit margin of major manufacturers ranged from 25% to 38%. Global effective annual production capacity was approximately 85 units.

Report Scope

This report is a detailed and comprehensive analysis for global Pipe Hydrostatic Testing Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pipe Hydrostatic Testing Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Pipe Hydrostatic Testing Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Pipe Hydrostatic Testing Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Pipe Hydrostatic Testing Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pipe Hydrostatic Testing Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pipe Hydrostatic Testing Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMS group GmbH, Danieli & C. S.p.A., FIVES SAS, Mair Research S.p.A., F.I.M.I. Fabbrica Impianti Macchine Industriali Spa, UNIWELD Maschinenbau GmbH & Co. KG, Castellini S.p.A., Rockford Engineering Works Ltd. (Fairfield Machine Company), Pacific Roller Die Company, Inc. (PRD), NAKATA MFG. CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Pipe Hydrostatic Testing Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Up to 50 MPa Maximum Test Pressure

Above 50 MPa to 100 MPa Maximum Test Pressure

Above 100 MPa to 150 MPa Maximum Test Pressure

Above 150 MPa Maximum Test Pressure

Market segment by Maximum Test Steel Pipe Outer Diameter

Up to 219 mm Maximum Pipe Outside Diameter

Above 219 mm to 610 mm Maximum Pipe Outside Diameter

Above 610 mm to 1420 mm Maximum Pipe Outside Diameter

Above 1420 mm Maximum Pipe Outside Diameter

Market segment by Production Line Installation and Layout

In-Line Pipe Hydrostatic Testing Machine

Off-Line Pipe Hydrostatic Testing Machine

Market segment by Application

Seamless Steel Pipe Production

ERW Longitudinally Welded Steel Pipe Production

LSAW Longitudinal Submerged Arc Welded Pipe Production

SSAW Spiral Submerged Arc Welded Pipe Production

Major players covered

SMS group GmbH

Danieli & C. S.p.A.

FIVES SAS

Mair Research S.p.A.

F.I.M.I. Fabbrica Impianti Macchine Industriali Spa

UNIWELD Maschinenbau GmbH & Co. KG

Castellini S.p.A.

Rockford Engineering Works Ltd. (Fairfield Machine Company)

Pacific Roller Die Company, Inc. (PRD)

NAKATA MFG. CO., LTD.

YAMAMOTO SUITATU KOGYOSHO Co., Ltd. HYPREX

MJM(Myung Jin Machinery) Co., Ltd.

Taiyuan Huaye Heavy Industry Co., Ltd.

Shanxi Husheng Technology Co., Ltd.

Taiyuan Sichen Machinery Equipment Co., Ltd.

Shijiazhuang Zhongtai Pipe Technology Development Co., Ltd.

Shenzhen IVS Flow Control Co., Ltd.

Shandong Bochen Hydraulic Machinery Co., Ltd.

Huludao Boyu Petroleum Machinery Co., Ltd.

Sunfone Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Pipe Hydrostatic Testing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pipe Hydrostatic Testing Machine, with price, sales quantity, revenue, and global market share of Pipe Hydrostatic Testing Machine from 2021 to 2026.

Chapter 3, the Pipe Hydrostatic Testing Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pipe Hydrostatic Testing Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pipe Hydrostatic Testing Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pipe Hydrostatic Testing Machine.

Chapter 14 and 15, to describe Pipe Hydrostatic Testing Machine sales channel, distributors, customers, research findings and conclusion.

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