

Global Pipe Hydrostatic Testing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pipe Hydrostatic Testing Machine market size is expected to reach \$ 98 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Pipe Hydrostatic Testing Machines are industrial production-line machines designed to hydrostatically test individual finished steel pipes for pressure resistance, leakage, and structural integrity. A complete system typically includes a load-bearing frame, pipe-end sealing mechanisms, filling and air-evacuation systems, high-pressure intensifiers or pumps, pressure control and measurement equipment, pipe handling and positioning systems, programmable controls, test-data recording, and safety protection.

Applications include seamless pipes, OCTG, longitudinally welded pipes, spiral welded pipes, line pipes, and other industrial steel tubular products. Portable hydrotest pumps, field pipeline testing equipment, valve testers, laboratory burst testers, plastic-pipe testers, concrete-pipe testers, and aftermarket spare parts are excluded. The upstream industry includes heavy steel structures, forged tie rods and beams, hydraulic cylinders, high-pressure intensifiers, pumps, valves, accumulators, seals, pressure sensors, servo and hydraulic components, programmable controllers, electrical cabinets, motors, pipe conveyors, loading systems, safety barriers, and data-acquisition software. Midstream manufacturers undertake mechanical design, hydraulic-system integration, pipe-end sealing engineering, pressure-control development, handling automation, electrical controls, testing, installation, commissioning, modernization, and after-sales service. Downstream customers include seamless-pipe producers, OCTG manufacturers, line-pipe mills, longitudinal welded-pipe producers, spiral welded-pipe manufacturers, stainless-steel tube producers, and other industrial steel-pipe manufacturers.

The Pipe Hydrostatic Testing Machine market is driven primarily by investment in new

pipe mills, modernization of existing finishing lines, and increasing pressure requirements for high-grade energy tubular products rather than by steel-pipe output growth alone. Large-diameter line pipe, high-pressure OCTG, hydrogen and carbon-dioxide transportation pipe, offshore pipe, and automated multi-station testing represent the higher-value opportunities. Chinese manufacturers have developed credible capabilities in large-diameter and high-pressure equipment and are increasingly competitive in export markets, placing pressure on international equipment pricing. Established international suppliers retain advantages in extreme-pressure applications, production reliability, automation integration, and long-term installed-base service. Long machine lives, extensive refurbishment of existing hydrotesters, and the limited number of new pipe mills each year will keep unit shipments relatively low, making technological upgrading more important than broad volume expansion. In 2025, global Pipe Hydrostatic Testing Machine production reached approximately 64 units, with an estimated global average selling price of approximately US\$1.05 million per unit. The estimated gross profit margin of major manufacturers ranged from 25% to 38%. Global effective annual production capacity was approximately 85 units.

Report Scope

This report studies the global Pipe Hydrostatic Testing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pipe Hydrostatic Testing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pipe Hydrostatic Testing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pipe Hydrostatic Testing Machine total production and demand, 2021-2032, (Units)

Global Pipe Hydrostatic Testing Machine total production value, 2021-2032, (USD Million)

Global Pipe Hydrostatic Testing Machine production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pipe Hydrostatic Testing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pipe Hydrostatic Testing Machine domestic production, consumption, key domestic manufacturers and share

Global Pipe Hydrostatic Testing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pipe Hydrostatic Testing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pipe Hydrostatic Testing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pipe Hydrostatic Testing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMS group GmbH, Danieli & C. S.p.A., FIVES SAS, Mair Research S.p.A., F.I.M.I. Fabbrica Impianti Macchine Industriali Spa, UNIWELD Maschinenbau GmbH & Co. KG, Castellini S.p.A., Rockford Engineering Works Ltd. (Fairfield Machine Company), Pacific Roller Die Company, Inc. (PRD), NAKATA MFG. CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pipe Hydrostatic Testing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pipe Hydrostatic Testing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Pipe Hydrostatic Testing Machine Market, Segmentation by Type:

Up to 50 MPa Maximum Test Pressure

Above 50 MPa to 100 MPa Maximum Test Pressure

Above 100 MPa to 150 MPa Maximum Test Pressure

Above 150 MPa Maximum Test Pressure

Global Pipe Hydrostatic Testing Machine Market, Segmentation by Maximum Test Steel Pipe Outer Diameter:

Up to 219 mm Maximum Pipe Outside Diameter

Above 219 mm to 610 mm Maximum Pipe Outside Diameter

Above 610 mm to 1420 mm Maximum Pipe Outside Diameter

Above 1420 mm Maximum Pipe Outside Diameter

Global Pipe Hydrostatic Testing Machine Market, Segmentation by Production Line Installation and Layout:

In-Line Pipe Hydrostatic Testing Machine

Off-Line Pipe Hydrostatic Testing Machine

Global Pipe Hydrostatic Testing Machine Market, Segmentation by Application:

Seamless Steel Pipe Production

ERW Longitudinally Welded Steel Pipe Production

LSAW Longitudinal Submerged Arc Welded Pipe Production

SSAW Spiral Submerged Arc Welded Pipe Production

Companies Profiled:

SMS group GmbH

Danieli & C. S.p.A.

FIVES SAS

Mair Research S.p.A.

F.I.M.I. Fabbrica Impianti Macchine Industriali Spa

UNIWELD Maschinenbau GmbH & Co. KG

Castellini S.p.A.

Rockford Engineering Works Ltd. (Fairfield Machine Company)

Pacific Roller Die Company, Inc. (PRD)

NAKATA MFG. CO., LTD.

YAMAMOTO SUIATU KOGYOSHO Co., Ltd. HYPREX

MJM(Myung Jin Machinery) Co., Ltd.

Taiyuan Huaye Heavy Industry Co., Ltd.

Shanxi Husheng Technology Co., Ltd.

Taiyuan Sichen Machinery Equipment Co., Ltd.

Shijiazhuang Zhongtai Pipe Technology Development Co., Ltd.

Shenzhen IVS Flow Control Co., Ltd.

Shandong Bochen Hydraulic Machinery Co., Ltd.

Huludao Boyu Petroleum Machinery Co., Ltd.

Sunfone Technology Co., Ltd.

Key Questions Answered

1. How big is the global Pipe Hydrostatic Testing Machine market?
2. What is the demand of the global Pipe Hydrostatic Testing Machine market?
3. What is the year over year growth of the global Pipe Hydrostatic Testing Machine market?
4. What is the total value of the global Pipe Hydrostatic Testing Machine market?
5. Who are the Major Players in the global Pipe Hydrostatic Testing Machine market?
6. What are the growth factors driving the market demand?

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