

# Global Pipe Bursting Services Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pipe Bursting Services market size is expected to reach \$ 999 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Pipe bursting services are a trenchless pipe replacement technology primarily used to replace aging, damaged, or undercapacitated underground pipes. This technology involves inserting a conical bursting head into the old pipe, using hydraulic or pneumatic force to rupture it while simultaneously pulling the new pipe into place. The entire process requires no large-scale excavation, making it suitable for urban roads, densely built-up areas, or environmentally sensitive regions. Pipe bursting services solve the problems of traffic disruption, environmental damage, and long construction periods associated with traditional excavation-based pipe replacement. They are particularly suitable for upgrading and renovating urban underground pipe networks and replacing old pipes, offering advantages such as high efficiency, environmental friendliness, and controllable costs.

The industry trend of pipe bursting services is expected to grow in the coming years, as the demand for cost-effective and environmentally friendly pipe replacement solutions increases globally. Some of the factors that may influence the market growth are the technological advancements, the environmental regulations, the rising adoption of smart and connected devices, and the availability of skilled labor.

This report studies the global Pipe Bursting Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pipe Bursting Services, and provides market size (US\$ million) and Year-over-Year (YoY)

growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pipe Bursting Services that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Pipe Bursting Services total market, 2021-2032, (USD Million)

Global Pipe Bursting Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Pipe Bursting Services total market, key domestic companies, and share, (USD Million)

Global Pipe Bursting Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Pipe Bursting Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Pipe Bursting Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Pipe Bursting Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trenchless Solutions, G.P. Friel Ltd, PW Trenchless, Atlas Plumbing, SSC Underground, TT Technologies, OnSite, HammerHead Trenchless, Vortex, JC Dillon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Pipe Bursting Services market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pipe Bursting Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pipe Bursting Services Market, Segmentation by Type:

Static Pipe Burst

Dynamic Pipe Burst

Global Pipe Bursting Services Market, Segmentation by Drive Method:

Hydraulic

Pneumatic

Static

Global Pipe Bursting Services Market, Segmentation by Construction Method:

Single-Point Entry/Exit

Multi-Stage Continuous

Other

#### Global Pipe Bursting Services Market, Segmentation by Application:

Residential Area

Business Area

Other

#### Companies Profiled:

Trenchless Solutions

G.P. Friel Ltd

PW Trenchless

Atlas Plumbing

SSC Underground

TT Technologies

OnSite

HammerHead Trenchless

Vortex

JC Dillon

Diversified Plumbing and Heating

VIP Drain Services

Thuro Inc.

SLB Pipe Solutions

McGillivray Trenchless

### Key Questions Answered

1. How big is the global Pipe Bursting Services market?
2. What is the demand of the global Pipe Bursting Services market?
3. What is the year over year growth of the global Pipe Bursting Services market?
4. What is the total value of the global Pipe Bursting Services market?
5. Who are the Major Players in the global Pipe Bursting Services market?
6. What are the growth factors driving the market demand?

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