

Global Pipe Bursting Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pipe Bursting Services market size was valued at US\$ 677 million in 2025 and is forecast to a readjusted size of US\$ 999 million by 2032 with a CAGR of 5.9% during review period.

Pipe bursting services are a trenchless pipe replacement technology primarily used to replace aging, damaged, or undercapacitated underground pipes. This technology involves inserting a conical bursting head into the old pipe, using hydraulic or pneumatic force to rupture it while simultaneously pulling the new pipe into place. The entire process requires no large-scale excavation, making it suitable for urban roads, densely built-up areas, or environmentally sensitive regions. Pipe bursting services solve the problems of traffic disruption, environmental damage, and long construction periods associated with traditional excavation-based pipe replacement. They are particularly suitable for upgrading and renovating urban underground pipe networks and replacing old pipes, offering advantages such as high efficiency, environmental friendliness, and controllable costs.

The industry trend of pipe bursting services is expected to grow in the coming years, as the demand for cost-effective and environmentally friendly pipe replacement solutions increases globally. Some of the factors that may influence the market growth are the technological advancements, the environmental regulations, the rising adoption of smart and connected devices, and the availability of skilled labor.

This report is a detailed and comprehensive analysis for global Pipe Bursting Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report

explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pipe Bursting Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Pipe Bursting Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Pipe Bursting Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Pipe Bursting Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pipe Bursting Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pipe Bursting Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trenchless Solutions, G.P. Friel Ltd, PW Trenchless, Atlas Plumbing, SSC Underground, TT Technologies, OnSite, HammerHead Trenchless, Vortex, JC Dillon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Pipe Bursting Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand

your business by targeting qualified niche markets.

Market segment by Type

Static Pipe Burst

Dynamic Pipe Burst

Market segment by Drive Method

Hydraulic

Pneumatic

Static

Market segment by Construction Method

Single-Point Entry/Exit

Multi-Stage Continuous

Other

Market segment by Application

Residential Area

Business Area

Other

Market segment by players, this report covers

Trenchless Solutions

G.P. Friel Ltd

PW Trenchless

Atlas Plumbing

SSC Underground

TT Technologies

OnSite

HammerHead Trenchless

Vortex

JC Dillon

Diversified Plumbing and Heating

VIP Drain Services

Thuro Inc.

SLB Pipe Solutions

McGillivray Trenchless

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Pipe Bursting Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Pipe Bursting Services, with revenue, gross margin, and global market share of Pipe Bursting Services from 2021 to 2026.

Chapter 3, the Pipe Bursting Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Pipe Bursting Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Pipe Bursting Services.

Chapter 13, to describe Pipe Bursting Services research findings and conclusion.

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