

Global Pine Logs & Lumber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pine Logs & Lumber market size was valued at US\$ 61626 million in 2025 and is forecast to a readjusted size of US\$ 86772 million by 2032 with a CAGR of 5.0% during review period.

Pine logs & lumber refer to roundwood & sawn boards derived from *Pinus* spp., the largest volume & most widely used category in the global softwood market. Due to fast growth, straight grain, light weight, good machinability & relatively low cost, pine is extensively used in construction timber, furniture manufacturing, packaging materials, pulp & paper, & engineered wood products. Major commercial species include Radiata Pine (New Zealand, Chile, Australia), Southern Yellow Pine (southeastern US), Scots Pine (Northern Europe, Russia), Mongolian Scotch Pine (Russia, Northeast China) & Korean Pine (Northeast China, Russian Far East). Pine supply & price trends directly reflect global real estate cycles, infrastructure investment intensity & changes in forest product trade policies, serving as a basic indicator for monitoring global timber market health.

Pine logs and lumber are the largest volume and most actively traded category in the global softwood market, valued for fast growth, good machinability and low cost, serving as basic raw materials for residential construction, industrial packaging and furniture manufacturing. Pricing is determined by species, origin, grade and certification: Southern Yellow Pine commands premium for structural use due to high strength, Radiata Pine dominates furniture and packaging with uniform texture, while Scots Pine and Mongolian Scotch Pine lead exports from Northern Europe and Russia. Price ranges from USD 200-250/m³ for industrial grade (pallets, dunnage) to USD 400-600/m³ for appearance grade (furniture, joinery). Margins diverge: integrated forest

products giants in North America, Northern Europe and the Southern Hemisphere (West Fraser, Stora Enso, Arauco) achieve 25-35% gross margins through resource self-sufficiency and scale; smaller Chinese processors, dependent on imported logs and facing transparent pricing, struggle below 10%. Downstream primary applications: residential construction (framing, trusses) accounts for 40-45% of global pine lumber consumption, industrial packaging (pallets, crates) 25-30%, furniture & joinery 15-20%, treated outdoor wood & others 10-15%. Incremental demand is driven by: population growth and urbanization fueling housing construction; e-commerce and logistics expansion sustaining demand for wooden pallets; and import substitution for low-cost building materials in emerging markets (SE Asia, Africa, Middle East). Landscape: four major producing regions – North America (SPF, Southern Yellow Pine), Northern Europe (Scots Pine), Russia (Mongolian Scotch Pine, Korean Pine) and the Southern Hemisphere (Radiata Pine) – compete with distinct geographical and cost advantages. Radiata pine from New Zealand and Chile dominates Asian markets via fast-grown plantations and efficient port logistics; North American and Nordic firms lock in pricing power for value-added products through vertical integration; Russian exports, hit by sanctions, shift toward China and Central Asia; Chinese processors, heavily dependent on imported logs, occupy the lowest-margin segment. Uncertainties include: global real estate cycles directly affecting construction lumber demand; pest infestations (pinewood nematode, mountain pine beetle) and wildfires threatening northern pine forests; EUDR compliance costs for timber trade; and substitution of solid pine by engineered panels in some applications. Conclusion: Pine logs and lumber form a highly commoditized, globalised multi-billion-dollar timber market, whose supply-demand trends serve as a barometer for construction, logistics and trade policies. The industry features region-based competition on species and cost, driven primarily by resource endowment and logistics efficiency. Over the next five years, companies with sustainable certification (FSC/PEFC) and value-added processing capabilities (high-strength structural lumber, treated wood) will capture higher margins, while exporters of low-grade common lumber will face persistent margin compression.

This report is a detailed and comprehensive analysis for global Pine Logs & Lumber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pine Logs & Lumber market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Pine Logs & Lumber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Pine Logs & Lumber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Pine Logs & Lumber market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pine Logs & Lumber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pine Logs & Lumber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include West Fraser Timber, Weyerhaeuser, Canfor, Interfor, Stora Enso, Mets? Group, SCA, Setra Group, Segezha Group, Rayonier, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pine Logs & Lumber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Radiata Pine

Southern Yellow Pine

Scots Pine

Mongolian Scotch Pine / Korean Pine

Others

Market segment by Grade

Structural (Stress?Graded)

Industrial (Allow Knots)

Appearance (Clear)

Market segment by Application

Residential Construction

Industrial Packaging

Furniture & Joinery

Outdoor & Treated Wood

Others

Major players covered

West Fraser Timber

Weyerhaeuser

Canfor

Interfor

Stora Enso

Mets? Group

SCA

Setra Group

Segezha Group

Rayonier

Arauco

CMPC

Georgia-Pacific

Resolute Forest Products

Tolko Industries

PotlatchDeltic

Moelven

Ilim Group

Titan Group

KLK

Sveza Group

Binderholz

Pfeifer Group

James Jones & Sons

Holmen Timber

Norra Skog

Bergs Timber

Vida Group

Norske Skog

Versowood

Keitele Timber

P?Ikky

Koskisen

Junnikkala

PF Olsen

Hikurangi Forest

Hyne Timber

Timberlink

MTO Forestry

Urufor

Papelera

Klabin

Inner Mongolia Forest Industry

Jilin Forest Industry

Heilongjiang Forest Industry

Greater Khingan Forestry

Yunnan Yunjing

Luhanka Sawmill

Norrskog Wood Products

Bygdsiljum Sawmill

Nyborg Sawmill

Holmbergs Sawmill

Kiuru Sawmill

Lapin Lappi Sawmill

Guangxi Gaofeng Forest Farm

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Fujian Shaowu Forestry

Shandong Longsen

Wanlin Logistics

Wenzhou Timber

Suifenhe Sanxia

Manzhouli Port Timber

Nippon Paper Lumber

Sumitomo Forestry

Hokuriku Mokuzai

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pine Logs & Lumber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pine Logs & Lumber, with price, sales quantity, revenue, and global market share of Pine Logs & Lumber from 2021 to 2026.

Chapter 3, the Pine Logs & Lumber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pine Logs & Lumber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pine Logs & Lumber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pine Logs & Lumber.

Chapter 14 and 15, to describe Pine Logs & Lumber sales channel, distributors, customers, research findings and conclusion.

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