

# Global Pine Logs & Lumber Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pine Logs & Lumber market size is expected to reach \$ 86772 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Pine logs & lumber refer to roundwood & sawn boards derived from *Pinus* spp., the largest volume & most widely used category in the global softwood market. Due to fast growth, straight grain, light weight, good machinability & relatively low cost, pine is extensively used in construction timber, furniture manufacturing, packaging materials, pulp & paper, & engineered wood products. Major commercial species include Radiata Pine (New Zealand, Chile, Australia), Southern Yellow Pine (southeastern US), Scots Pine (Northern Europe, Russia), Mongolian Scotch Pine (Russia, Northeast China) & Korean Pine (Northeast China, Russian Far East). Pine supply & price trends directly reflect global real estate cycles, infrastructure investment intensity & changes in forest product trade policies, serving as a basic indicator for monitoring global timber market health.

Pine logs and lumber are the largest volume and most actively traded category in the global softwood market, valued for fast growth, good machinability and low cost, serving as basic raw materials for residential construction, industrial packaging and furniture manufacturing. Pricing is determined by species, origin, grade and certification: Southern Yellow Pine commands premium for structural use due to high strength, Radiata Pine dominates furniture and packaging with uniform texture, while Scots Pine and Mongolian Scotch Pine lead exports from Northern Europe and Russia. Price ranges from USD 200-250/m<sup>3</sup> for industrial grade (pallets, dunnage) to USD 400-600/m<sup>3</sup> for appearance grade (furniture, joinery). Margins diverge: integrated forest products giants in North America, Northern Europe and the Southern Hemisphere (West Fraser, Stora Enso, Arauco) achieve 25-35% gross margins through resource

self-sufficiency and scale; smaller Chinese processors, dependent on imported logs and facing transparent pricing, struggle below 10%. Downstream primary applications: residential construction (framing, trusses) accounts for 40-45% of global pine lumber consumption, industrial packaging (pallets, crates) 25-30%, furniture & joinery 15-20%, treated outdoor wood & others 10-15%. Incremental demand is driven by: population growth and urbanization fueling housing construction; e-commerce and logistics expansion sustaining demand for wooden pallets; and import substitution for low-cost building materials in emerging markets (SE Asia, Africa, Middle East). Landscape: four major producing regions – North America (SPF, Southern Yellow Pine), Northern Europe (Scots Pine), Russia (Mongolian Scotch Pine, Korean Pine) and the Southern Hemisphere (Radiata Pine) – compete with distinct geographical and cost advantages. Radiata pine from New Zealand and Chile dominates Asian markets via fast-grown plantations and efficient port logistics; North American and Nordic firms lock in pricing power for value-added products through vertical integration; Russian exports, hit by sanctions, shift toward China and Central Asia; Chinese processors, heavily dependent on imported logs, occupy the lowest-margin segment. Uncertainties include: global real estate cycles directly affecting construction lumber demand; pest infestations (pinewood nematode, mountain pine beetle) and wildfires threatening northern pine forests; EUDR compliance costs for timber trade; and substitution of solid pine by engineered panels in some applications. Conclusion: Pine logs and lumber form a highly commoditized, globalised multi-billion-dollar timber market, whose supply-demand trends serve as a barometer for construction, logistics and trade policies. The industry features region-based competition on species and cost, driven primarily by resource endowment and logistics efficiency. Over the next five years, companies with sustainable certification (FSC/PEFC) and value-added processing capabilities (high-strength structural lumber, treated wood) will capture higher margins, while exporters of low-grade common lumber will face persistent margin compression.

This report studies the global Pine Logs & Lumber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pine Logs & Lumber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pine Logs & Lumber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pine Logs & Lumber total production and demand, 2021-2032, (Cubic Meter)

Global Pine Logs & Lumber total production value, 2021-2032, (USD Million)

Global Pine Logs & Lumber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Pine Logs & Lumber consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Pine Logs & Lumber domestic production, consumption, key domestic manufacturers and share

Global Pine Logs & Lumber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Pine Logs & Lumber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Pine Logs & Lumber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Pine Logs & Lumber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include West Fraser Timber, Weyerhaeuser, Canfor, Interfor, Stora Enso, Mets? Group, SCA, Setra Group, Segezha Group, Rayonier, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pine Logs & Lumber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pine Logs & Lumber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Pine Logs & Lumber Market, Segmentation by Type:

Radiata Pine

Southern Yellow Pine

Scots Pine

Mongolian Scotch Pine / Korean Pine

Others

#### Global Pine Logs & Lumber Market, Segmentation by Grade:

Structural (Stress?Graded)

Industrial (Allow Knots)

Appearance (Clear)

#### Global Pine Logs & Lumber Market, Segmentation by Application:

Residential Construction

Industrial Packaging

Furniture & Joinery

Outdoor & Treated Wood

Others

Companies Profiled:

West Fraser Timber

Weyerhaeuser

Canfor

Interfor

Stora Enso

Mets? Group

SCA

Setra Group

Segezha Group

Rayonier

Arauco

CMPC

Georgia-Pacific

Resolute Forest Products

Tolko Industries

PotlatchDeltic

Moelven

Ilim Group

Titan Group

KLK

Sveza Group

Binderholz

Pfeifer Group

James Jones & Sons

Holmen Timber

Norra Skog

Bergs Timber

Vida Group

Norske Skog

Versowood

Keitele Timber

P?Ikky

Koskisen

Junnikkala

PF Olsen

Hikurangi Forest

Hyne Timber

Timberlink

MTO Forestry

Urufor

Papelera

Klabin

Inner Mongolia Forest Industry

Jilin Forest Industry

Heilongjiang Forest Industry

Greater Khingan Forestry

Yunnan Yunjing

Luhanka Sawmill

Norrskog Wood Products

Bygdsiljum Sawmill

Nyborg Sawmill

Holmbergs Sawmill

Kiuru Sawmill

Lapin Lappi Sawmill

Guangxi Gaofeng Forest Farm

Guangdong Zhaoqing Forestry

Fujian Shaowu Forestry

Shandong Longsen

Wanlin Logistics

Wenzhou Timber

Suifenhe Sanxia

Manzhouli Port Timber

Nippon Paper Lumber

Sumitomo Forestry

Hokuriku Mokuzai

#### Key Questions Answered:

1. How big is the global Pine Logs & Lumber market?
2. What is the demand of the global Pine Logs & Lumber market?
3. What is the year over year growth of the global Pine Logs & Lumber market?
4. What is the production and production value of the global Pine Logs & Lumber market?
5. Who are the key producers in the global Pine Logs & Lumber market?
6. What are the growth factors driving the market demand?

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