

Global Pine-derived Chemicals Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pine-derived Chemicals market size is expected to reach \$ 6173 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Pine-derived chemicals are chemicals derived from pine tree. Generally, they include tall oil fatty acid (TOFA), tall oil rosin (TOR), gum turpentine (GT), gum rosin (GR) and others (sterols, pitch, CST and its derivatives).

Global Pine-derived Chemicals key players include Kraton company(Arizona Chemical Company), Ingevity Corporation, WestRock(MeadWestvaco), Eastman Chemical, Arakawa Chemical Industries, etc. Global top five manufacturers hold a share about 35%. North America is the largest market, with a share about 35%, followed by Europe and China, both with a share about 25 percent. In terms of product, Gum Rosin (GR) is the largest segment, with a share about 40%. And in terms of application, the largest application is Adhesives & Sealants, followed by Printing Inks, Paints & Coatings, Surfactants, etc.

This report studies the global Pine-derived Chemicals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pine-derived Chemicals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pine-derived Chemicals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pine-derived Chemicals total production and demand, 2021-2032, (K MT)

Global Pine-derived Chemicals total production value, 2021-2032, (USD Million)

Global Pine-derived Chemicals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Pine-derived Chemicals consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Pine-derived Chemicals domestic production, consumption, key domestic manufacturers and share

Global Pine-derived Chemicals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Pine-derived Chemicals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Pine-derived Chemicals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Pine-derived Chemicals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraton Company (Arizona Chemical Company), Ingevity Corporation, Forchem, Eastman Chemical, Harima Chemicals, Mentha & Allied Products, Arakawa Chemical Industries, Florachem, DRT, Wuzhou Sun Shine Forestry and Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pine-derived Chemicals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pine-derived Chemicals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pine-derived Chemicals Market, Segmentation by Type:

Gum Rosin (GR)

Tall Oil Fatty Acid (TOFA)

Tall Oil Rosin (TOR)

Gum Turpentine (GT)

Others

Global Pine-derived Chemicals Market, Segmentation by Application:

Adhesives & Sealants

Printing Inks

Paints & Coatings

Surfactants

Others

Companies Profiled:

Kraton Company (Arizona Chemical Company)

Ingevity Corporation

Forchem

Eastman Chemical

Harima Chemicals

Mentha & Allied Products

Arakawa Chemical Industries

Florachem

DRT

Wuzhou Sun Shine Forestry and Chemicals

Guilin Songquan Forest Chemical

Foreverest Resources

Key Questions Answered:

1. How big is the global Pine-derived Chemicals market?
2. What is the demand of the global Pine-derived Chemicals market?
3. What is the year over year growth of the global Pine-derived Chemicals market?
4. What is the production and production value of the global Pine-derived Chemicals market?
5. Who are the key producers in the global Pine-derived Chemicals market?
6. What are the growth factors driving the market demand?

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