

Global Pin-type Zero-sequence Current Transformer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pin-type Zero-sequence Current Transformer market size was valued at US\$ 162 million in 2025 and is forecast to a readjusted size of US\$ 236 million by 2032 with a CAGR of 5.9% during review period.

In 2025, global Pin-type Zero-sequence Current Transformer production reached approximately 46.27 M Units. The average price is approximately \$3.40. Pin-type Zero-sequence Current Transformer is a passive magnetic sensing component designed for direct through-hole installation on a printed circuit board by means of solder pins, DIP terminals, or equivalent rigid leads.

Pin-type Zero-sequence Current Transformer market is a mature but highly specialized segment of the magnetic-component industry. Its addressable scope should not be equated with the broader market for zero-sequence or core-balance current transformers used in switchgear, cable protection, motor protection, and medium-voltage distribution. The relevant products are compact passive toroidal devices mounted directly on a control board and incorporated into residual-current protective devices, ground-fault interrupters, appliance leakage interrupters, household appliances, charging equipment, and industrial safety circuits. Their commercial value is determined not merely by transformation ratio, but by sensitivity at milliampere-level residual current, output consistency, balance-current noise, temperature drift, recovery after DC impulse or saturation, dielectric strength, shielding, aperture geometry, and compatibility with automated PCB assembly. A meaningful portion of global demand is supplied through customer-specific designs that are never shown in public catalogues. Consequently, the number of visible branded suppliers is lower than the actual number

of manufacturing entities, while public revenue data significantly understates the role of regional private OEMs.

The traditional passive supply base is concentrated in China, Japan, South Korea, and Taiwan. Chinese manufacturers benefit from an integrated ecosystem covering high-permeability cores, winding, plastic molding, shielding, encapsulation, PCB components, and high-volume assembly. Japanese suppliers generally compete through consistency, thermal performance, low balance noise, and long-standing qualification with appliance and industrial customers. Korean suppliers are closely linked to domestic manufacturers of leakage-protection devices, appliances, energy systems, and charging equipment, while Taiwanese suppliers combine electronic-component distribution reach with customized magnetic-device manufacturing. The broader supplier universe also includes European companies specializing in AC/DC-sensitive residual-current sensors based on fluxgate, ASIC, and active electronic architectures. Those active products are important for understanding competitive substitution but are not included in the narrow passive-component revenue model. Public product information from KEMET, Kohshin Electric, and Taehwatrans confirms that standardized pin or horizontal PCB-mounted ZCT products remain commercially available alongside custom OEM products.

Demand remains anchored by RCDs, RCCBs, RCBOs, ELCBs, GFCIs, ALCIs, appliances, smart plugs, water heaters, air conditioners, power tools, and other safety-critical electrical products. Additional growth is being created by AC charging equipment, portable charging cords, energy storage, photovoltaic inverters, uninterruptible power supplies, and increasingly intelligent distribution electronics. However, electric-vehicle charging represents both an opportunity and a substitution risk. IEC 62955 applies to residual direct-current detecting devices used in permanently connected Mode 3 AC charging stations, while UL 2231 addresses personnel-protection systems for EV supply circuits in North America. These requirements have accelerated the use of sensors capable of detecting smooth DC and mixed-frequency AC/DC residual currents. Passive PCB ZCTs will continue to serve conventional AC residual-current detection and cost-sensitive protection circuits, but higher-end Type B and DC-sensitive systems are increasingly adopting active fluxgate or integrated sensor modules. The industry outlook is therefore moderately positive rather than uniformly high growth: volume will expand, yet price pressure and architecture substitution will limit revenue growth for conventional products.

This report is a detailed and comprehensive analysis for global Pin-type Zero-sequence Current Transformer market. Both quantitative and qualitative analyses are presented

by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pin-type Zero-sequence Current Transformer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pin-type Zero-sequence Current Transformer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pin-type Zero-sequence Current Transformer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pin-type Zero-sequence Current Transformer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pin-type Zero-sequence Current Transformer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pin-type Zero-sequence Current Transformer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YAGEO,

Xiamen ZTC, Kohshin Electric, Taehwatrans, Shenzhen Deheng, Dechang Electronic Co., Ltd., Tianjin Carel Tech Co., Ltd.??????????, Wuxi Liou Electronics Co., Ltd., Shaanxi Shinhom Enterprise Co., Ltd., Thousand Hundred Industrial Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pin-type Zero-sequence Current Transformer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Sensing Winding

Sensing and Test Windings

Multi-Winding or Dual-Sensor Architecture

Others

Market segment by Rated Primary Current

Up to 30 A

Above 30 A to 63 A

Above 63 A to 125 A

Above 125 A

Market segment by Pin Configuration

Two-pin plug-in Type

Four-pin plug-in Type

Multi-pin plug-in Type

Market segment by Application

Smart Distribution Networks

New Energy Sector

Industrial Automation

Others

Major players covered

YAGEO

Xiamen ZTC

Kohshin Electric

Taehwatrans

Shenzhen Deheng

Dechang Electronic Co., Ltd.

Tianjin Carel Tech Co., Ltd.????????????

Wuxi Liou Electronics Co., Ltd.

Shaanxi Shinhom Enterprise Co., Ltd.

Thousand Hundred Industrial Co., Ltd.

SUNGHAN TRANSTEK CO., LTD.

Nippon Kyosenka Co., Ltd

Shivani Transformers

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pin-type Zero-sequence Current Transformer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pin-type Zero-sequence Current Transformer, with price, sales quantity, revenue, and global market share of Pin-type Zero-sequence Current Transformer from 2021 to 2026.

Chapter 3, the Pin-type Zero-sequence Current Transformer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pin-type Zero-sequence Current Transformer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pin-type Zero-sequence Current Transformer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pin-type Zero-sequence Current Transformer.

Chapter 14 and 15, to describe Pin-type Zero-sequence Current Transformer sales channel, distributors, customers, research findings and conclusion.

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