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Global Pin Insertion Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pin Insertion Machine market size is expected to reach $ 775 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Pin Insertion Machines are assembly machines used to insert pins, terminals, contacts, jumper wires, compliant pins, press-fit pins, or connector elements into printed circuit boards, plastic housings, connectors, electronic modules, and precision components. This is a broader category than automatic pin insertion machines because it includes manual-assisted, semi-automatic, standard automatic, high-speed PCB, connector-oriented, and customized pin insertion equipment. Compared with manual insertion, these machines improve positioning accuracy, insertion-force consistency, production efficiency, and defect reduction. Typical systems may include pin feeding, cutting, forming, insertion heads, force monitoring, vision positioning, PCB or product transport, servo or pneumatic drives, and inspection functions.The industrial chain of Pin Insertion Machines includes upstream suppliers of servo motors, pneumatic components, linear guides, feeders, insertion heads, cutting tools, forming tools, force sensors, cameras, PLC units, motion controllers, conveyors, vibration bowls, electrical components, software modules, safety covers, and precision machined parts. The midstream consists of equipment manufacturers and automation integrators that design and assemble manual-assisted inserters, semi-automatic machines, automatic insertion platforms, high-speed PCB insertion systems, connector insertion equipment, tooling fixtures, force-control units, inspection modules, and production-line integration solutions. Downstream users include automotive electronics plants, connector manufacturers, EMS providers, PCB assembly factories, power module producers, communication equipment plants, sensor makers, appliance electronics factories, and industrial control board producers. Supporting services cover tooling customization, process testing, installation, calibration, maintenance, spare parts supply, and operator

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training.In 2025, global Pin Insertion Machine production reached approximately 6,242 units, with an average global market price of around US$82,500 per unit. The gross profit margin of major companies in the industry ranged from 29% to 46%. In 2025, the global production capacity of Pin Insertion Machines was approximately 8,323 units.

The Pin Insertion Machine market is broader than the Automatic Pin Insertion Machine and PCB High-speed Pin Insertion Machine segments because it includes semi-automatic, manual-assisted, connector-focused, press-fit, and customized insertion equipment. Therefore, total shipment volume is higher, while the average selling price is lower due to the presence of simpler and mid-range machines. Demand is supported by automotive electronics, connectors, PCB assemblies, communication devices, power modules, sensors, industrial control boards, and appliance electronics. Growth is driven by increasing connector density, solderless press-fit connection demand, labor reduction, assembly consistency, and quality traceability. Higher-end systems increasingly adopt servo insertion, force-displacement monitoring, vision alignment, automatic feeding, and inline inspection. However, the market remains fragmented because many machines are application-specific and require customized tooling. Competition from SMT connectors, soldering, crimping, and alternative interconnection methods also limits some applications. Overall, the market is expected to grow steadily with electronics assembly automation.

Report Scope

This report studies the global Pin Insertion Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pin Insertion Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pin Insertion Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pin Insertion Machine total production and demand, 2021-2032, (Units)

Global Pin Insertion Machine total production value, 2021-2032, (USD Million)

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Global Pin Insertion Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pin Insertion Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pin Insertion Machine domestic production, consumption, key domestic manufacturers and share

Global Pin Insertion Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pin Insertion Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pin Insertion Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pin Insertion Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity Ltd., Eberhard AG, F?hrenbach Application Tooling N.V., SM Contact, Lazpiur S.A., IPTE Factory Automation N.V., Autosplice, Inc., SPIROL International Corporation, Visumatic Industrial Products, SYNEO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pin Insertion Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

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forecast year.

Global Pin Insertion Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pin Insertion Machine Market, Segmentation by Type:

Manual

Semi-Automatic

Fully Automatic

Global Pin Insertion Machine Market, Segmentation by Drive Method:

Pneumatic Pin Insertion Machine

Servo-Electric Pin Insertion Machine

Hydraulic Pin Insertion Machine

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Global Pin Insertion Machine Market, Segmentation by Pin Insertion Capacity Level:

Low Throughput Pin Insertion Machine Below 60 Pins per Minute

Medium Throughput Pin Insertion Machine 60 to Below 180 Pins per Minute

High Throughput Pin Insertion Machine 180 to Below 300 Pins per Minute

Ultra High Throughput Pin Insertion Machine 300 Pins per Minute and Above

Global Pin Insertion Machine Market, Segmentation by Application:

Telecommunication

Consumer Electronics

Aerospace & Defense

Automotive

Medical

Industrial Machinery

Energy & Power Systems

Companies Profiled:

TE Connectivity Ltd.

Eberhard AG

F?hrenbach Application Tooling N.V.

SM Contact

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Lazpiur S.A.

IPTE Factory Automation N.V.

Autosplice, Inc.

SPIROL International Corporation

Visumatic Industrial Products

SYNEO

Assembly & Automation Technology, Inc.

Conceptromec Inc.

UMG Technologies, Inc.

Zierick Manufacturing Corporation

FINECS Co., Ltd.

ICREX Co., Ltd.

Alpha Design Co., Ltd.

Suzhou Harmontronics Automation Technology Co., Ltd.

Shenzhen Zhizhan Electronics Co., Ltd.

Zhejiang Desheng Intelligent Equipment Tech. Co., Ltd.

DETZO Co., Ltd.

Shenzhen Zeuee Intelligent Industrial Technology Co., Ltd.

Teeming Machinery Co., Ltd.

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Xiamen Sipu Mechanical Co., Ltd.

Key Questions Answered:

1. How big is the global Pin Insertion Machine market?
2. What is the demand of the global Pin Insertion Machine market?
3. What is the year over year growth of the global Pin Insertion Machine market?
4. What is the production and production value of the global Pin Insertion Machine market?
5. Who are the key producers in the global Pin Insertion Machine market?
6. What are the growth factors driving the market demand?

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