

# Global Pimento Oil Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pimento Oil market size is expected to reach \$ 798 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Global sales of Pimento oil reached 37,340 tons in 2025, with an average price of US\$15,123 per ton.

Pimento oil is a volatile essential oil extracted from the leaves or semi-ripe fruit of the evergreen tree *Pimenta dioica*\* (L.) Merr. (also known as Spanish pepper or Jamaican pepper). Its name comes from its aroma, which blends notes of cloves, cinnamon, nutmeg, and pepper. This essential oil is a yellow to slightly reddish-yellow liquid, with eugenol (60-80%) as its main active ingredient. It has a mildly spicy aroma and gradually darkens in color during storage.

The supply of raw materials for Pimento oil is highly geographically concentrated, with approximately 70% of the world's high-quality raw materials coming from Jamaica. This reliance on a single source makes the supply chain fragile and prices susceptible to climate and political factors. Raw material costs account for 50-60% of the total cost. Since allspice trees only begin bearing fruit after three years of planting, and the fruit must be harvested before full maturity (when the volatile oil content is highest), raw material acquisition is subject to significant seasonal and time-sensitive constraints. Processing costs account for approximately 30-35%. While steam distillation is a mature process, it is energy-intensive and yields a low rate (only 3-4%). ??Supercritical fluid extraction, although it can improve quality, requires significant equipment investment. Furthermore, because the eugenol content needs to be ensured to reach a standard of over 60% through GC-MS testing, quality control and testing costs account for approximately 10-15%. Overall, allspice oil is a high-value-added specialty essential oil

with strong raw material constraints; its cost structure is significantly affected by fluctuations in international fragrance market prices and climate change.

This report studies the global Pimento Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pimento Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pimento Oil that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Pimento Oil total production and demand, 2021-2032, (Kilotons)

Global Pimento Oil total production value, 2021-2032, (USD Million)

Global Pimento Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Pimento Oil consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Pimento Oil domestic production, consumption, key domestic manufacturers and share

Global Pimento Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Pimento Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Pimento Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Pimento Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Berje, Elixens, Ernesto Ventos, Augustus Oils, Penta

Manufacturing Company, Robertet Group, Ultra International, Treatt, Aromaaz International, Vigon International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pimento Oil market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pimento Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pimento Oil Market, Segmentation by Type:

Steam Distillation

Supercritical CO<sub>2</sub> Extraction

Solvent Extraction

Global Pimento Oil Market, Segmentation by Raw Materials:

Fruits

Leaves

Others

Global Pimento Oil Market, Segmentation by Chemical Composition:

High Eugenol Type (70-80%)

Eugenol-Methyleugenol Type

Terpene Type

Global Pimento Oil Market, Segmentation by Application:

Food Industry

Cosmetics

Pharmaceuticals & Health Products

Others

Companies Profiled:

Berje

Elixens

Ernesto Ventos

Augustus Oils

Penta Manufacturing Company

Robertet Group

Ultra International

Treant

Aromaaz International

Vigon International

**Key Questions Answered:**

1. How big is the global Pimento Oil market?
2. What is the demand of the global Pimento Oil market?
3. What is the year over year growth of the global Pimento Oil market?
4. What is the production and production value of the global Pimento Oil market?
5. Who are the key producers in the global Pimento Oil market?
6. What are the growth factors driving the market demand?

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