

# Global PIM Testing System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PIM Testing System market size is expected to reach \$ 622 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

PIM (Passive Intermodulation) testing systems are professional RF testing equipment used to detect passive intermodulation distortion in antennas, cables, connectors, and RF devices. They can identify nonlinear interference sources affecting signal quality, ensuring the performance, stability, and compliance of wireless communication systems. They are widely used in cellular base stations and distributed antenna systems. The PIM testing system industry chain includes upstream RF signal sources, power amplifiers, spectrum analyzers, filters, and precision connectors; midstream systems integration, RF calibration, test software development, and performance verification; and downstream applications covering mobile communication network construction, communication equipment maintenance, infrastructure testing, and network optimization services, along with supporting services such as installation and commissioning, on-site testing, metrological calibration, training, and technical support. In 2025, the global production of PIM testing systems was approximately 2,278 units, with a global average market price of approximately US\$180,000 per unit. The gross profit margin of major industry players ranged from 45% to 65%, primarily due to high technological barriers, precise RF measurement capabilities, and customized testing solutions. The global production capacity of PIM testing systems in 2025 was approximately 3,000 units.

The PIM testing system market is driven by the continuous expansion and densification of mobile communication networks. As 5G and advanced wireless technologies deploy higher frequencies and tighter performance requirements, passive intermodulation has become a critical factor affecting signal quality. PIM testing systems play a key role in ensuring low interference and high network reliability during deployment and maintenance. Increasing use of distributed antenna systems and indoor coverage

solutions further supports demand. In addition, operators are emphasizing proactive testing and preventive maintenance to reduce network faults. Overall, the market is moving toward higher sensitivity, wider frequency coverage, and more portable testing solutions to support evolving wireless infrastructure needs.

This report studies the global PIM Testing System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PIM Testing System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PIM Testing System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PIM Testing System total production and demand, 2021-2032, (Units)

Global PIM Testing System total production value, 2021-2032, (USD Million)

Global PIM Testing System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global PIM Testing System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: PIM Testing System domestic production, consumption, key domestic manufacturers and share

Global PIM Testing System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global PIM Testing System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global PIM Testing System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global PIM Testing System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anritsu, CommScope, Kaelus, Rosenberger, Rohde & Schwarz, AWT Global, RF Industries, SPINNER Group, Keysight, Nanjing Rflight Communication Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PIM Testing System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PIM Testing System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PIM Testing System Market, Segmentation by Type:

Portable

Desktop

Global PIM Testing System Market, Segmentation by Frequency Band:

Low-Band PIM Testing System

Mid-Band PIM Testing System

Wideband / Multi-Band PIM System

Global PIM Testing System Market, Segmentation by Test Configuration:

Single-port PIM Test System

Dual-port PIM Test System

Multi-port PIM Measurement System

Global PIM Testing System Market, Segmentation by Application:

Base Station

Laboratory

Others

**Companies Profiled:**

Anritsu

CommScope

Kaelus

Rosenberger

Rohde & Schwarz

AWT Global

RF Industries

SPINNER Group

Keysight

Nanjing Rflight Communication Electronics

Test Teknik

PIMTEK Instrument

Jagat RF Solutions

AceAxis Limited

Phase2 Microwave

Comba Telecom

Signal Solutions

**Key Questions Answered:**

1. How big is the global PIM Testing System market?
2. What is the demand of the global PIM Testing System market?
3. What is the year over year growth of the global PIM Testing System market?
4. What is the production and production value of the global PIM Testing System market?
5. Who are the key producers in the global PIM Testing System market?
6. What are the growth factors driving the market demand?

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