

# Global Piling Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Piling Equipment market size is expected to reach \$ 6695 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global production of piling equipment reached 52,600 units, with an average selling price of \$95,000 per unit. Piling equipment is critical machinery used to drive piles (e.g., concrete piles, steel piles) into the ground to provide deep foundation support for infrastructure such as buildings, bridges, ports, and offshore wind farms. It primarily includes diesel hammers, hydraulic vibratory hammers, static pile drivers, and multi-functional piling rigs, operating through impact, vibration, pressing, or screwing methods. Its technological core lies in ensuring efficiency, precision, and adaptability to complex geological conditions, making it indispensable in modern foundation engineering.

Currently, the piling equipment market maintains steady demand driven by global infrastructure investment, energy transition, and urban renewal projects, yet it is characterized by a highly concentrated and specialized competitive landscape, with leading firms building barriers through technological innovation and service networks. The industry is accelerating its shift toward environmental sustainability (e.g., electrification, low emissions), high automation, and intelligence (e.g., integrated sensors and remote monitoring) to meet increasingly stringent environmental regulations and construction efficiency requirements. Development trends focus on equipment versatility and modular design, specialized machinery for renewable energy projects (particularly offshore wind power), and the deepening of aftermarket services and rental models. Market perspectives generally agree that while short-term pressures from raw material costs and geopolitical uncertainties exist, long-term drivers remain robust, with green infrastructure and ongoing development in emerging markets providing enduring momentum for the industry.

This report studies the global Piling Equipment production, demand, key manufacturers,

and key regions.

This report is a detailed and comprehensive analysis of the world market for Piling Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Piling Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Piling Equipment total production and demand, 2021-2032, (Units)

Global Piling Equipment total production value, 2021-2032, (USD Million)

Global Piling Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Piling Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Piling Equipment domestic production, consumption, key domestic manufacturers and share

Global Piling Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Piling Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Piling Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Piling Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bauer, Nippon Sharyo, Casagrande, Liebherr, Vermeer, American Piledriving Equipment (APE), Junttan, Dieseko, ABI GmbH (Banut and Delmag), International Construction Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Piling Equipment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Piling Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Piling Equipment Market, Segmentation by Type:

Vibratory Equipment

Impact Equipment

Static Pressure Equipment

#### Global Piling Equipment Market, Segmentation by Technology & Automation Level:

Semi-automated

Fully Automated

#### Global Piling Equipment Market, Segmentation by Working Environment:

Onshore

Offshore

## Global Piling Equipment Market, Segmentation by Application:

Residential Buildings

Commercial Buildings

Public Buildings

## Companies Profiled:

Bauer

Nippon Sharyo

Casagrande

Liebherr

Vermeer

American Piledriving Equipment (APE)

Junttan

Dieseke

ABI GmbH (Banut and Delmag)

International Construction Equipment

PTC (Fayat Group)

Hercules Machinery

Sunward

Changsha Tianwei

## Yongan Machinery

### **Key Questions Answered:**

1. How big is the global Piling Equipment market?
2. What is the demand of the global Piling Equipment market?
3. What is the year over year growth of the global Piling Equipment market?
4. What is the production and production value of the global Piling Equipment market?
5. Who are the key producers in the global Piling Equipment market?
6. What are the growth factors driving the market demand?

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