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Global Pigments for Display Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pigments for Display market size is expected to reach $ 4943 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Pigments for display are high-purity fine colorants and formulated materials designed for display panels, color filters, image sensors, and near-eye optical devices. They are mainly used to address pixel-level color filtering, black light shielding, color gamut expansion, transmittance improvement, contrast retention, and long-term optical and thermal stability. These products are typically based on organic pigments, carbon black, dye colorants, or composite colorants, and are converted through nano-dispersion, surface treatment, resin compatibility design, photosensitive formulation, negative or positive lithography, spin coating, slit coating, and development patterning into pigment powders, pigment dispersions, color photoresists, black matrix photoresists, and optical light-shielding materials. Typical applications include red, green, and blue color filters for LCD and OLED displays, black matrices, automotive and mobile displays, television and monitor panels, XR microdisplays, and color filter arrays for image sensors. Major customers include electronic material suppliers, color photoresist manufacturers, color filter producers, panel manufacturers, and optical sensor manufacturers.

Competition in the pigments for display industry is shifting from conventional colorant supply to integrated capabilities in high-purity colorants, nano-dispersion, and lithographic formulation. As display panels evolve toward higher resolution, higher brightness, higher contrast, wider color gamut, and lower power consumption, color filter materials are no longer basic consumables for red, green, and blue separation. They have become critical functional materials that directly affect image quality, energy efficiency, reliability, and manufacturing yield. High-end products must balance color purity, transmittance, particle size distribution, dispersion stability, heat resistance, light

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resistance, development window, and coating uniformity.

Downstream demand is expanding from traditional LCD panels to higher-value applications such as OLED, automotive displays, near-eye displays, and image sensors. Televisions, monitors, notebooks, tablets, and smartphones remain the fundamental demand base for color filter materials. Automotive displays reinforce requirements for weather resistance, heat resistance, long-term stability, and high reliability. XR microdisplays emphasize low-temperature processing, fine patterning, and high resolution. Image sensors require higher transparency, color purity, and light-shielding control. As end-market competition shifts from screen size toward image quality, energy efficiency, immersion, and sensing integration, the value of pigments for display and color photoresists is expected to move upward.

The global supply landscape is characterized by Japanese leadership, Korean ecosystem support, mature Taiwanese capabilities, and accelerating catch-up in mainland China. Japanese companies have deep accumulated strengths in pigments, optical materials, and electronic chemicals. Korean companies have built millbase and color photoresist supply capabilities around the domestic panel industry chain. Taiwanese companies already have relatively clear mass-production product structures in color photoresists and display materials. Mainland China, after its rising global share of panel capacity, has stronger demand for localization of display materials. Overall, this industry is not merely a materials segment driven by volume expansion, but a functional materials segment upgraded over the medium and long term by high-end displays, advanced sensing, and regional supply chain restructuring.

This report studies the global Pigments for Display production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pigments for Display and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pigments for Display that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Pigments for Display total production and demand, 2021-2032, (Tons)
Global Pigments for Display total production value, 2021-2032, (USD Million)
Global Pigments for Display production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

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Global Pigments for Display consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Pigments for Display domestic production, consumption, key domestic manufacturers and share
Global Pigments for Display production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Pigments for Display production by Material System, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Pigments for Display production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Pigments for Display market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIC Corporation, artience Co., Ltd., Sumitomo Chemical Co., Ltd., FUJIFILM Corporation, Mikuni-Color Ltd., Sudarshan Chemical Industries Limited, Microworks Solutions, Dongjin Semichem Co., Ltd., ChemE Co., Ltd., Advanced Echem Materials Company Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pigments for Display market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Material System, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pigments for Display Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pigments for Display Market, Segmentation by Material System:

Organic Pigments

Inorganic Carbon Black

Quantum Dot Colorants

Others

Global Pigments for Display Market, Segmentation by Delivery Form:

Pigment Powder

Pigment Dispersion

Color Photoresist

Others

Global Pigments for Display Market, Segmentation by Process Compatibility:

Spin Coating

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Slit Coating

Slit-Spin Coating

Inkjet Printing

Others

Global Pigments for Display Market, Segmentation by Application:

Television Displays

Computer Displays

Mobile Device Displays

Automotive Displays

Near-Eye Displays

Image Sensing

Industrial Optics

Companies Profiled:

DIC Corporation

artience Co., Ltd.

Sumitomo Chemical Co., Ltd.

FUJIFILM Corporation

Mikuni-Color Ltd.

Sudarshan Chemical Industries Limited

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Microworks Solutions

Dongjin Semichem Co., Ltd.

ChemE Co., Ltd.

Advanced Echem Materials Company Ltd.

CHIMEI Corporation

Key Questions Answered:
1. How big is the global Pigments for Display market?
2. What is the demand of the global Pigments for Display market?
3. What is the year over year growth of the global Pigments for Display market?
4. What is the production and production value of the global Pigments for Display market?
5. Who are the key producers in the global Pigments for Display market?
6. What are the growth factors driving the market demand?

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