

# Global Pigment Grinding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Pigment Grinding Machine market size was valued at US\$ 362 million in 2025 and is forecast to a readjusted size of US\$ 473 million by 2032 with a CAGR of 3.4% during review period.

In 2025, global Pigment Grinding Machine production reached approximately 147 k units with an average global market price of around US\$ 2,400 per unit, and a gross profit margin of approximately 20%-40%. A pigment grinding machine is industrial equipment used to reduce pigment particle size and deagglomerate pigment clusters so that colorants can be uniformly dispersed into a liquid or paste medium for products such as paints and coatings, printing inks, plastics masterbatches, cosmetics, and specialty chemicals. Pigments are typically supplied as dry powders or press-cakes that contain hard agglomerates; without proper grinding and dispersion, they cause poor color strength, haze, instability, and defects such as specks or streaks. A pigment grinding machine applies controlled mechanical energy through shear, impact, and attrition to break down agglomerates and achieve a target fineness (often specified by micron size or grind gauge), while wetting agents and dispersants help stabilize the newly created surface area.

The global market for pigment grinding machines is closely tied to demand for paints and coatings, printing inks, plastics color concentrates/masterbatches, cosmetics, and specialty chemicals, where consistent color strength and dispersion quality are critical to product performance. Growth is supported by continued construction and infrastructure activity, rising automotive and industrial coating volumes, packaging and label printing, and expanding consumer goods that require stable and repeatable coloration. Technologically, the market is anchored by wet grinding systems, especially bead mills

(sand mills), which dominate modern dispersion lines because they deliver high fineness, narrow particle-size distributions, and scalable throughput for both organic and inorganic pigments. Three-roll mills remain important for high-viscosity ink and paste formulations, while ball mills/attritors are used in cost-sensitive or legacy processes and for certain formulations where residence time and gentle processing are acceptable. Key buying criteria increasingly focus on energy efficiency (kWh/ton), productivity, temperature control and cooling performance, and process repeatability, since overheating can damage dispersants, resins, or temperature-sensitive pigments and negatively affect gloss and stability. Environmental and regulatory pressures also influence equipment selection, encouraging enclosed designs, solvent-safe configurations, low-leakage systems, and easier cleaning to reduce waste and downtime during color changes. Competitive differentiation is shifting toward system integration?complete dispersion lines with automated dosing, recirculation, media separation, inline particle-size monitoring, and digital controls?because end users aim to reduce batch-to-batch variability and labor dependency. Regionally, mature markets emphasize automation, safety, and quick changeover for high-mix production, while emerging markets often prioritize robust, cost-effective machines for expanding coatings and plastics capacity.

This report is a detailed and comprehensive analysis for global Pigment Grinding Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Pigment Grinding Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pigment Grinding Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pigment Grinding Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pigment Grinding Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pigment Grinding Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pigment Grinding Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pulva, Konmix Corporation, NETZSCH, RIECO Industries, Oliver + Batlle, Puhler, Shanghai ELE, Union Process, Changzhou Zili, Dynamech Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Pigment Grinding Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bead Mill

Three-roll Mill

Other

#### Market segment by Process

Wet Grinding

Dry Grinding

#### Market segment by Configuration

Horizontal

Vertical

#### Market segment by Application

Coatings

Plastics

Cosmetics

Other

#### Major players covered

Pulva

Konmix Corporation

NETZSCH

RIECO Industries

Oliver + Batlle

Puhler

Shanghai ELE

Union Process

Changzhou Zili

Dynamech Industries

Jay Instruments & Systems

Houchi Machine

B?hler Group

Rucca

Mill Powder Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Pigment Grinding Machine product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pigment Grinding Machine, with price, sales quantity, revenue, and global market share of Pigment Grinding Machine from 2021 to 2026.

Chapter 3, the Pigment Grinding Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pigment Grinding Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pigment Grinding Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pigment Grinding Machine.

Chapter 14 and 15, to describe Pigment Grinding Machine sales channel, distributors, customers, research findings and conclusion.

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