

# Global Pigment Grinding Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pigment Grinding Machine market size is expected to reach \$ 473 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032). In 2025, global Pigment Grinding Machine production reached approximately 147 k units with an average global market price of around US\$ 2,400 per unit, and a gross profit margin of approximately 20%-40%. A pigment grinding machine is industrial equipment used to reduce pigment particle size and deagglomerate pigment clusters so that colorants can be uniformly dispersed into a liquid or paste medium for products such as paints and coatings, printing inks, plastics masterbatches, cosmetics, and specialty chemicals. Pigments are typically supplied as dry powders or press-cakes that contain hard agglomerates; without proper grinding and dispersion, they cause poor color strength, haze, instability, and defects such as specks or streaks. A pigment grinding machine applies controlled mechanical energy through shear, impact, and attrition to break down agglomerates and achieve a target fineness (often specified by micron size or grind gauge), while wetting agents and dispersants help stabilize the newly created surface area.

The global market for pigment grinding machines is closely tied to demand for paints and coatings, printing inks, plastics color concentrates/masterbatches, cosmetics, and specialty chemicals, where consistent color strength and dispersion quality are critical to product performance. Growth is supported by continued construction and infrastructure activity, rising automotive and industrial coating volumes, packaging and label printing, and expanding consumer goods that require stable and repeatable coloration.

Technologically, the market is anchored by wet grinding systems, especially bead mills (sand mills), which dominate modern dispersion lines because they deliver high fineness, narrow particle-size distributions, and scalable throughput for both organic and inorganic pigments. Three-roll mills remain important for high-viscosity ink and paste formulations, while ball mills/attritors are used in cost-sensitive or legacy processes and

for certain formulations where residence time and gentle processing are acceptable. Key buying criteria increasingly focus on energy efficiency (kWh/ton), productivity, temperature control and cooling performance, and process repeatability, since overheating can damage dispersants, resins, or temperature-sensitive pigments and negatively affect gloss and stability. Environmental and regulatory pressures also influence equipment selection, encouraging enclosed designs, solvent-safe configurations, low-leakage systems, and easier cleaning to reduce waste and downtime during color changes. Competitive differentiation is shifting toward system integration?complete dispersion lines with automated dosing, recirculation, media separation, inline particle-size monitoring, and digital controls?because end users aim to reduce batch-to-batch variability and labor dependency. Regionally, mature markets emphasize automation, safety, and quick changeover for high-mix production, while emerging markets often prioritize robust, cost-effective machines for expanding coatings and plastics capacity.

This report studies the global Pigment Grinding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pigment Grinding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pigment Grinding Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Pigment Grinding Machine total production and demand, 2021-2032, (K Units)

Global Pigment Grinding Machine total production value, 2021-2032, (USD Million)

Global Pigment Grinding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pigment Grinding Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pigment Grinding Machine domestic production, consumption, key domestic manufacturers and share

Global Pigment Grinding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pigment Grinding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pigment Grinding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pigment Grinding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Pulva, Konmix Corporation, NETZSCH, RIECO Industries, Oliver + Batlle, Puhler, Shanghai ELE, Union Process, Changzhou Zili, Dynamech Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pigment Grinding Machine market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pigment Grinding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pigment Grinding Machine Market, Segmentation by Type:

Bead Mill

Three-roll Mill

Other

### Global Pigment Grinding Machine Market, Segmentation by Process:

Wet Grinding

Dry Grinding

### Global Pigment Grinding Machine Market, Segmentation by Configuration:

Horizontal

Vertical

### Global Pigment Grinding Machine Market, Segmentation by Application:

Coatings

Plastics

Cosmetics

Other

### **Companies Profiled:**

Pulva

Konmix Corporation

NETZSCH

RIECO Industries

Oliver + Batlle

Puhler

Shanghai ELE

Union Process

Changzhou Zili

Dynamech Industries

Jay Instruments & Systems

Houchi Machine

Buhler Group

Rucca

Mill Powder Tech

**Key Questions Answered:**

1. How big is the global Pigment Grinding Machine market?
2. What is the demand of the global Pigment Grinding Machine market?
3. What is the year over year growth of the global Pigment Grinding Machine market?
4. What is the production and production value of the global Pigment Grinding Machine market?
5. Who are the key producers in the global Pigment Grinding Machine market?
6. What are the growth factors driving the market demand?

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