

# Global Pig Bristle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G5139586B84AEN.html>

Date: June 2026

Pages: 105

Price: US\$ 3,480.00 (Single User License)

ID: G5139586B84AEN

## Abstracts

According to our (Global Info Research) latest study, the global Pig Bristle market size was valued at US\$ 465 million in 2025 and is forecast to a readjusted size of US\$ 720 million by 2032 with a CAGR of 5.8% during review period.

Pig bristle refers to the stiff hairs growing on the neck and back of pigs (typically >5 cm). As a major byproduct of pig farming and slaughtering, its raw material supply is not independent of the pig industry, but is directly affected by pig herd sizes (especially the number of sows), slaughter volumes, and major disease outbreaks such as African swine fever. The primary processing chain includes raw bristle collection, boiling, combing, sorting by length, and bundling. As a high-quality natural filament, pig bristle maintains inelastic demand in premium paint brushes, cosmetic brushes, and precision industrial brushes. China is the world's leading producer and primary processor, accounting for over 90% of global trade. The bristle industry has been a traditional export earner for China, where supply and price volatility is driven more by upstream pig production than by downstream demand shifts. It serves as a key case for studying the valorization of livestock by-products, specialty agricultural exports, and the competitive dynamics with synthetic substitutes.

Pig bristle is a key by-product of pig slaughtering, whose market logic differs fundamentally from independent industrial products: supply is dominated by pig inventory, slaughter volume and disease cycles, while demand is rigidly absorbed by downstream brush industries. Price varies sharply by grade: J1 top-grade white bristle can reach USD 15,000–20,000/ton, while J6 low-grade trades at only USD 3,000–5,000/ton. Margins diverge based on raw material sourcing control and processing precision: leading processors (Jinxiang, Hongda) achieve 25–30% gross margins through long-term slaughterhouse networks and sophisticated sorting; smaller

mills struggle below 10%. Downstream primary applications: paint brushes (industrial and architectural coatings) account for 35–40% of bristle consumption, cosmetic brushes 20–25%, industrial/technical brushes (deburring, precision cleaning) 20–25%, household & cleaning brushes 10–15%, others 5%. Incremental demand is driven by premium cosmetic brushes (synthetics still inferior in blending) and industrial brushes requiring heat-resistant, anti-static bristles, but growth is constrained by upstream pig supply. Landscape: China dominates >90% of global bristle processing, forming clusters in Shizhu (Chongqing), Jiangdu (Jiangsu), Longchang (Sichuan), Tianjin and Jianshui (Yunnan). Jinxiang and Hongda control export channels and quality standards, while numerous small mills fill low-end niches. Overseas processing is minimal – only Gebrüder Erfurth (Germany, specialised in wild boar bristle) and Bright Brush (India) have limited impact. Uncertainties include: African swine fever outbreaks causing drastic supply fluctuations; pig price cycles affecting slaughter timing (higher prices delay slaughter, reducing bristle supply); and continued substitution by synthetic filaments (nylon, PBT) in low-end brushes, though natural bristle remains irreplaceable in high-end applications. Conclusion: Pig bristle is a typical supply-driven by-product market, where industry cycles are tightly linked to pig farming cycles, and China holds absolute processing dominance. Over the next five years, J1-J3 grades will maintain a premium in cosmetic and precision industrial brushes, while low grades will face continued pressure from synthetics. African swine fever control remains the sector's biggest wild card.

This report is a detailed and comprehensive analysis for global Pig Bristle market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Pig Bristle market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Pig Bristle market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Pig Bristle market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Pig Bristle market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pig Bristle

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pig Bristle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jinxiang Bristle, Chongqing Shizhu Hongda Animal Products, Sichuan Chuanzong Trade, Chongqing Wanzhou Minke Industry, Yangzhou Wantong Animal Products, Taizhou Dongfang Animal Products, Gushi Bristle Processing, Leshan Wanshan Animal Products, Gebrüder Erfurth OHG, Bright Brush & Bristle Works India, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pig Bristle market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Raw Bristle (Green Bristle)

Boiled Bristle (Steamed Bristle)

Bleached / Dyed Bristle

Cut Bristle

#### Market segment by J1?J6 Quality Grade

J1 Grade

J2 Grade

J3 Grade

J4 Grade

J5 Grade

J6 Grade

#### Market segment by Application

Paint Brushes (Industrial & Decorative)

Cosmetic & Personal Care Brushes

Industrial & Technical Brushes

Household & Cleaning Brushes

Others

#### Major players covered

Jinxiang Bristle

Chongqing Shizhu Hongda Animal Products

Sichuan Chuanzong Trade

Chongqing Wanzhou Minke Industry

Yangzhou Wantong Animal Products

Taizhou Dongfang Animal Products

Gushi Bristle Processing

Leshan Wanshan Animal Products

Gebrüder Erfurth OHG

Bright Brush & Bristle Works India

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pig Bristle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pig Bristle, with price, sales quantity, revenue, and global market share of Pig Bristle from 2021 to 2026.

Chapter 3, the Pig Bristle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pig Bristle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pig Bristle market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pig Bristle.

Chapter 14 and 15, to describe Pig Bristle sales channel, distributors, customers, research findings and conclusion.

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