

# Global Piezoresistive Pressure Sensor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Piezoresistive Pressure Sensor market size was valued at US\$ 1087 million in 2025 and is forecast to a readjusted size of US\$ 1937 million by 2032 with a CAGR of 8.4% during review period.

In 2025, global Piezoresistive Pressure Sensors reached approximately 294.77 M Units, with an average global market price of around 3584USD per K Units.

Piezoresistive Pressure Sensors are sensing devices based on the principle that resistance changes with external pressure. Their core components consist of a force-sensitive resistor element, a substrate material, and signal processing circuitry. They are key devices for converting mechanical pressure signals into measurable electrical signals.

Their working principle stems from the piezoresistive effect or contact resistance variation of the material: when an external force acts on the sensor surface, the lattice structure of the internal force-sensitive resistor deforms, or the contact state between conductive particles changes, directly causing a regular increase or decrease in its resistance value. The accompanying signal processing circuitry captures this resistance change and converts it into standard electrical signals such as voltage and current, ultimately achieving accurate detection of pressure magnitude.

Piezoresistive Pressure Sensors are characterized by their small size, fast response speed, and low cost. They can adapt to different pressure ranges and are widely used in consumer electronics, automotive electronics, medical, robotics, and other scenarios. They are fundamental components for force signal sensing in industrial automation and

smart hardware.

Piezoresistive Pressure Sensors' upstream raw materials mainly include substrate materials such as polyester film (PET) and polyimide (PI), and conductive functional materials such as high-purity zinc oxide and tin dioxide. Typical suppliers include Toray, SKC Films, DuPont, Mitsubishi, and Polyplex. Downstream applications mainly include consumer electronics, automotive electronics, medical devices, and robotics. Typical customers include Fujifilm, Huawei, Foxconn, Samsung, LG, and Goertek.

The single-line production capacity of Piezoresistive Pressure Sensors varies considerably depending on the complexity of the production process and the level of automation, generally ranging from tens of thousands to hundreds of thousands of units, with a gross profit margin between 30% and 40%.

Piezoresistive Pressure Sensors are 'tactile sensing cores' that accurately capture mechanical forces and convert them into quantifiable electrical signals. They operate based on the piezoresistive effect of semiconductors or the contact characteristics of conductive materials?when pressure is applied to their surface, the internal resistance changes systematically with the magnitude of the force, and after conversion by a matching circuit, precise force measurement can be achieved.

Regionally, North America is the technological hub and high-end application source for Piezoresistive Pressure Sensors, home to industry leaders such as Tekscan and Interlink Electronics, giving it a first-mover advantage in technological research and development and innovative applications. The European market, characterized by 'precise adaptation and quality control,' leverages its strong industrial foundation and rigorous standards system to build unique advantages in industrial automation, automotive electronics, and other fields. The Asia-Pacific region has grown into the core production base and largest consumer market for Piezoresistive Pressure Sensors globally, exhibiting a development trend of 'simultaneous expansion of scale and technological upgrading.' China, Japan, and South Korea are the core driving forces in the region. Leveraging its complete industrial chain and massive manufacturing demand, China dominates the low-to-mid-end markets such as consumer electronics and industrial control. Simultaneously, driven by the wave of domestic substitution, domestic companies are accelerating breakthroughs in high-precision fields. Japan and South Korea maintain technological advantages in niche areas such as automotive electronics and semiconductor packaging sensors. According to our data, in 2025, the Asia-Pacific market share exceeded 50%, followed by North America and Europe, with market shares of 22.87% and 18.50%, respectively.

Globally, key manufacturers of Piezoresistive Pressure Sensors include Nissha, Memtronik, Tekscan, Butler Technologies, Hanwei Electronics Group, Nanjing Momao Electronic Technology, NextInput (Qorvo), Interlink, Ohmite, and others. According to our data, in 2025, the top 5 companies held over 60% of the global market share.

Pierceresistive Force Sensors, with their precise sensing and flexible adaptability, directly address the core pain points in the industrial and consumer electronics sectors. In industrial settings, it solves the problems of lagging pressure monitoring and inaccurate force feedback in traditional production lines, becoming the 'tactile nerve' of intelligent manufacturing and ensuring stable equipment operation and precision. In consumer electronics, it overcomes the pain points of insufficient touch sensitivity in smart terminals and poor compatibility of pressure detection in wearable devices, providing support for product experience upgrades. With the deepening of industrial automation and the iterative innovation of consumer electronics, Piezoresistive Pressure Sensors will advance towards miniaturization, intelligence, and flexibility, meeting the stringent requirements of high-end industrial scenarios and adapting to diverse consumer applications, releasing greater value in the wave of intelligent industry, with a promising market prospect.

This report is a detailed and comprehensive analysis for global Piezoresistive Pressure Sensor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Piezoresistive Pressure Sensor market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/K Units), 2021-2032

Global Piezoresistive Pressure Sensor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/K Units), 2021-2032

Global Piezoresistive Pressure Sensor market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/K Units), 2021-2032

Global Piezoresistive Pressure Sensor market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (USD/K Units), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Piezoresistive Pressure Sensor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Piezoresistive Pressure Sensor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nissha, Shenzhen New Degree Technology, Memtronik, Tekscan, Butler Technologies, Hanwei Electronics Group, Nanjing Momao Electronic Technology, NextInput (Qorvo), Interlink, Ohmite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Piezoresistive Pressure Sensor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Shunt Mode

Thru Mode

#### Market segment by Shape

Circle

Rectangle

Others

#### Market segment by Sensitivity Range

50N Below

50-100N

100N Above

#### Market segment by Application

Consumer Electronics

Automotive Electronics

Medical

Robotics

Others

#### Major players covered

Nissha

Shenzhen New Degree Technology

Memtronik

Tekscan

Butler Technologies

Hanwei Electronics Group

Nanjing Momao Electronic Technology

NextInput (Qorvo)

Interlink

Ohmite

Techprint

Taiwan Alpha Electronic

Tangio Printed Electronics (Sytek)

Shenzhen Ruihu Technology (Xiamen Hongxin Electronics Technology)

Sensitronics

LEGACT

Cubbison

Ceradex Corporation

Reid Industrial Graphic Products

Shanghai Smith Adhesive New Material

Moxian Technology

## Zhejiang Fulai New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Piezoresistive Pressure Sensor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Piezoresistive Pressure Sensor, with price, sales quantity, revenue, and global market share of Piezoresistive Pressure Sensor from 2021 to 2026.

Chapter 3, the Piezoresistive Pressure Sensor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Piezoresistive Pressure Sensor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Piezoresistive Pressure Sensor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Piezoresistive Pressure Sensor.

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