

Global Piezo Ultrasonic Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Piezo Ultrasonic Motor market size was valued at US\$ 302 million in 2025 and is forecast to a readjusted size of US\$ 400 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global Piezo Ultrasonic Motors production reached approximately 3161 K Units, with an average global market price of around 93 USD per Unit.

Piezo Ultrasonic Motors are a new type of micro-special motor driven by the inverse piezoelectric effect of piezoelectric materials. By amplifying the high-frequency micro-amplitude vibration of the piezoelectric element through a mechanical structure and converting it into continuous directional motion (rotation or linear motion) of the rotor or mover, it has core characteristics such as low speed and high torque, high positioning accuracy, fast response speed, compact structure and no electromagnetic interference. It does not require the coils and magnets of traditional electromagnetic motors and is widely used in scenarios such as camera focusing, precision instruments, robots, and aerospace where miniaturization and high-precision driving are required.

Piezo Ultrasonic Motors' upstream raw materials mainly include piezoelectric ceramics and elastomers, with typical suppliers including MURATA, TDK, Kyocera, KEPO Electronics, and CeramTec GmbH. Downstream applications are primarily in camera lenses, optical instruments, medical, robotics, and aerospace fields, with typical customers including Canon, Nikon, Siemens, and Zeiss.

Piezo Ultrasonic Motors' single-line production capacity varies significantly depending on product suitability and the level of automation. Gross profit margins, influenced by

product positioning and its position in the industry chain, exhibit a stable high profit margin, generally ranging from 20% to 40%.

In recent years, the global Piezo Ultrasonic Motor market size has been declining, primarily due to weak demand from downstream industries such as SLR cameras and mirrorless cameras with interchangeable lenses. Leading companies in the Piezo Ultrasonic Motor market, such as Canon and Tamron, have seen their sales and revenue from lens-grade Piezo Ultrasonic Motors shrink year by year, with changes in their operating revenue directly influencing the overall market trend. If we exclude camera lenses (primarily detachable zoom lenses for SLR and mirrorless cameras) and look at Piezo Ultrasonic Motors from another perspective, other sectors such as medical equipment, robotics, optical instruments, and aerospace/military continue to show steady growth. In the consumer electronics sector (mobile phones, etc.), Piezo Ultrasonic Motors is still in the early stages of commercialization, but with decreasing product costs and gradually expanding mass production, it is expected to become a new growth driver for the Piezo Ultrasonic Motors industry.

From a consumer perspective, Japan currently dominates global camera lens production and sales, making it the largest consumer market for Piezo Ultrasonic Motors, holding a 52.44% market share in 2025. Southeast Asia and China follow, holding 17.04% and 15.05% respectively.

From a production perspective, Japan dominates Piezo Ultrasonic Motors production, holding a 95.03% market share in 2025. It is projected that China will maintain the fastest growth rate in production in the coming years, reaching an 8.53% market share by 2032.

From a manufacturer perspective, globally, core Piezo Ultrasonic Motors suppliers primarily include Canon, Nanomotion, Shinsei Corporation, Tamron Co., Ltd., PiezoMotor (Acuvi), FUKOKU, PI (Physik Instrumente), Dynamic Structures & Materials, Tekceleo, Harbin Core Tomorrow Science and Technology, Piezoelectric Technology Co., Ltd., Nanjing Hangda Supercontrol Technology, Nikko, Xeryon, Piezo Sonic Co., Ltd., and Shenzhen Sanjie. In 2024, the top five companies globally held over 70% of the market share. We predict that competition in the Piezo Ultrasonic Motors industry will intensify in the coming years, especially in the Asia-Pacific region.

This report is a detailed and comprehensive analysis for global Piezo Ultrasonic Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Piezo Ultrasonic Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Piezo Ultrasonic Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Piezo Ultrasonic Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Piezo Ultrasonic Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Piezo Ultrasonic Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Piezo Ultrasonic Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Canon, Nanomotion, Shinsei Corporation, Tamron Co., Ltd., PiezoMotor (Acuvi), FUKOKU, PI (Physik Instrumente), Dynamic Structures & Materials, Tekceleo, Harbin Core tomorrow science and technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Piezo Ultrasonic Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Linear Motor

Rotary Motor

Market segment by Technical Principle

Standing Wave Type

Traveling Wave Type

Market segment by Contact

Contact Type

Non-contact Type

Market segment by Application

Camera Lenses

Medical equipment

Robots

Optical instruments

Aerospace and Military

Others

Major players covered

Canon

Nanomotion

Shinsei Corporation

Tamron Co., Ltd.

PiezoMotor (Acuvi)

FUKOKU

PI (Physik Instrumente)

Dynamic Structures & Materials

Tekceleo

Harbin Core tomorrow science and technology

Piezoelectric Technology Co., Ltd

Nanjing Hangda Supercontrol Technology

Nikko

Xeryon

Piezo Sonic Co., Ltd.

Shenzhen Sanjie

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Piezo Ultrasonic Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Piezo Ultrasonic Motor, with price, sales quantity, revenue, and global market share of Piezo Ultrasonic Motor from 2021 to 2026.

Chapter 3, the Piezo Ultrasonic Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Piezo Ultrasonic Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Piezo Ultrasonic Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Piezo Ultrasonic Motor.

Chapter 14 and 15, to describe Piezo Ultrasonic Motor sales channel, distributors, customers, research findings and conclusion.

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