

Global Piezo Mirror Mount for LiDAR Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8936F76320DEN.html>

Date: July 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G8936F76320DEN

Abstracts

The global Piezo Mirror Mount for LiDAR market size is expected to reach \$ 182 million by 2032, rising at a market growth of 11.2% CAGR during the forecast period (2026-2032).

In 2025, global Piezo Mirror Mount for LiDAR production reached approximately 560 K units with an average price of USD \$150 per unit. The product is an active beam-steering optical assembly that combines a reflective mirror, piezoelectric actuation, and controlled angular motion for LiDAR-class scanning or alignment. In market research, it should be separated from generic laboratory mirror mounts, galvo scanners, voice-coil optical modules, and complete LiDAR sensors.

Piezo Mirror Mounts for LiDAR should be studied as active beam-steering subassemblies rather than conventional optical mounts. The defining boundary is the combination of a mirror surface, piezoelectric or piezoMEMS actuation, and controlled angular motion for scanning, stabilization, or dynamic alignment. This framing excludes manual mounts, motorized laboratory holders, bare piezo stages, galvo scanners, voice-coil optical image stabilization modules, non-piezo MEMS mirrors, and full LiDAR sensors without mirror-level manufacturing evidence. The most useful product logic is therefore not a generic 'mirror mount' logic, but a beam-control logic that links precision mechanics, piezo ceramics, MEMS processing, optical coating, position feedback, and drive electronics. 2) Demand should be read through LiDAR optical architecture choices. Automotive LiDAR, industrial LiDAR, robotics perception, aerospace pointing, and optical communication all require compact and reliable beam control, but they do not purchase the same form of product. Vehicle and robotics programs tend to favor compact MEMS scanning mirrors or module-level designs with cost and reliability constraints. Aerospace and optical communication applications prefer

high-stability FSM assemblies with lower volumes, stricter qualification, and higher unit prices. This produces a two-layer market in which unit growth is driven by MEMS formats, while revenue resilience is supported by high-value precision steering assemblies. 3) The supply base is technically fragmented. Piezo motion specialists provide flexure-guided tip-tilt platforms and fast steering mirrors, MEMS companies and foundries provide piezoMEMS micromirror process capability, and optical system suppliers integrate mirrors into beam-steering modules. Some companies are relevant because they sell finished piezo FSMs, while others are relevant because they own the thin-film piezo MEMS process or module integration route. A company pool review should therefore distinguish finished component manufacturers, MEMS process owners, contract foundry platforms, and optical subsystem integrators, rather than treating every LiDAR or actuator company as equivalent. 4) Growth will depend less on general LiDAR publicity and more on whether piezo scanning wins design slots against galvo, electromagnetic MEMS, electrostatic MEMS, voice-coil, optical phased array, and flash LiDAR architectures. Piezo solutions are attractive where compact size, low power, high acceleration, vibration tolerance, or fine angular control matter, but adoption still depends on automotive qualification, package robustness, mirror coating durability, driver electronics, thermal drift management, and cost-down capability. 5) In a market report, segmentation should prioritize actuation architecture, optical scan angle, and integration form. Application analysis should remain at the same downstream level, separating automotive, industrial, robotics, aerospace, and communication uses. Competitive analysis should explicitly separate low-cost piezoMEMS micromirrors from compact modules and high-price FSM assemblies, because each layer has different suppliers, ASP, qualification barriers, and volume behavior.

This report studies the global Piezo Mirror Mount for LiDAR production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Piezo Mirror Mount for LiDAR and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Piezo Mirror Mount for LiDAR that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Piezo Mirror Mount for LiDAR total production and demand, 2021-2032, (K Units)

Global Piezo Mirror Mount for LiDAR total production value, 2021-2032, (USD Million)

Global Piezo Mirror Mount for LiDAR production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Piezo Mirror Mount for LiDAR consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Piezo Mirror Mount for LiDAR domestic production, consumption, key domestic manufacturers and share

Global Piezo Mirror Mount for LiDAR production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Piezo Mirror Mount for LiDAR production by Actuation Architecture, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Piezo Mirror Mount for LiDAR production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Piezo Mirror Mount for LiDAR market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Physik Instrumente GmbH & Co. KG, Stanley Electric Co., Ltd., TDK Corporation, CEDRAT TECHNOLOGIES SA, CoreMorrow Ltd., MKS Instruments Inc., Mad City Labs Inc., piezosystem jena GmbH, nPoint Inc., STMicroelectronics N.V., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Piezo Mirror Mount for LiDAR market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Actuation Architecture, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Piezo Mirror Mount for LiDAR Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Piezo Mirror Mount for LiDAR Market, Segmentation by Actuation Architecture:

Bulk Piezo Flexure Platform

PiezoMEMS Micromirror

Hybrid Piezo Servo Assembly

Others

Global Piezo Mirror Mount for LiDAR Market, Segmentation by Optical Scan Angle:

Below 5 Degrees

5 To 20 Degrees

20 To 60 Degrees

Above 60 Degrees

Global Piezo Mirror Mount for LiDAR Market, Segmentation by Integration Form:

Bare Scanning Mirror

Mirror Platform Assembly

Closed-Loop Steering Module

OEM Beam-Steering Subsystem

Others

Global Piezo Mirror Mount for LiDAR Market, Segmentation by Application:

Automotive LiDAR

Industrial LiDAR

Robotics LiDAR

Aerospace Beam Steering

Optical Communication

Others

Companies Profiled:

Physik Instrumente GmbH & Co. KG

Stanley Electric Co., Ltd.

TDK Corporation

CEDRAT TECHNOLOGIES SA

CoreMorrow Ltd.

MKS Instruments Inc.

Mad City Labs Inc.

piezosystem jena GmbH

nPoint Inc.

STMicroelectronics N.V.

Fraunhofer ISIT

ROHM Co., Ltd.

MinebeaMitsumi Inc.

Key Questions Answered:

1. How big is the global Piezo Mirror Mount for LiDAR market?
2. What is the demand of the global Piezo Mirror Mount for LiDAR market?
3. What is the year over year growth of the global Piezo Mirror Mount for LiDAR market?
4. What is the production and production value of the global Piezo Mirror Mount for LiDAR market?
5. Who are the key producers in the global Piezo Mirror Mount for LiDAR market?
6. What are the growth factors driving the market demand?

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