

Global Piezo Mirror Mount for LiDAR Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Piezo Mirror Mount for LiDAR market size was valued at US\$ 86.43 million in 2025 and is forecast to a readjusted size of US\$ 182 million by 2032 with a CAGR of 11.2% during review period.

In 2025, global Piezo Mirror Mount for LiDAR production reached approximately 560 K units with an average price of USD \$150 per unit. The product is an active beam-steering optical assembly that combines a reflective mirror, piezoelectric actuation, and controlled angular motion for LiDAR-class scanning or alignment. In market research, it should be separated from generic laboratory mirror mounts, galvo scanners, voice-coil optical modules, and complete LiDAR sensors.

Piezo Mirror Mounts for LiDAR should be studied as active beam-steering subassemblies rather than conventional optical mounts. The defining boundary is the combination of a mirror surface, piezoelectric or piezoMEMS actuation, and controlled angular motion for scanning, stabilization, or dynamic alignment. This framing excludes manual mounts, motorized laboratory holders, bare piezo stages, galvo scanners, voice-coil optical image stabilization modules, non-piezo MEMS mirrors, and full LiDAR sensors without mirror-level manufacturing evidence. The most useful product logic is therefore not a generic ?mirror mount? logic, but a beam-control logic that links precision mechanics, piezo ceramics, MEMS processing, optical coating, position feedback, and drive electronics. 2) Demand should be read through LiDAR optical architecture choices. Automotive LiDAR, industrial LiDAR, robotics perception, aerospace pointing, and optical communication all require compact and reliable beam control, but they do not purchase the same form of product. Vehicle and robotics programs tend to favor compact MEMS scanning mirrors or module-level designs with

cost and reliability constraints. Aerospace and optical communication applications prefer high-stability FSM assemblies with lower volumes, stricter qualification, and higher unit prices. This produces a two-layer market in which unit growth is driven by MEMS formats, while revenue resilience is supported by high-value precision steering assemblies. 3) The supply base is technically fragmented. Piezo motion specialists provide flexure-guided tip-tilt platforms and fast steering mirrors, MEMS companies and foundries provide piezoMEMS micromirror process capability, and optical system suppliers integrate mirrors into beam-steering modules. Some companies are relevant because they sell finished piezo FSMs, while others are relevant because they own the thin-film piezo MEMS process or module integration route. A company pool review should therefore distinguish finished component manufacturers, MEMS process owners, contract foundry platforms, and optical subsystem integrators, rather than treating every LiDAR or actuator company as equivalent. 4) Growth will depend less on general LiDAR publicity and more on whether piezo scanning wins design slots against galvo, electromagnetic MEMS, electrostatic MEMS, voice-coil, optical phased array, and flash LiDAR architectures. Piezo solutions are attractive where compact size, low power, high acceleration, vibration tolerance, or fine angular control matter, but adoption still depends on automotive qualification, package robustness, mirror coating durability, driver electronics, thermal drift management, and cost-down capability. 5) In a market report, segmentation should prioritize actuation architecture, optical scan angle, and integration form. Application analysis should remain at the same downstream level, separating automotive, industrial, robotics, aerospace, and communication uses. Competitive analysis should explicitly separate low-cost piezoMEMS micromirrors from compact modules and high-price FSM assemblies, because each layer has different suppliers, ASP, qualification barriers, and volume behavior.

This report is a detailed and comprehensive analysis for global Piezo Mirror Mount for LiDAR market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Actuation Architecture and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Piezo Mirror Mount for LiDAR market size and forecasts, in consumption value

Global Piezo Mirror Mount for LiDAR Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2...

(\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Piezo Mirror Mount for LiDAR market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Piezo Mirror Mount for LiDAR market size and forecasts, by Actuation Architecture and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Piezo Mirror Mount for LiDAR market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Piezo Mirror Mount for LiDAR

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Piezo Mirror Mount for LiDAR market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Physik Instrumente GmbH & Co. KG, Stanley Electric Co., Ltd., TDK Corporation, CEDRAT TECHNOLOGIES SA, CoreMorrow Ltd., MKS Instruments Inc., Mad City Labs Inc., piezosystem jena GmbH, nPoint Inc., STMicroelectronics N.V., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Piezo Mirror Mount for LiDAR market is split by Actuation Architecture and by Application. For the period 2021-2032, the growth among segments provides accurate

calculations and forecasts for consumption value by Actuation Architecture, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Actuation Architecture

Bulk Piezo Flexure Platform

PiezoMEMS Micromirror

Hybrid Piezo Servo Assembly

Others

Market segment by Optical Scan Angle

Below 5 Degrees

5 To 20 Degrees

20 To 60 Degrees

Above 60 Degrees

Market segment by Integration Form

Bare Scanning Mirror

Mirror Platform Assembly

Closed-Loop Steering Module

OEM Beam-Steering Subsystem

Others

Market segment by Application

Automotive LiDAR

Industrial LiDAR

Robotics LiDAR

Aerospace Beam Steering

Optical Communication

Others

Major players covered

Physik Instrumente GmbH & Co. KG

Stanley Electric Co., Ltd.

TDK Corporation

CEDRAT TECHNOLOGIES SA

CoreMorrow Ltd.

MKS Instruments Inc.

Mad City Labs Inc.

piezosystem jena GmbH

nPoint Inc.

STMicroelectronics N.V.

Fraunhofer ISIT

ROHM Co., Ltd.

MinebeaMitsumi Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Piezo Mirror Mount for LiDAR product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Piezo Mirror Mount for LiDAR, with price, sales quantity, revenue, and global market share of Piezo Mirror Mount for LiDAR from 2021 to 2026.

Chapter 3, the Piezo Mirror Mount for LiDAR competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Piezo Mirror Mount for LiDAR breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Actuation Architecture and by Application, with sales market share and growth rate by Actuation Architecture, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Piezo Mirror Mount for LiDAR market forecast, by regions, by Actuation Architecture, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Piezo Mirror Mount for LiDAR.

Chapter 14 and 15, to describe Piezo Mirror Mount for LiDAR sales channel, distributors, customers, research findings and conclusion.

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