

# Global Piece Picking Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Piece Picking Robot market size was valued at US\$ 3601 million in 2025 and is forecast to a readjusted size of US\$ 8653 million by 2032 with a CAGR of 13.2% during review period.

Piece picking robots refer to intelligent robotic systems deployed in warehousing and fulfillment environments that integrate robotic manipulators, machine vision, end-of-arm tooling, and warehouse management systems to autonomously identify, grasp, and place individual items at the order level. These systems are widely applied in e-commerce fulfillment centers, retail distribution hubs, pharmaceutical warehouses, and spare parts logistics. Their industrial value lies not in a single hardware form factor, but in the deep integration of robotics, software, and warehouse workflows that replaces labor-intensive “person-to-goods” operations. As SKU proliferation, order fragmentation, and delivery time expectations intensify, single-item picking has become one of the most complex and cost-sensitive processes in modern warehouses, positioning piece picking robots as a critical enabler of automation-driven transformation.

Market opportunities for piece picking robots are driven by structural forces rather than short-term technology cycles. Labor availability challenges, high turnover in warehouse operations, and rising operational risks have pushed enterprises toward automation to stabilize fulfillment capacity. At the same time, omnichannel retail and direct-to-consumer models demand high-frequency, small-batch, multi-SKU order handling, a requirement that traditional conveyor-based automation struggles to meet. Continuous advances in machine vision, grasping algorithms, and robotic control have improved the technical feasibility of generalized piece picking. However, high system integration

complexity, SKU diversity, and reliability requirements impose significant engineering and operational challenges, favoring suppliers with strong long-term deployment and service capabilities. Within the supply chain, piece picking robots sit at the intersection of robotics hardware, sensing and computing components, software intelligence, and warehouse system integration. Upstream segments include industrial and collaborative robot arms, vision sensors, end effectors, and control platforms, most of which originate from established automation industries. Downstream demand is concentrated among large e-commerce operators, third-party logistics providers, retailers, and high-throughput manufacturers, where procurement decisions typically favor turnkey solutions over standalone equipment. In practice, companies with strong system integration expertise have been more successful in commercial deployments, including specialized picking robot developers as well as established intralogistics and automation groups that embed picking capabilities into broader warehouse solutions. From an application perspective, demand for piece picking robots is strongly scenario-driven. E-commerce and retail fulfillment centers remain the most prominent use cases due to complex order structures and significant peak variability that require high operational flexibility. Warehousing for pharmaceuticals, electrical components, and industrial spare parts, where accuracy, traceability, and operational stability are critical, is emerging as an important expansion area. Rather than fully unmanned warehouses, many current deployments adopt human–robot collaboration models, integrating picking robots into existing workflows to reduce implementation risk and shorten adoption cycles, a trend that continues to shape product design and delivery strategies. Regionally, adoption pathways differ markedly. In North America, demand is led by large e-commerce and logistics enterprises that emphasize system-level automation and scalable deployment, often supported by long-term capital investment. European markets place stronger emphasis on labor regulations, workplace safety, and energy efficiency, driving a more incremental approach that prioritizes compatibility with existing warehouse infrastructure. China and the broader Asia-Pacific region benefit from rapid e-commerce growth and evolving fulfillment networks, with strong local integration and manufacturing capabilities facilitating practical deployment. Other emerging regions remain in an exploratory phase, where applications are typically limited to pilot projects and partial implementations. Over the past five years, several notable industry developments have shaped the trajectory of piece picking robots. Around 2020, multiple specialized picking robot companies entered acquisitions or strategic partnerships with major logistics and automation groups, reflecting long-term confidence in picking capabilities. Between 2021 and 2023, leading global e-commerce and retail companies repeatedly highlighted automation and robotics in official statements and annual reports as key tools for improving fulfillment efficiency and worker safety, with picking operations identified as a priority area. Since 2024, policy documents in several major

economies addressing intelligent manufacturing, logistics infrastructure, and supply chain resilience have explicitly supported warehouse automation and robotic adoption, creating a more favorable institutional environment for the continued deployment of piece picking robots.

This report is a detailed and comprehensive analysis for global Piece Picking Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Piece Picking Robot market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Piece Picking Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Piece Picking Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Piece Picking Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Piece Picking Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Piece Picking Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Swisslog Holding AG, inVia Robotics, Inc., Movu

Robotics, Pelican Robotics, Brightpick, Inc., Symbotic Inc., GreyOrange Pte. Ltd., RightHand Robotics, Inc., Plus One Robotics, Inc., XYZ Robotics, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Piece Picking Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Collaborative

Mobile

Others

### Market segment by System Architecture

Stationary Robotic Cells

Mobile Robotic Systems

### Market segment by Robotic Manipulator Type

Articulated Arm Robots

SCARA Robots

### Market segment by Application

Logistics

Distribution Centers

General Warehouse

#### Major players covered

Swisslog Holding AG

inVia Robotics, Inc.

Movu Robotics

Pelican Robotics

Brightpick, Inc.

Symbotic Inc.

GreyOrange Pte. Ltd.

RightHand Robotics, Inc.

Plus One Robotics, Inc.

XYZ Robotics, Inc.

Movi Robotics

Renatus Robotics

MIWA Robotics

Interlake Mecalux

Agility Robotics

Covariant

Addverb Technologies

Mujin Inc.

Handplus Robotics

Kinova Robotics

Geek+ Technology Co., Ltd.

Quicktron Intelligent Technology Co., Ltd.

Hikrobot Co., Ltd.

Locus Robotics

Geek Robotics

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Piece Picking Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Piece Picking Robot, with price, sales quantity, revenue, and global market share of Piece Picking Robot from 2021 to 2026.

Chapter 3, the Piece Picking Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Piece Picking Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Piece Picking Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Piece Picking Robot.

Chapter 14 and 15, to describe Piece Picking Robot sales channel, distributors, customers, research findings and conclusion.

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