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# Global Picker Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Picker market size was valued at US$ 2006 million in 2025 and is forecast to a readjusted size of US$ 3463 million by 2032 with a CAGR of 8.0% during review period.

n 2025, global Pickup (for rapeseed/wheat combines) production reached approximately 1,200,000 units.A pickup device is an agricultural machinery component mainly used to collect cut or naturally fallen crops in the field (such as forage, straw, grains, etc.) from the ground and continuously transport them to subsequent processing equipment (such as balers, threshers, or conveying systems) for further handling. Its working principle typically involves flexible tines, pickup fingers, rubber belts, or rotating drums, which lift scattered crops from the ground while minimizing the intake of soil and impurities, thereby ensuring continuous processing and high operational efficiency. Pickup devices are widely used in forage harvesting, straw collection, and two-stage grain harvesting systems. They are important auxiliary equipment for agricultural resource utilization and mechanized harvesting, playing a key role in improving working efficiency, reducing labor costs, and increasing material recovery rates.

The pickup device market has been continuously growing in recent years, driven by the improvement of agricultural mechanization levels, the promotion of straw resource utilization policies, and the development of the forage and feed industry. As a key supporting component in forage harvesters, balers, and two-stage grain harvesting systems, market demand for pickup devices is mainly driven by the need to improve material recovery efficiency, reduce loss rates, and lower labor operation costs. In large-scale livestock farming and modern agricultural production systems, the application of pickup devices is gradually evolving from basic collection functions toward higher efficiency, lower losses, and greater adaptability. From an industry trend perspective,

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with the increasing demand for comprehensive utilization of agricultural residues, the application of pickup devices is expanding in straw recovery, biomass energy feedstock collection, and standardized forage harvesting. At the same time, continuous structural improvements?such as enhanced tine wear resistance, improved ground-following capability, and more stable conveying performance?are being developed to adapt to complex field conditions and different crop types. In the future, driven by green agricultural development, circular agriculture initiatives, and the upgrading of intelligent agricultural machinery, the pickup device market is expected to maintain steady growth and continue evolving toward higher reliability, intelligent control, and multi-scenario adaptability.

This report is a detailed and comprehensive analysis for global Picker market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Picker market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Picker market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Picker market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Picker market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Picker

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Picker market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Deere, CNH Industrial, CLAAS, Vermeer, Kverneland, Kubota, World Agricultural Machinery, Lovol Heavy Industry, hengzhou Zoomlion Harvest Machinery, Jin'ao Agricultural Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Picker market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Spring-Tooth Pickup Type

Rotary Drum Pickup Type

Belt Conveyor Pickup Type

Market segment by Operating Material

Forage Pickup Type

Straw Pickup Type

Grain Pickup Type

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Market segment by Driving Mode

- Mechanical Driven Type
- Hydraulic Driven Type
- PTO Driven Type

Market segment by Application

- Picking and Harvesting Of Lodged Rapeseed And Wheat
- Picking and Recovery Of Low-Growing Crops Such As Soybean And Peanut
- Others

Major players covered

- John Deere
- CNH Industrial
- CLAAS
- Vermeer
- Kverneland
- Kubota
- World Agricultural Machinery
- Lovol Heavy Industry
- hengzhou Zoomlion Harvest Machinery

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Jin'ao Agricultural Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Picker product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Picker, with price, sales quantity, revenue, and global market share of Picker from 2021 to 2026.

Chapter 3, the Picker competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Picker breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Picker market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Picker.

Chapter 14 and 15, to describe Picker sales channel, distributors, customers, research findings and conclusion.

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