

Global Pick and Carry Crane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pick and Carry Crane market size is expected to reach \$ 713 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032). In 2025, global Pick and Carry Crane production reached approximately 3,000 units with an average global market price of around US\$ 180,000 per unit, and a gross profit margin of approximately 20%-40%. A pick and carry crane is a self-propelled mobile crane designed to lift a load (pick) and transport it over short distances within the same worksite (carry) without needing a separate transport vehicle. Unlike larger truck cranes that typically rely on outriggers and extensive setup, pick-and-carry units emphasize fast repositioning, tight turning radii, and frequent moves between lift points. Core subsystems include a telescopic or lattice boom, hydraulic winch, multi-mode steering (e.g., front/rear/all-wheel), onboard power (diesel, battery-electric, or hybrid), and safety systems such as load moment limiting and anti-two-block.

The pick and carry crane market is shaped by two demand centers with different buying logic. In South Asia—especially India—high-volume demand is driven by infrastructure and general construction where Hydra pick-and-carry cranes have become the default mobile crane format in the lower-to-mid capacity band, supported by dense dealer networks, price-sensitive purchasing, and a large rental ecosystem. Outside this high-volume hub, Europe and North America are more fragmented and skew toward industrial self-propelled and carry-deck cranes used for plant maintenance, machinery positioning, shutdown work, and confined-area handling, where electric drives and zero-emission operation are increasingly valued. European specialists market battery-electric pick-and-carry platforms explicitly for indoor and industrial environments, while major global crane groups compete in carry-deck formats that overlap procurement comparisons with pick-and-carry solutions.

This report studies the global Pick and Carry Crane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pick and Carry Crane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pick and Carry Crane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pick and Carry Crane total production and demand, 2021-2032, (Units)

Global Pick and Carry Crane total production value, 2021-2032, (USD Million)

Global Pick and Carry Crane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pick and Carry Crane consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pick and Carry Crane domestic production, consumption, key domestic manufacturers and share

Global Pick and Carry Crane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pick and Carry Crane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pick and Carry Crane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pick and Carry Crane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ACE, Terex (Franna), ORMIG, Rigante, Broderson, Manitowoc, Galizia, JMG Cranes, Indo Farm, Shakti Equipments, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pick and Carry Crane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pick and Carry Crane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pick and Carry Crane Market, Segmentation by Type:

Gasoline Engine

Full-Electric

Others

Global Pick and Carry Crane Market, Segmentation by Lifting Capacity:

Lifting Capacity: ?20t

Lifting Capacity: 20-50t

Lifting Capacity: ?50t

Global Pick and Carry Crane Market, Segmentation by Maximum Lifting Height:

Maximum Lifting Height: ?10 Meters

Maximum Lifting Height: ?10 Meters

Global Pick and Carry Crane Market, Segmentation by Application:

Construction

Infrastructure

Industrial

Other

Companies Profiled:

ACE

Terex (Franna)

ORMIG

Rigante

Broderson

Manitowoc

Galizia

JMG Cranes

Indo Farm

Shakti Equipments

TIL Limited

Yagyapriyaa Construction Equipment India

Mobilev Cranes

Key Questions Answered:

1. How big is the global Pick and Carry Crane market?
2. What is the demand of the global Pick and Carry Crane market?
3. What is the year over year growth of the global Pick and Carry Crane market?
4. What is the production and production value of the global Pick and Carry Crane market?
5. Who are the key producers in the global Pick and Carry Crane market?
6. What are the growth factors driving the market demand?

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